Form No. MGT-7

सत्यमेव जयते

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L36911RJ1996PLC011381

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years —

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	AU SMALL FINANCE BANK LIMITED	AU SMALL FINANCE BANK LIMITED
Registered office address	19-A DHULESHWAR GARDEN,NA,JAIPUR,Rajasthan,India,302001	19-A DHULESHWAR GARDEN,NA,JAIPUR,Rajasthan,India,302001
Latitude details	26.914715	26.914715
Longitude details	75.796225	75.796225

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Registered Office Address.pdf

(b) *Permanent Account Number (PAN) of the company — AA******7N

(c) *e-mail ID of the company — *****tarial@aubank.in

(d) *Telephone number with STD code — 01*******60

(e) Website — www.au.bank.in

iv *Date of Incorporation (DD/MM/YYYY) — 10/01/1996

v (a) *Class of Company (as on the financial year end date) — Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) — Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) — Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) — (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) — (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent — 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held — ( ) Yes (●) No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY) — 30/09/2026

(d) Whether any extension for AGM granted — ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

Scheduled to be held on or before due date.

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	1200000000.00	748267121.00	748267121.00	748267121.00
Total amount of equity shares (in rupees)	12000000000.00	7482671210.00	7482671210.00	7482671210.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	1200000000	748267121	748267121	748267121
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	12000000000	7482671210	7482671210	7482671210

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	2452	744528079	744530531.00	7445305310	7445305310	
Increase during the year	0.00	3736601.00	3736601.00	37366010.00	37366010.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	3736590	3736590.00	37365900	37365900	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Demat of shares	0	11	11.00	110	110	
Decrease during the year	11.00	0.00	11.00	110.00	110.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Demat of shares	11	0	11.00	110	110	
At the end of the year	2441.00	748264680.00	748267121.00	7482671210.00	7482671210.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE949L01017

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 3

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non-convertible Debenture	100400	100000	10040000000.00
Non-convertible Debenture	500	10000000	5000000000.00
Non-convertible Debenture	0	0	0.00
Total	100900.00	10100000.00	15040000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible Debenture	10040000000	0	0	10040000000.00
Non-convertible Debenture	5000000000	0	0	5000000000.00
Non-convertible Debenture	6000000000	0	6000000000	0.00
Total	21040000000.00	0.00	6000000000.00	15040000000.00

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	21040000000.00	0.00	6000000000.00	15040000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	21040000000.00	0.00	6000000000.00	15040000000.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 216142776301.16

ii * Net worth of the Company 196269485111.53

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	159469340	21.31	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	10829072	1.45	0	0.00
10	Others				
	Total	170298412.00	22.76	0.00	0

Total number of shareholders (promoters) | 5

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	47548109	6.35	0	0.00
	(ii) Non-resident Indian (NRI)	2091832	0.28	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	47345307	6.33	0	0.00
4	Banks	3814	0.00	0	0.00

5	Financial institutions	1736002	0.23	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	173732183	23.22	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	28827294	3.85	0	0.00
10	Others AIF+ForeignCo+ Other	276684168	36.98	0	0.00
	Total	577968709.00	77.24	0.00	0

Total number of shareholders (other than promoters) 170489

Total number of shareholders (Promoters + Public/Other than promoters) 170494.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	31464
2	Individual - Male	70211
3	Individual - Transgender	0
4	Other than individuals	68819
	Total	170494.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	5	5
Members (other than promoters)	196914	170489
Debenture holders	1768	1823

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	**Number of directors at the beginning of the year**		**Number of directors at the end of the year**		**Percentage of shares held by directors as at the end of year**	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	15.66	0
B Non-Promoter	1	8	1	8	1.78	0.00
i Non-Independent	1	1	1	0	1.78	0
ii Independent	0	7	0	8	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	8	2	8	17.44	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
HARUN RASID KHAN	07456806	Director	0	
KAMLESH SHIVJI VIKAMSEY	00059620	Director	0	
MALINI THADANI	01516555	Director	0	
NANDKUMAR SARAVADE	07601861	Director	0	
JAGAJIT MANGAL PRASAD	11146660	Director	0	
NARASINGANALLORE VENKATESH SRINIVASAN	01893686	Director	0	
SATYAJIT DWIVEDI	08118455	Director	0	
PHANI SHANKAR	09663183	Director	0	
SANJAY AGARWAL	00009526	Managing Director	117191360	
UTTAM TIBREWAL	01024940	Whole-time director	13393556	18/04/2026
GAURAV JAIN	ADNPJ9946Q	CFO	24000	
MANMOHAN PARNAMI	AHFPP5775R	Company Secretary	135949	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 17

