FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language ◉ English ○ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L36911RJ1996PLC011381 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAACL2777N

(ii) (a) Name of the company: AU SMALL FINANCE BANK LIM

(b) Registered office address

19-A DHULESHWAR GARDEN
JAIPUR
Rajasthan
302001
India

(c) *e-mail ID of the company: Secretarial@aubank.in

(d) *Telephone number with STD code: 01416660666

(e) Website: www.aubank.in

(iii) Date of Incorporation: 10/01/1996

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital ◉ Yes ○ No

(vi) *Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Ltd.	1,024

(b) CIN of the Registrar and Transfer Agent U67190MH1999PTC118368 Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 17/08/2021

(b) Due date of AGM 30/09/2021

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K1	Banking activities by Central, Commercial and Saving banks	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 0 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	350,000,000	312,213,390	312,213,390	312,213,390
Total amount of equity shares (in Rupees)	3,500,000,000	3,122,133,900	3,122,133,900	3,122,133,900

Number of classes: 1

Class of Shares EQUITY SHARES	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	350,000,000	312,213,390	312,213,390	312,213,390
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	3,500,000,000	3,122,133,900	3,122,133,900	3,122,133,900

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	304,123,327	304123327	3,041,233,2	3,041,233,:	

Increase during the year	0	8,090,063	8090063	80,900,630	80,900,630	6,498,884,4
i. Pubic Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	5,000,000	5000000	50,000,000	50,000,000	6,205,000,0
v. ESOPs	0	3,090,063	3090063	30,900,630	30,900,630	293,884,496
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify NIL				0	0	
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	312,213,39	312213390	3,122,133,9	3,122,133,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company: INE949L01017

(ii) Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media] ○ Yes ○ No ○ Not Applicable

Separate sheet attached for details of transfers ○ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	**Number of units**	**Nominal value per unit**	**Total value**
Non-convertible debentures	11,750	1000000	11,750,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			11,750,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	16,566,670,000	0	4,816,670,000	11,750,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 64,015,981,086.1

(ii) Net worth of the Company 62,752,158,346.1

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	82,234,670	26.34	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	

3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	6,664,536	2.13	0	
10.	Others	0	0	0	
	Total	88,899,206	28.47	0	0

Total number of shareholders (promoters) 6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1.	Individual/Hindu Undivided Family				
	(i) Indian	30,364,192	9.73	0	
	(ii) Non-resident Indian (NRI)	2,461,124	0.79	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	16,985,371	5.44	0	
4.	Banks	107	0	0	
5.	Financial institutions	147	0	0	
6.	Foreign institutional investors	424,249	0.14	0	
7.	Mutual funds	33,645,160	10.78	0	

8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	19,584,318	6.27	0	
10.	Others Foreign Portfolio Investors,	119,849,516	38.39	0	
	Total	223,314,184	71.54	0	0

Total number of shareholders (other than promoters) 118,859

Total number of shareholders (Promoters+Public/ Other than promoters) 118,865

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
THE BOEING COMPAN	JPMORGAN CHASE BANK 6 FLOR, I			424,249	0.14

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	102,316	118,859
Debenture holders	32	18

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	1	0	1	0	18.18	0
B. Non-Promoter	1	7	1	6	1.57	0.03
(i) Non-Independent	1	1	1	0	1.57	0
(ii) Independent	0	6	0	6	0	0.03
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0

(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	7	2	6	19.75	0.03

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAJ VIKASH VERMA	03546341	Director	0	
KRISHAN KANT RATHI	00040094	Director	83,289	
JYOTI NARANG	00351187	Director	5,237	
MANKAL SHANKAR SF	00588922	Director	0	
PUSHPINDER SINGH	08496066	Director	100	
KANNAN GOPALARAG	03443982	Director	100	
SANJAY AGARWAL	00009526	Managing Director	56,766,359	
UTTAM TIBREWAL	01024940	Whole-time directo	4,908,135	
VIMAL JAIN	AFMPJ7254G	CFO	51,189	
MANMOHAN PARNAM	AHFPP5775R	Company Secretar	73,738	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
NARENDRA OSTAWAL	06530414	Director	28/10/2020	Cessation
MANKAL SHANKAR SF	00588922	Director	21/07/2020	Change in designation
PUSHPINDER SINGH	08496066	Director	21/07/2020	Change in designation
KANNAN GOPALARAG	03443982	Director	21/07/2020	Change in designation
DEEPAK JAIN	ABKPJ0287B	CFO	01/04/2020	Cessation
VIMAL JAIN	AFMPJ7254G	CFO	01/04/2020	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	21/07/2020	114,953	207	25.28

B. BOARD MEETINGS

*Number of meetings held 11

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/05/2020	9	9	100
2	30/05/2020	9	9	100
3	23/07/2020	9	9	100
4	05/09/2020	9	8	88.89
5	24/10/2020	9	9	100
6	28/10/2020	9	9	100
7	15/12/2020	8	8	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
8	28/01/2021	8	8	100
9	27/02/2021	8	8	100
10	12/03/2021	8	8	100
11	27/03/2021	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held | 51

