

Ref: AUSFB/SEC/2018-19/154

Date: 14<sup>th</sup> June 2018

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  Symbol: AUBANK	To The General Manager - Listing Operation, BSE Limited, P.J.Towers, Dalal Street, Mumbai – 400 001  Scrip Code: 540611
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**Sub: Additional Disclosure in respect to Preferential Offer/Corrigendum**

Dear Sir/Ma'am,

Please refer to your letter NSE/LIST/16708 dated June 1, 2018 granting an 'In-principle approval' for issuance of 43,30,441 Equity Shares of Rs. 10/- each to be issued on preferential basis and 1,01,04,364 Equity Shares of Rs. 10/- each to be issued on conversion of Convertible Warrants pursuant to preferential issue in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. With regards to the same we would like to additionally inform you the following:

1. The proposed investment of both Equity Shares and Equity Shares to be issued upon conversion of convertible Warrants by Camas Investments Pte. Ltd., which holds a valid foreign portfolio investor license, was earlier categorized within a single bucket of Foreign Portfolio Investor under the explanatory statement to our EOGM Notice, which was in compliance with the extant RBI guidelines provided under Foreign Exchange Management (Transfer or Issue of Security By a Person Resident Outside India) Regulations, 2017 dated 7 November 2017, as amended (“**Foreign Investment Regulations**”).
2. Based on requirements under the Foreign Investment Regulations, together with the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2014, we are hereby providing a clarificatory disclosure that Convertible Warrants and Equity Shares to be issued upon conversion of Convertible Warrants by Camas Investments Pte. Ltd. would be reported under bucket of Foreign Direct Investment (Foreign Company) and the post allotment shareholding pattern would need to be revised to that extent.
3. Besides the aforesaid change in the shareholding pattern, there are no other changes in the Investing Entity, Pricing of Equity Shares and Convertible Warrants (including Equity Shares to be issued upon conversion of Convertible Warrants), Ultimate Beneficial Ownership, Aggregate Number of Equity Shares and Convertible Warrants and Aggregate Percentage Dilution.
4. The Original Shareholding Pattern and the Revised Shareholding Pattern are given below.

**Registered Office**

**AU SMALL FINANCE BANK LIMITED**

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

**Phone:** +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

### Earlier Shareholding pattern

Sr. No.	Category	Pre-Allotment Shareholding as on 11th May 18		Post Allotment Shareholding (on allotment of Equity Shares)		Post Allotment Shareholding (on allotment of Equity Shares & conversion of Convertible Warrants)	
		No. of Shares	% w.r.t. total paid up capital	No. of Shares	% w.r.t. total paid up capital	No. of Shares	% w.r.t. total paid up capital
<b>1</b>	<b><u>Domestic Shareholders</u></b>						
<b>A</b>	<b>Promoters</b>						
	Promoters	8,64,50,670	30.26%	8,64,50,670	29.81%	8,64,50,670	28.80%
	Corporate Bodies (Promoter Co)	68,83,722	2.41%	68,83,722	2.37%	68,83,722	2.29%
	Relative of Promoters	93,912	0.03%	93,912	0.03%	93,912	0.03%
	<b>Total Promoter Shareholding (A)</b>	<b>9,34,28,304</b>	<b>32.70%</b>	<b>9,34,28,304</b>	<b>32.21%</b>	<b>9,34,28,304</b>	<b>31.13%</b>
<b>B</b>	<b>Non-Promoter Domestic Shareholders</b>						
	Individuals	3,37,55,244	11.81%	3,37,55,244	11.64%	3,37,55,244	11.25%
	Mutual Funds	1,63,36,263	5.72%	1,63,36,263	5.63%	1,63,36,263	5.44%
	Insurance Companies	1,26,81,602	4.44%	1,26,81,602	4.37%	1,26,81,602	4.23%
	Other Bodies Corporate	1,25,47,448	4.39%	1,25,47,448	4.33%	1,25,47,448	4.18%
	Alternate Investment Funds	26,64,279	0.93%	26,64,279	0.92%	26,64,279	0.89%
	Hindu Undivided Family	4,96,551	0.17%	4,96,551	0.17%	4,96,551	0.17%
	Clearing Members	1,89,834	0.07%	1,89,834	0.07%	1,89,834	0.06%
	Banks / NBFC / FI	1,50,432	0.05%	1,50,432	0.05%	1,50,432	0.05%
	Trusts	55,181	0.02%	55,181	0.02%	55,181	0.02%
	<b>Total Non-Promoter Domestic Shareholding (B)</b>	<b>7,88,76,834</b>	<b>27.61%</b>	<b>7,88,76,834</b>	<b>27.20%</b>	<b>7,88,76,834</b>	<b>26.28%</b>
	<b>Total Domestic Holding (1=A+B)</b>	<b>17,23,05,138</b>	<b>60.31%</b>	<b>17,23,05,138</b>	<b>59.41%</b>	<b>17,23,05,138</b>	<b>57.41%</b>
<b>2</b>	<b><u>Foreign Shareholders</u></b>						
	Foreign Company	8,92,58,529	31.24%	8,92,58,529	30.78%	8,92,58,529	29.74%
	Foreign Portfolio Investors	2,34,24,178	8.20%	2,77,54,619	9.57%	3,78,58,983	12.61%

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		No. of Shares	% w.r.t. total paid up capital	No. of Shares	% w.r.t. total paid up capital	No. of Shares	% w.r.t. total paid up capital
	Non-Resident Indians	5,00,526	0.18%	5,00,526	0.17%	5,00,526	0.17%
	Foreign Inst. Investor	2,15,249	0.08%	2,15,249	0.07%	2,15,249	0.07%
	<b>Total Foreign Holding (2)</b>	<b>11,33,98,482</b>	<b>39.69%</b>	<b>11,77,28,923</b>	<b>40.59%</b>	<b>12,78,33,287</b>	<b>42.59%</b>
	<b>Total Shareholding (1+2)</b>	<b>28,57,03,620</b>	<b>100.00%</b>	<b>29,00,34,061</b>	<b>100.00%</b>	<b>30,01,38,425</b>	<b>100.00%</b>

### Revised Shareholding pattern

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	Banks / NBFC / FI	1,50,432	0.05%	1,50,432	0.05%	1,50,432	0.05%
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	Foreign Company	8,92,58,529	31.24%	8,92,58,529	30.78%	9,93,62,893	33.11%
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Thanking You,

For and on behalf of AU Small Finance Bank Limited

  
  
**Manmohan Parnami**  
 Company Secretary

Place: Jaipur

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# SEARCHABLE FORMAT

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To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  Symbol: AUBANK	To The General Manager - Listing Operation, BSE Limited, P.J.Towers, Dalal Street, Mumbai – 400 001  Scrip Code: 540611
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	Alternate Investment Funds	26,64,279	0.93%	26,64,279	0.92%	26,64,279	0.89%
	Hindu Undivided Family	4,96,551	0.17%	4,96,551	0.17%	4,96,551	0.17%
	Clearing Members	1,89,834	0.07%	1,89,834	0.07%	1,89,834	0.06%
	Banks / NBFC / FI	1,50,432	0.05%	1,50,432	0.05%	1,50,432	0.05%
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