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
NANDKUMAR SARAVADE	07601861	Additional Director	31/05/2025	Appointment
JAGAJIT MANGAL PRASAD	11146660	Additional Director	01/07/2025	Appointment
NANDKUMAR SARAVADE	07601861	Director	08/08/2025	Change in designation
JAGAJIT MANGAL PRASAD	11146660	Director	08/08/2025	Change in designation
VIMAL JAIN	AFMPJ7254G	CFO	10/09/2025	Cessation
GAURAV JAIN	ADNPJ9946Q	CFO	26/09/2025	Appointment

PUSHPINDER SINGH	08496066	Director	20/10/2025	Cessation
MANKAL SHANKAR SRIRAM	00588922	Director	20/10/2025	Cessation
NARASINGANALLORE VENKATESH SRINIVASAN	01893686	Additional Director	25/11/2025	Appointment
SATYAJIT DWIVEDI	08118455	Additional Director	25/11/2025	Appointment
NARASINGANALLORE VENKATESH SRINIVASAN	01893686	Director	25/12/2025	Change in designation
SATYAJIT DWIVEDI	08118455	Director	25/12/2025	Change in designation
PHANI SHANKAR	09663183	Additional Director	20/01/2026	Appointment
DIVYA SEHGAL	01775308	Director	20/01/2026	Cessation
VELLUR GOPALARAGHAVAN KANNAN	03443982	Director	21/01/2026	Cessation
PHANI SHANKAR	09663183	Director	28/02/2026	Change in designation
KAVITA VENUGOPAL	07551521	Director	28/03/2026	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	08/08/2025	196919	78	18.04

B BOARD MEETINGS

*Number of meetings held: 11

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	22/04/2025	10	10	100
2	02/05/2025	10	9	90
3	28/06/2025	11	10	90.9
4	19/07/2025	12	12	100
5	25/07/2025	12	12	100
6	26/09/2025	12	10	83.33
7	17/10/2025	12	12	100
8	24/11/2025	10	10	100
9	20/01/2026	13	13	100
10	24/02/2026	11	11	100
11	17/03/2026	11	11	100

C COMMITTEE MEETINGS

Number of meetings held: 60

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	17/04/2025	4	4	100
2	Audit Committee	22/04/2025	4	4	100
3	Audit Committee	27/06/2025	4	4	100
4	Audit Committee	16/07/2025	4	4	100
5	Audit Committee	19/07/2025	4	4	100
6	Audit Committee	26/09/2025	4	3	75
7	Audit Committee	10/10/2025	4	4	100

8	Audit Committee	17/10/2025	4	4	100
9	Audit Committee	12/01/2026	3	3	100
10	Audit Committee	20/01/2026	3	3	100
11	Audit Committee	25/02/2026	6	6	100
12	Committee for Financial Inclusion	14/06/2025	4	4	100
13	Committee for Financial Inclusion	19/08/2025	4	4	100
14	Committee for Financial Inclusion	15/11/2025	3	3	100
15	Committee for Financial Inclusion	07/02/2026	5	5	100
16	Corporate Social Responsibility Committee	14/05/2025	5	4	80
17	Corporate Social Responsibility & Sustainability Committee	13/02/2026	6	6	100
18	Customer Service Committee	21/04/2025	5	5	100
19	Customer Service Committee	22/08/2025	5	5	100
20	Customer Service Committee	15/11/2025	4	4	100
21	Customer Service Committee	07/02/2026	6	6	100
22	Disciplinary Committee	13/05/2025	5	4	80
23	IT Strategy and Information Systems Security Committee	20/05/2025	4	4	100
24	IT Strategy and Information Systems Security Committee	21/05/2025	4	4	100
25	IT Strategy and Information Systems Security Committee	21/08/2025	5	5	100
26	IT Strategy and Information Systems Security Committee	22/08/2025	5	5	100
27	IT Strategy and Information Systems Security Committee	27/11/2025	3	3	100
28	IT Strategy and Information Systems Security Committee	28/11/2025	3	3	100

29	IT Strategy and Information Systems Security Committee	20/02/2026	5	5	100
30	IT Strategy and Information Systems Security Committee	21/02/2026	5	5	100
31	Management Committee	28/05/2025	4	3	75
32	Management Committee	24/06/2025	4	3	75
33	Management Committee	22/07/2025	4	3	75
34	Management Committee	28/09/2025	4	3	75
35	Management Committee	30/10/2025	4	3	75
36	Management Committee	29/11/2025	3	3	100
37	Nomination and Remuneration Committee	08/04/2025	4	4	100
38	Nomination and Remuneration Committee	21/04/2025	4	4	100
39	Nomination and Remuneration Committee	14/06/2025	4	4	100
40	Nomination and Remuneration Committee	25/07/2025	4	4	100
41	Nomination and Remuneration Committee	26/09/2025	4	4	100
42	Nomination and Remuneration Committee	16/10/2025	4	4	100
43	Nomination and Remuneration Committee	24/11/2025	4	4	100
44	Nomination and Remuneration Committee	19/01/2026	4	4	100
45	Nomination and Remuneration Committee	26/03/2026	4	4	100
46	Review of Classification of Wilful Defaulter Committee	28/06/2025	4	3	75

