AU SMALL FINANCE BANK

Ref. No. : AUSFB/SEC/2017-18/127
Date: May 13th, 2017

To,
The Manager,
Listing Department
Debt Market
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

To,
The Manager,
Listing Department
Debt Market
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Ma'am,

SUBJECT: SUBMISSION OF STANDALONE AUDITED FINANCIAL RESULTS UNDER REGULATION 52 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015.

Pursuant to Regulation 52 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 ("Listing Regulation"), we wish to inform you that the Board of Directors at its Meeting held on May 13, 2017 has approved the Audited Standalone Financial Results for the year ended March 31, 2017.

Accordingly, we are enclosing the following:

1. A copy of Standalone Audited Financial Results of the Company for the year ended March 31, 2017;
2. Audit Report on Standalone Financial Results of the Company for the year ended March 31, 2017, issued by Statutory Auditors S.R. BATLIBOI & ASSOCIATES LLP, Chartered Accountants;
3. Declaration pursuant to Regulation 52(3) of the Listing Regulations regarding audit reports with unmodified opinion for the standalone financial year ended March 31, 2017;
4. Disclosures Pursuant to Regulation 52(4) of the Listing Regulations; and
5. Statement Pursuant to Regulation 52(7) of the Listing Regulations;

Further, the certificate of the Debenture Trustee, IDBI Trusteeship Services Limited, as required under Regulation 52(5) of the Listing Regulations and publication of financial results as per regulation 52(8) of the Listing Regulations shall be provided shortly.

The meeting of Board of Directors commenced at 1:15 P.M. and concluded at 4:30 P.M.
Kindly acknowledge the receipt of the same and make available to public at large.

Thanks & Regard,
For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI
COMPANY SECRETARY
PLACE: JAIPUR

AU SMALL FINANCE BANK LIMITED
(Formerly Au Financiers (India) Limited)
(CIN: L36911RJ1996PLC011381)

Registered Office:- 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur 302001, Rajasthan (INDIA)
Tel : +91-141-4110060, Fax No : +91- 141-4110090 Website : www.aubank.in

Statement of Audited Financials Results for the year ended March 31, 2017

(Rs. in Lakh)

Particulars	Half year ended		Accounting year ended	
	March 31, 2017 Unaudited	March 31, 2016 Unaudited	March 31, 2017 Audited	March 31, 2016 Audited
Income				
Revenue from operations	71,688.83	57,624.38	137,390.96	101,046.37
Other income	1,167.07	406.56	1,352.80	501.80
Total Revenue (I)	**72,855.90**	**58,030.94**	**138,743.76**	**101,548.17**
Expenses				
Employee benefit expenses	11,796.62	8,930.45	19,277.80	15,772.67
Finance costs	24,776.65	22,468.25	50,033.30	39,525.21
Depreciation and amortization expense	321.11	504.91	578.30	852.09
Other expenses	7,519.91	5,499.35	15,037.51	8,752.32
Provisions and write offs	3,874.14	856.74	6,517.56	4,381.04
Total expenses (II)	**48,288.43**	**38,259.70**	**91,444.47**	**69,283.33**
Profit before exceptional items and tax (III)= (I)-(II)	**24,567.47**	**19,771.24**	**47,299.29**	**32,264.84**
Exceptional Item (IV)	5.08	-	67,034.89	-
Profit before tax (V)= (III)+(IV)	**24,572.55**	**19,771.24**	**114,334.18**	**32,264.84**
Tax expenses:				
Current tax	7,657.75	6,713.17	31,048.36	11,507.83
Deferred tax	826.96	100.36	642.60	(379.83)
Tax relating to earlier periods	4.29	-	445.61	(25.11)
Total tax expenses (VI)	**8,489.00**	**6,813.53**	**32,136.57**	**11,102.89**
Profit after tax (V)-(VI)	**16,083.55**	**12,957.71**	**82,197.61**	**21,161.95**
Earning per share including exceptional item *				
Basic (EPS) (In Rs.)	5.76	4.90	30.18	8.00
Diluted (DPS) (In Rs.)	5.65	4.85	29.61	7.95
Earning per share excluding exceptional item *				
Basic (EPS) (In Rs.)	5.76	4.90	11.20	8.00
Diluted (DPS) (In Rs.)	5.65	4.85	10.99	7.95

* EPS, DPS for the half year ended March 31, 2017 and March 31, 2016 are not annualised.

