

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on April 1, 2024

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending: NA
b.	If under 31(1)(c) then indicate date of allotment/extinguishment : April 1, 2024
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

AU Small Finance Bank (AUSFB) has allotted 7,35,25,352 fully paid-up equity shares of Rs. 10 each to the record date shareholders of Fincare Small Finance Bank (FSFB) on April 1, 2024. The said equity shares allotted shall be listed and traded on BSE Limited and the National Stock Exchange of India Ltd. and shall rank pari passu in all respects with the existing equity shares of AUSFB.

This shareholding pattern is filed pursuant to Regulation 31(1)(c) of SEBI (LODR) Regulations, 2015 to take note of change in the capital structure of the AUSFB due to allotment of equity shares pursuant to amalgamation of FSFB with the AUSFB.

AU Small Finance Bank Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a %	(IX)			(X)	(XI)= (VII)+(X) As a % of	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	170298412	0	0	170298412	22.9300	170298412	0	170298412	22.9300	0	0.0000	0	0.0000	0	0.0000	170298412
(B)	Public	230374	572389391	0	0	572389391	77.0700	572389391	0	572389391	77.0700	0	0.0000	0	0.0000	NA	NA	572386603
(C)	Non Promoter - Non Public				0				0			0	0.0000		0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	230378	742687803	0	0	742687803	100.0000	742687803	0	742687803	100.0000	0	0.0000	0	0.0000	0	0.0000	742685015

AU Small Finance Bank Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting Rights	Number of Shares Underlying Outstanding convertible securities (including	Number of Shares, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights						No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)		(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Indian																		
(a)	Individuals / Hindu Undivided Family		3	159469340	0	0	159469340	21.4719	159469340	0	159469340	21.4719	0	21.4719	0	0.0000	0	0.0000	159469340
	Sanjay Agarwal	Promoters	1	117191360	0	0	117191360	15.7794	117191360	0	117191360	15.7794	0	15.7794	0	0.0000	0	0.0000	117191360
	Jyoti Agarwal	Promoters	1	23637120	0	0	23637120	3.1826	23637120	0	23637120	3.1826	0	3.1826	0	0.0000	0	0.0000	23637120
	Shakuntala Agarwal	Promoters	1	18640860	0	0	18640860	2.5099	18640860	0	18640860	2.5099	0	2.5099	0	0.0000	0	0.0000	18640860
	Yuvraj Agarwal	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mallika Agarwal	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	10829072	0	0	10829072	1.4581	10829072	0	10829072	1.4581	0	1.4581	0	0.0000	0	0.0000	10829072
	Bodies Corporate		1	10829072	0	0	10829072	1.4581	10829072	0	10829072	1.4581	0	1.4581	0	0.0000	0	0.0000	10829072
	Mys Holdings Private Limited	Promoter Group	1	10829072	0	0	10829072	1.4581	10829072	0	10829072	1.4581	0	1.4581	0	0.0000	0	0.0000	10829072
	Sub Total (A)(1)		4	170298412	0	0	170298412	22.9300	170298412	0	170298412	22.9300	0	22.9300	0	0.0000	0	0.0000	170298412
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)		4	170298412	0	0	170298412	22.9300	170298412	0	170298412	22.9300	0	22.9300	0	0.0000	0	0.0000	170298412