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committ	02/05/2020	5	5	100
2	Audit Committ	23/07/2020	5	5	100
3	Audit Committ	28/10/2020	5	5	100
4	Audit Committ	28/01/2021	5	5	100
5	Risk Managem	02/05/2020	5	5	100
6	Risk Managem	23/07/2020	5	5	100
7	Risk Managem	27/10/2020	5	5	100
8	Risk Managem	25/01/2021	4	4	100
9	Nomination an	02/05/2020	4	4	100
10	Nomination an	23/07/2020	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 17/08/2021 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	RAJ VIKASH \	11	11	100	28	28	100	Yes
2	KRISHAN KAI	11	11	100	34	34	100	Yes

3	JYOTI NARAN	11	11	100	34	34	100	Yes
4	MANKAL SHA	11	11	100	24	24	100	Yes
5	PUSHPINDEF	11	11	100	9	9	100	Yes
6	KANNAN GOF	11	11	100	28	28	100	Yes
7	SANJAY AGA	11	11	100	31	29	93.55	Yes
8	UTTAM TIBRE	11	10	90.91	8	8	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SANJAY AGARWAI	Managing Direct	0	0	0	0	0
2	UTTAM TIBREWAL	Wholetime Direc	16,855,380	0	803,558,973	5,591,413	826,005,766
	Total		16,855,380	0	803,558,973	5,591,413	826,005,766

Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VIMAL JAIN	CFO (KMP)	5,987,295	0	3,541,012	3,342,521	12,870,828
2	MANMOMAN PARI	Company Secre	4,154,653	0	4,403,762	863,086	9,421,501
	Total		10,141,948	0	7,944,774	4,205,607	22,292,329

Number of other directors whose remuneration details to be entered: 6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Raj Vikash Verma	Director	0	1,981,000	0	1,665,000	3,646,000
2	Krishan Kant Rathi	Director	0	1,000,000	0	1,845,000	2,845,000
3	Jyoti Narang	Director	0	1,000,000	0	1,845,000	2,845,000
4	Mankal Shankar Sri	Director	0	1,000,000	0	1,545,000	2,545,000
5	Pushpinder Singh	Director	0	1,000,000	0	1,095,000	2,095,000
6	Kannan Gopalaragh	Director	0	1,000,000	0	1,665,000	2,665,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
	Total		0	6,981,000	0	9,660,000	16,641,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

○ Yes ◉ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: MANOJ MAHESHWARI

Whether associate or fellow ○ Associate ◉ Fellow

Certificate of practice number: 1971

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 07 dated 13/04/2017 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director: Sanjay Agarwal Digitally signed by Sanjay Agarwal Date: 2021.10.08 13:16:06 +05'30'

DIN of the director: 00009526

To be digitally signed by MANMOHAN PARNAMI

(●) Company Secretary
( ) Company secretary in practice

Membership number: 9999

Certificate of practice number:

Attachments

1. List of share holders, debenture holders — Attach
2. Approval letter for extension of AGM; — Attach
3. Copy of MGT-8; — Attach
4. Optional Attachement(s), if any — Attach

List of attachments

MGT-8 2020-21_ AUSFB.pdf
List of Committee Meetings.pdf

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

AU SMALL FINANCE BANK
A SCHEDULED COMMERCIAL BANK

Details of Committee Meetings till 31st March 2021

S. No	Types of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members Attended	% of attendance
1.	Audit Committee	02/05/2020	5	5	100
2.	Audit Committee	23/07/2020	5	5	100
3.	Audit Committee	28/10/2020	5	5	100
4.	Audit Committee	28/01/2021	5	5	100
5.	Risk Management Committee	02/05/2020	5	5	100
6.	Risk Management Committee	23/07/2020	5	5	100
7.	Risk Management Committee	27/10/2020	5	5	100
8.	Risk Management Committee	25/01/2021	4	4	100
9.	Nomination and Remuneration Committee	02/05/2020	4	4	100
10.	Nomination and Remuneration Committee	23/07/2020	4	4	100
11.	Nomination and Remuneration Committee	04/09/2020	4	4	100
12.	Nomination and Remuneration Committee	25/09/2020	4	4	100
13.	Nomination and Remuneration Committee	24/10/2020*	4	4	100
14.	Nomination and Remuneration Committee	11/12/2020	3	3	100
15.	Nomination and Remuneration Committee	27/01/2021	3	3	100
16.	Nomination and Remuneration Committee	27/03/2021	3	3	100
17.	Stakeholders Relationship Committee	02/05/2020	4	4	100
18.	Stakeholders Relationship Committee	23/07/2020	4	4	100
19.	Stakeholders Relationship Committee	27/10/2020	4	4	100
20.	Stakeholders Relationship Committee	26/01/2021	4	4	100
21.	Corporate Social Responsibility Committee	02/05/2020	3	3	100
22.	Corporate Social Responsibility Committee	26/10/2020	3	3	100
23.	Corporate Social Responsibility Committee	27/02/2021	3	3	100
24.	Corporate Social Responsibility Committee	27/03/2021	5	5	100
25.	IT Strategy and Information Systems Security Committee	02/05/2020	4	4	100
26.	IT Strategy and Information Systems Security Committee	23/07/2020	4	4	100
27.	IT Strategy and Information Systems Security Committee	26/10/2020	4	4	100
28.	IT Strategy and Information Systems Security Committee	27/01/2021	3	3	100