For and on behalf of the Board of Directors
AU Small Finance Bank Limited
(Formerly Au Financiers (India) Limited)

Sanjay Agarwal
(Managing Director and CEO)

Place: Jaipur
Date: May 13, 2017

AU SMALL FINANCE BANK LIMITED
(Formerly Au Financiers (India) Limited)
(CIN: L36911RJ1996PLC011381)
Registered Office:- 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur 302001, Rajasthan (INDIA)
Tel : +91-141-4110060, Fax No : +91- 141-4110090 Website : www.aubank.in

Statement of Audited Balance Sheet as at March 31, 2017

(Rs. in Lakh)

Particulars	As at March 31 2017 Audited	As at March 31 2016 Audited
Equity and liabilities		
Shareholders' funds		
Share capital	28,425.09	4,408.08
Reserves and surplus	170,334.17	96,535.43
	198,759.26	**100,943.51**
Non-current liabilities		
Long-term borrowings	493,673.63	281,085.17
Other long-term liabilities	5,914.02	5,673.40
Long-term provisions	6,856.73	4,444.30
	506,444.38	**291,202.87**
Current liabilities		
Short-term borrowings	99,404.57	100,657.55
Other current liabilities	175,796.25	134,448.27
Short-term provisions	765.45	2,169.80
	275,966.27	**237,275.62**
TOTAL	**981,169.91**	**629,422.00**
Assets		
Non-current assets		
Fixed assets		
Property, Plant and Equipment	3,455.90	2,246.13
Intangible assets	142.10	174.47
Capital work-in-progress	15,982.76	39.14
Intangible assets under development	8,003.75	-
Non-current investments	61,521.88	5,934.24
Deferred tax assets (net)	1,193.60	1,836.19
Receivable under financing activity	451,777.89	378,045.48
Loans and advances	3,678.46	885.15
Other non-current assets	95.23	644.81
	545,851.57	**389,805.61**
Current assets		
Current investments	153,509.53	17,222.66
Cash and bank balances	62,449.68	12,343.36
Receivable under financing activity	207,720.68	203,210.87
Loans and advances	5,310.23	2,101.44
Other current assets	6,328.22	4,738.06
	435,318.34	**239,616.39**
TOTAL	**981,169.91**	**629,422.00**

For and on behalf of the Board of Directors
AU Small Finance Bank Limited
(Formerly Au Financiers (India) Limited)

Sanjay Agarwal
(Managing Director and CEO)

Place: Jaipur
Date: May 13, 2017

S.R. Batliboi & Associates LLP

AU SMALL FINANCE BANK LIMITED JAIPUR

AU SMALL FINANCE BANK LIMITED
(Formerly Au Financiers (India) Limited)
(CIN: L36911RJ1996PLC011381)
Registered Office:- 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur 302001, Rajasthan (INDIA)
Tel : +91-141-4110060, Fax No : +91- 141-4110090 Website : www.aubank.in
Statement of Audited Financials Results for the year ended March 31, 2017

Notes:

1. The above results for the year ended March 31, 2017 have been audited by the Statutory Auditors of the Company and have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 13, 2017, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The Company has changed its name to AU Small Finance Bank Limited with effect from April 13, 2017 and commenced its operations as a Small Finance Bank from April 19, 2017 pursuant to the approval received from the Reserve Bank of India dated December 20,, 2016. The financial statements for the year ended March 31, 2017 have been prepared using the basis of preparation as applicable to a non-banking financial company.

3. The Company operates in a single business segment i.e. lending to borrowers, which have similar risks and returns for the purpose of AS 17 on 'Segment Reporting' specified under section 133 of the Companies act 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, Companies (Accounting Standards) Amendment Rules, 2016. The Company operates in a single geographical segment i.e. domestic.

4. During the year, the Company sold its investment in subsidiary companies viz. Au Housing Finance Limited and Index Money Limited and an associate companies viz. M Power Micro Finance Private Limited and Au Insurance Broking Services Private Limited. The profit on sale of these investments (net of the expenses incurred in connection with such sale) of Rs.67,034.89 lacs (Rs.51,685.83 lacs, net of tax) has been disclosed as an exceptional item in the above results.
The profit after tax excluding the impact of such exceptional item is Rs.30,511.78 lacs (year ended March 31, 2016: Rs. 21,161.95 lacs) and the resultant basic and diluted earnings per share is Rs.11.20 and Rs.10.99, respectively.