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : Nil

AU Small Finance Bank Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

S. No.	Name of shareholders	Name of the PAC	No. of Shares	%
1	WASATCH ADVISORS LP	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. - (WANDA)	3998634	0.54%
2	WASATCH ADVISORS LP	BUSS (QUEENSLAND) PTY LTD AS TRUSTEE FOR BUSS (QUEENSLAND) POOLED SUPERANNUATION TRUST	138994	0.02%
3	WASATCH ADVISORS LP	REGIME DE RETRAITE D'HYDRO-QUEBEC	376149	0.05%
4	WASATCH ADVISORS LP	COUNSEL GLOBAL SMALL CAP	536345	0.07%
5	WASATCH ADVISORS LP	EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII	1778619	0.24%
6	WASATCH ADVISORS LP	LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM	1667276	0.22%
7	WASATCH ADVISORS LP	COMMONWEALTH OF PENNSYLVANIA PUBLIC SCHOOL EMPLOYEES RETIREMENT SYSTEM/GE322-WASATCH ADVISORS INC	2378767	0.32%
8	WASATCH ADVISORS LP	PENSION RESERVES INVESTMENT TRUST FUND - WASTACH	905673	0.12%
9	WASATCH ADVISORS LP	PRIME SUPER	242195	0.03%
10	WASATCH ADVISORS LP	PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO	1198177	0.16%
11	WASATCH ADVISORS LP	SPIRIT SUPER	1207406	0.16%
12	WASATCH ADVISORS LP	ST. JAMES'S PLACE EMERGING MARKETS EQUITY UNIT TRUST MANAGED BY WASATCH ADVISORS INC	7924095	1.07%
13	WASATCH ADVISORS LP	TEACHERS RETIREMENT SYSTEM OF THE STATE OF ILLINOIS - WASATCH ADVISORS	1706008	0.23%
14	WASATCH ADVISORS LP	APT-UNIVERSAL-FONDS	237519	0.03%
15	WASATCH ADVISORS LP	UPMC	126247	0.02%
16	WASATCH ADVISORS LP	UPMC BASIC RETIREMENT PLAN MASTER TRUST	84220	0.01%
17	WASATCH ADVISORS LP	VFMC INTERNATIONAL EQUITY TRUST 1	460361	0.06%
18	WASATCH ADVISORS LP	VFMC INTERNATIONAL EQUITY TRUST 2	879298	0.12%
19	WASATCH ADVISORS LP	WASATCH ADVISORS LP	9711	0.00%
20	WASATCH ADVISORS LP	WASATCH EMERGING INDIA FUND	4510234	0.61%
21	WASATCH ADVISORS LP	SEI TRUST COMPANY, AS TRUSTEE ON BEHALF OF WASATCH EMERGING MARKETS SELECT CIT	457841	0.06%
22	WASATCH ADVISORS LP	WASATCH EMERGING MARKETS SELECT FUND	1612909	0.22%
23	WASATCH ADVISORS LP	SEI TRUST COMPANY, AS TRUSTEE ON BEHALF OF WASATCH EMERGING MARKETS SMALL CAP CIT	649191	0.09%
24	WASATCH ADVISORS LP	WASATCH EMERGING MARKETS SMALL CAP FUND	2130467	0.29%
25	WASATCH ADVISORS LP	WASATCH GLOBAL OPPORTUNITIES FUND	776202	0.10%
26	WASATCH ADVISORS LP	WASATCH INTERNATIONAL GROWTH FUND	1092775	0.15%
27	WASATCH ADVISORS LP	RENAISSANCE GLOBAL SMALL-CAP FUND - WASATCH ADVISORS, INC.	450376	0.06%
28	WASATCH ADVISORS LP	Wasatch Emerging Markets Select Master Fund, Ltd.	117500	0.02%
29	WESTBRIDGE AIF I	SANDEEP SINGHAL (acting as trustee of Konark Trust)	458874	0.06%
30	WESTBRIDGE AIF I	MOUNTAIN MANAGERS PRIVATE LIMITED (acting as trustee of MMPL Trust)	21970	0.00%
31	WESTBRIDGE AIF I	WESTBRIDGE AIF I	28385485	3.82%

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	49.00	36.60
As on the end of previous 1st quarter	49.00	39.60
As on the end of previous 2nd quarter	49.00	41.37
As on the end of previous 3rd quarter	49.00	41.92
As on the end of previous 4th quarter	49.00	41.91
<p>Notes :-</p> <p>1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities</p> <p>2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.</p>		