47	Review of Classification of Wilful Defaulter Committee	06/08/2025	4	4	100
48	Risk Management Committee	18/04/2025	5	5	100
49	Risk Management Committee	21/04/2025	5	5	100
50	Risk Management Committee	27/06/2025	5	5	100
51	Risk Management Committee	15/07/2025	6	6	100
52	Risk Management Committee	18/07/2025	6	6	100
53	Risk Management Committee	09/10/2025	6	6	100
54	Risk Management Committee	16/10/2025	6	6	100
55	Risk Management Committee	13/01/2026	5	5	100
56	Risk Management Committee	19/01/2026	5	5	100
57	Special Committee of the Board for Monitoring and Follow up of Cases of Fraud	28/03/2026	5	5	100
58	Stakeholders Relationship Committee	28/06/2025	5	4	80
59	Stakeholders Relationship Committee	13/02/2026	4	4	100
60	Sustainability Committee	14/05/2025	5	5	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	KAMLESH SHIVJI VIKAMSEY	11	11	100	29	29	100	
2	MALINI THADANI	11	11	100	20	20	100	

3	NANDKUMAR SARAVADE	9	9	100	16	16	100	
4	JAGAJIT MANGAL PRASAD	8	8	100	8	8	100	
5	HARUN RASID KHAN	11	11	100	36	36	100	
6	NARASINGANALLORE VENKATESH SRINIVASAN	3	3	100	3	3	100	
7	SATYAJIT DWIVEDI	3	3	100	5	5	100	
8	PHANI SHANKAR	3	3	100	3	3	100	
9	SANJAY AGARWAL	11	11	100	16	15	93	
10	UTTAM TIBREWAL	11	10	90	15	10	66	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANJAY AGARWAL	Managing Director	28917148	0	0	21971933	50889081.00
2	UTTAM TIBREWAL	Whole-time director	26194445	0	15198584	6655716	48048745.00
	Total		55111593.00	0.00	15198584.00	28627649.00	98937826.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VIMAL JAIN	CFO	6497855	0	3397079	8224999	18119933.00
2	GAURAV JAIN	CFO	6637855	0	11554620	0	18192475.00
3	MANMOHAN PARNAMI	Company Secretary	8834956	0	1121310	2000000	11956266.00
	Total		21970666.00	0.00	16073009.00	10224999.00	48268674.00

C *Number of other directors whose remuneration details to be entered

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S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	HARUN RASID KHAN	Director	0	2700000	0	2970000	5670000.00
2	KAMLESH SHIVJI VIKAMSEY	Director	0	1800000	0	2585000	4385000.00
3	MALINI THADANI	Director	0	1800000	0	2090000	3890000.00
4	NANDKUMAR SARAVADE	Director	0	1504110	0	1690000	3194110.00
5	JAGAJIT MANGAL PRASAD	Director	0	1351233	0	1160000	2511233.00
6	NARASINGANALLORE VENKATESH SRINIVASAN	Director	0	626301	0	435000	1061301.00
7	SATYAJIT DWIVEDI	Director	0	626301	0	545000	1171301.00
8	PHANI SHANKAR	Director	0	350137	0	435000	785137.00
9	PUSHPINDER SINGH	Director	0	1001096	0	1950000	2951096.00
10	MANKAL SHANKAR SRIRAM	Director	0	1001096	0	2005000	3006096.00
11	KAVITA VENUGOPAL	Director	0	1785205	0	2585000	4370205.00
12	KANNAN GOPALARAGHAVAN VELLUR	Director	0	1459726	0	2460000	3919726.00
	Total		0.00	16005205.00	0.00	20910000.00	36915205.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ◯ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 172317

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any:

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of AU Small Finance Bank Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: Priyanka Agarwal

Date (DD/MM/YYYY): 13/08/2026

Place: Jaipur

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 1*0*1

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: AHFPP5775R

*(b) Name of the Designated Person: MANMOHAN PARNAMI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* A-17 dated* (DD/MM/YYYY) 27/04/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*0*9*2*

***To be digitally signed by**

(●) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

( ) Associate (●) Fellow

Membership number	9*9*
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC5295578
eForm filing date (DD/MM/YYYY)	13/08/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company