5. With effect from April 1, 2016, the Company has revised the method of depreciation of fixed assets from 'written down value method' to 'straight line method' and has also reassessed the estimates of useful lives of certain classes of fixed assets in accordance with Schedule II to the Companies Act, 2013. As a result of these changes in the estimates, the depreciation for the period is lower by Rs.501.84 lacs.

6. With effect from April 1, 2016, the Company has revised its estimates of provisioning for loan portfolio, in line with the requirements of the RBI Master Direction DNBR.PD.008/03.10.119/2016-17 dated September 01, 2016. As a result of such change, the profit for the current period is lower by Rs 455.31 lacs (including the effect of income reversal on non-performing assets).

7. Previous year / half year figures have been regrouped where necessary to conform to current year presentation.

For and on behalf of the Board of Directors
AU Small Finance Bank Limited
(Formerly Au Financiers (India) Limited)

Sanjay Agarwal
(Managing Director and CEO)

AU SMALL FINANCE BANK LIMITED JAIPUR

Place: Jaipur
Date: May 13, 2017

S.R. Batliboi & Associates LLP

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

Golf View Corporate Tower-B
Sector-42, Sector Road
Gurgaon-122 002, Haryana, India
Tel : +91 124 464 4000
Fax : +91 124 464 4050

Independent Auditors' Report on Standalone Financial Results pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of AU Small Finance Bank Limited (formerly, "Au Financiers (India) Limited")

1. We have audited the accompanying standalone financial results of AU Small Finance Bank Limited (formerly known as "Au Financiers (India) Limited") (the "Company") for the year ended March 31, 2017, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015 and CIR/IMD/DF1/69/2016 dated August 10, 2016 (collectively referred to as the "Listing Regulations"). These standalone financial results have been prepared on the basis of the related standalone financial statements as at and for the year ended March 31, 2017 and the relevant requirements of the Listing Regulations, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these standalone financial results based on our audit of the related standalone financial statements as at and for the year ended March 31, 2017 and the relevant requirements of the Listing Regulations.

2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with the ethical requirements and plan and perform the audit to obtain reasonable assurance as to whether the financial results are free from material misstatement.

   An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the standalone financial results. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial results, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation and presentation of the financial results in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the management, as well as evaluating the overall presentation of the financial results. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

   i. are presented in accordance with the requirements of the Listing Regulations; and

   ii. give a true and fair view of the net profit and other financial information of the Company for the year ended March 31, 2017.

4. Further, we report that the figures for the half year ended March 31, 2017 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2017 and the published figures for the half year ended September 30, 2016, which were audited by us, as required under the Listing Regulations.

For S. R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W/E300004
Chartered Accountants

per Amit Kabra
Partner
Membership No. 094533

S.R. Batliboi & Associates LLP

Jaipur
May 13, 2017

AU SMALL FINANCE BANK

Date: May 13th, 2017

To,
The Manager,
Listing Department
Debt Market
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

To,
The Manager,
Listing Department
Debt Market
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

SUBJECT: DECLARATION REGARDING AUDIT REPORTS WITH UNMODIFIED OPINION FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2017 IN PURSUANT TO REGULATION 52(3) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015.

Dear Sir/Ma'am,

Pursuant to the requirement of regulation 52(3) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended form time to time, we hereby declare that M/s. S. R. Batliboi & Associates LLP, Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Reports with unmodified opinion for Audited Standalone Financial Results of the Company for the Financial year ended March 31, 2017.

We request you to take the above on your records.

Thanks & Regard,

For AU SMALL FINANCE BANK LIMITED

AU SMALL FINANCE BANK LIMITED • JAIPUR

DEEPAK JAIN
CHIEF FINANCIAL OFFICER
PLACE: JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

AU SMALL FINANCE BANK

Date: May 13th, 2017

To,
The Manager,
Listing Department
Debt Market
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

To,
The Manager,
Listing Department
Debt Market
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Ma'am,

SUBJECT: SUBMISSION OF DISCLOSURES FOR NON-CONVERTIBLE DEBENTURES ISSUED ON PRIVATE PLACEMENT BASIS UNDER REGULATION 52(4) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015.