Registered Office
AU SMALL FINANCE BANK LIMITED
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Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

info@aubank.in | www.aubank.in

AU SMALL FINANCE BANK LTD
JAIPUR

AU SMALL FINANCE BANK
A SCHEDULED COMMERCIAL BANK

S. No	Types of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members Attended	% of attendance
29.	Customer Service Committee	02/05/2020	4	4	100
30.	Customer Service Committee	23/07/2020	4	4	100
31.	Customer Service Committee	27/10/2020	4	4	100
32.	Customer Service Committee	27/01/2021	4	3	75
33.	Review of Classification of Wilful Defaulters Committee	02/05/2020	5	5	100
34.	Review of Classification of Wilful Defaulters Committee	23/07/2020	5	4	80
35.	Review of Classification of Wilful Defaulters Committee	24/08/2020	5	5	100
36.	Review of Classification of Wilful Defaulters Committee	26/10/2020	5	5	100
37.	Review of Classification of Wilful Defaulters Committee	26/01/2021	5	5	100
38.	Disciplinary Committee	02/05/2020	4	4	100
39.	Disciplinary Committee	27/10/2020	4	4	100
40.	Committee For Financial Inclusion	02/05/2020	4	4	100
41.	Committee For Financial Inclusion	23/07/2020	4	4	100
42.	Committee For Financial Inclusion	26/10/2020	4	4	100
43.	Committee For Financial Inclusion	27/01/2021	4	4	100
44.	Management Committee	02/05/2020	3	3	100
45.	Management Committee	23/07/2020	4	4	100
46.	Management Committee	27/10/2020	4	4	100
47.	Management Committee	25/01/2021	4	4	100
48.	Capital Raising Committee	08/03/2021	4	4	100
49.	Capital Raising Committee	09/03/2021	4	4	100
50.	Capital Raising Committee	15/03/2021	4	4	100
51.	Capital Raising Committee	15/03/2021	4	4	100

*The meeting was adjourned to 27th October 2020.

For AU Small Finance Bank Limited

Manmohan Parnami
Company Secretary & Compliance Officer
FCS 9999

AU SMALL FINANCE BANK LTD JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

V.M. & ASSOCIATES
COMPANY SECRETARIES

403, Royal World
Sansar Chandra Road, Jaipur- 1

Telephone : 0141-2370954
Email : cs.vmanda@gmail.com

Form No. MGT-8
[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **AU Small Finance Bank Limited** ("the Bank") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **March 31, 2021**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Bank, its officers and agents and considering the relaxations granted by the Ministry of Corporate Affairs and Securities and Exchange Board of India warranted due to the spread of the COVID-19 pandemic, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Bank has complied with provisions of the Act & Rules made there under in respect of:
   1. its status under the Act;
   2. maintenance of registers/records & making entries therein within the time prescribed therefor;
   3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
   4. calling/convening/holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Bank on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
   5. closure of Register of Members/Security holders, as the case may be;
   6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act **(Not Applicable during the year under review)**;
   7. contracts/arrangements with related parties as specified in Section 188 of the Act;
   8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances;
   9. keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act **(Not Applicable during the year under review)**;

V.M. & ASSOCIATES * COMPANY SECRETARIES *

V.M. & ASSOCIATES
COMPANY SECRETARIES

403, Royal World
Sansar Chandra Road, Jaipur- 1
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10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act **(Not Applicable during the year under review)**;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/appointment/re-appointments/retirement/filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/reappointment/filing up casual vacancies of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/renewal/repayment of deposits **(Not Applicable since the company is a Banking Company registered with RBI)**;
16. borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act **(Not Applicable since the company is a Banking Company registered with RBI)**;
18. alteration of the provisions of the Memorandum and/or Articles of Association of the Bank **(Not Applicable during the year under review)**.

Place: Jaipur
Date: September 30, 2021
UDIN: F003355C001051589

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 581/ 2019

V.M. & ASSOCIATES COMPANY SECRETARIES

CS Manoj Maheshwari
Partner
Membership No.: FCS 3355
C P No.: 1971

Note: Due to restricted movement amid COVID-19 pandemic, we are issuing this certificate by examining the Secretarial Records including Minutes, Documents, Registers and other records etc., and some of them received by way of electronic mode from the Company and could not be verified from the original records. The management has confirmed that the records submitted to us are true and correct. This certificate is limited to the Statutory Compliances on laws / regulations / guidelines listed in our report of which, the due date has been ended/expired on or before March 31, 2021 pertaining to Financial Year 2020-21