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 thereunder for dissemination to the debenture holders as mentioned below:

a) **Credit Rating and Changes in Credit Rating (if any):**

AU Small Finance Bank being rated by leading rating agencies of India, the Credit ratings of the company as on 31st March 2017 are as follows:

Rating Agency	Term	Credit Ratings
CRISIL Ratings	Long Term	CRISIL A+ / Stable
	Short Term	-
ICRA	Long Term	[ICRA]A+ (Stable)
	Short Term	[ICRA]A1+
India Ratings	Long Term	IND A+ (Positive)
	Short Term	IND A1+
CARE Ratings	Long Term	CARE A+ (Stable)
	Short Term	-
Brickwork Ratings	Long Term	BWR AA / Stable
	Short Term	-

Note: no changes happened during the half year ended 31st March, 2017

b) **Asset Cover available:** all secured Non-Convertible Debentures issued by the Company are secured by First pari passu charge on Future Receivables of the Company and also against specified Immovable Property of the Company to the extent of at least 100% of outstanding secured Non-Convertible Debentures.

AU SMALL FINANCE BANK LIMITED JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

c) **Debt Equity Ratio:** 3.56 times (Standalone)

d) **Previous due date for the payment of Interest / Principal for the half year ended March 31, 2017:** all the amounts were duly paid, please Refer Annexure A.

e) **Next due date for the payment of Interest / Principal along with the amount of Interest payable and the redemption amount:** Refer Annexure B.

f) **Debenture Redemption Reserve:** the Company being a Non-Banking Finance Company as on 31st March, 2017, the same is not applicable for Private Placed Debentures.

g) **Net Worth:** the Net Worth of the Company as on March 31, 2017 is Rs 198,759.26 Lakhs.

h) **Net Profit after Tax:** the Net Profit after tax for the year ended on March, 2017 is Rs. 82,197.61 Lakhs.

i) **Earnings Per Share:**

Earnings per equity share (including exceptional item):

Particulars	EPS
Basic (in Rs.)	30.18
Diluted (Rs.)	29.61

Earnings per equity share (excluding exceptional item):

Particulars	EPS
Basic (in Rs.)	11.20
Diluted (Rs.)	10.99

The above information has been noted and taken on record by the Debenture Trustee.

We request you to take the above information on your records.

Thanks & Regard,

For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI
COMPANY SECRETARY
PLACE: JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

Annexure-A

Sr. No.	ISIN no.	Series/Tranche	Type	Due Date of Payment	Actual Date
1	INE949L07089	G	Interest	04-Nov-16	04-Nov-16
2	INE949L07089	G	Redemption	04-Nov-16	04-Nov-16
3	INE949L07097	H	Redemption	04-Jan-17	04-Jan-17
4	INE949L07097	H	Interest	04-Jan-17	04-Jan-17
5	INE949L07154	D	Interest	24-Nov-16	24-Nov-16
6	INE949L07154	D	Redemption	24-Nov-16	24-Nov-16
7	INE949L07162	E	Redemption	24-Jan-17	24-Jan-17
8	INE949L07162	E	Interest	24-Jan-17	24-Jan-17
9	INE949L07170	F	Redemption	24-Mar-17	24-Mar-17
10	INE949L07170	F	Interest	24-Mar-17	24-Mar-17
11	INE949L07188	G	Interest	24-Jan-17	24-Jan-17
12	INE949L07196	H	Interest	24-Jan-17	24-Jan-17
13	INE949L07204	NA	Interest	06-Mar-17	06-Mar-17
14	INE949L07204	NA	Principle payment	06-Mar-17	06-Mar-17
15	INE949L07253	NA	Interest	28-Nov-16	28-Nov-16
16	INE949L07287	NA	Redemption	23-Dec-16	23-Dec-16
17	INE949L07287	NA	Interest	23-Dec-16	23-Dec-16
18	INE949L07329	NA	Interest	21-Mar-17	21-Mar-17
19	INE949L07337	NA	Interest	27-Mar-17	27-Mar-17
20	INE949L07394	A	Interest	31-Mar-17	31-Mar-17
21	INE949L07402	B	Interest	31-Mar-17	31-Mar-17
22	INE949L08012	NA	Interest	31-Mar-17	31-Mar-17
23	INE949L08020	NA	Redemption	28-Nov-16	28-Nov-16
24	INE949L08020	NA	Interest	28-Nov-16	28-Nov-16
25	INE949L08061	NA	Interest	30-Jan-17	30-Jan-17
26	INE949L08079	NA	Interest	18-Mar-17	18-Mar-17
27	INE949L08087	NA	Principle payment	27-Mar-17	27-Mar-17
28	INE949L08087	NA	Interest	27-Mar-17	27-Mar-17
29	INE949L08129	NA	Interest	30-Mar-17	30-Mar-17
30	INE949L08137	NA	Interest	19-Nov-16	19-Nov-16
31	INE949L08152	NA	Interest	04-Nov-16	04-Nov-16
32	INE949L08160	NA	Interest	19-Nov-16	19-Nov-16

AU SMALL FINANCE BANK LIMITED • JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

AU SMALL FINANCE BANK

Annexure-B

Sr. No.	ISIN No.	Series/Tranche	Type	Due Date of Payment	Amount (Rs.)
1	INE949L08194	NA	Interest	17-Apr-17	33823973
2	INE949L07329	NA	Interest	21-Apr-17	15967123
3	INE949L07188	G	Interest	24-Apr-17	3683219
4	INE949L07196	H	Interest	24-Apr-17	3683219
5	INE949L07238	NA	Interest	24-Apr-17	198414558
6	INE949L07238	NA	Redemption	24-Apr-17	500000000
7	INE949L07337	NA	Interest	26-Apr-17	23950685
8	INE949L07295	NA	Interest	01-May-17	52500000
9	INE949L07394	A	Interest	01-May-17	2054795
10	INE949L07402	B	Interest	01-May-17	2054795
11	INE949L07303	NA	Interest	08-May-17	35944521
12	INE949L07311	NA	Interest	08-May-17	35944521
13	INE949L07410	A	Interest	10-May-17	40200000
14	INE949L07428	B	Interest	10-May-17	45225000
15	INE949L07436	C	Interest	10-May-17	50250000
16	INE949L07444	D	Interest	10-May-17	65325000
17	INE949L07188	G	Redemption	24-May-17	125000000
18	INE949L07253	NA	Interest	28-May-17	79419577
19	INE949L07253	NA	Redemption	28-May-17	1475000000
20	INE949L07451	A	Interest	31-May-17	50250000
21	INE949L07469	B	Interest	31-May-17	50000000
22	INE949L08095	NA	Interest	05-Jun-17	13000000
23	INE949L07477	A	Interest	13-Jun-17	50250000
24	INE949L07485	B	Interest	13-Jun-17	50250000
25	INE949L07493	NA	Interest	20-Jun-17	131833790
26	INE949L08087	NA	Interest	25-Jun-17	33497260
27	INE949L08087	NA	Principal Payment	25-Jun-17	275000000
28	INE949L08012	NA	Interest	30-Jun-17	7479452
29	INE949L08129	NA	Interest	30-Jun-17	3094000
30	INE949L08038	NA	Interest	20-Jul-17	31250000
31	INE949L07196	H	Redemption	24-Jul-17	125000000
32	INE949L08046	NA	Interest	27-Jul-17	33750000
33	INE949L07345	NA	Interest	11-Aug-17	105000000
34	INE949L07352	NA	Interest	19-Aug-17	52500000
35	INE949L07360	A	Interest	25-Aug-17	21000000
36	INE949L07378	B	Interest	25-Aug-17	26250000
37	INE949L08111	NA	Interest	04-Sep-17	6250000
38	INE949L07386	NA	Interest	09-Sep-17	131250000
39	INE949L07535	NA	Interest	16-Sep-17	75329095

AU SMALL FINANCE BANK LIMITED JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

Date: May 13th, 2017

To,
The Manager,
Listing Department
Debt Market
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

To,
The Manager,
Listing Department
Debt Market
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Ma'am,

Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

We wish to inform that the proceeds raised from the issue of Non-Convertible Debentures (NCDs) during the half year ended March 31, 2017 have been utilized for the purpose as mentioned in the offer Document / Disclosure Document and there are no material deviations in the utilization of such proceeds.

We request you to take the above information on your records.

Thanks & Regard,

For AU SMALL FINANCE BANK LIMITED

AU SMALL FINANCE BANK LIMITED JAIPUR

MANMOHAN PARNAMI
COMPANY SECRETARY
PLACE: JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**