

Ref. No.: AUSFB/SEC/2017-18/292

Date: 10th October 2017

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: AUBANK

Scrip Code: 540611

Dear Sir(s),

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We hereby enclose the shareholding pattern of AU SMALL FINANCE BANK LIMITED for the quarter ended on 30th September 2017, in pursuance with the aforementioned regulation.

We request you to take the same on your record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 30.09.2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

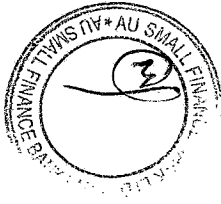
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'zero' by default on submission of the format of holding of specified securities.



AU Small Finance Bank Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of sharehold-ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateriali sed form
								No of Voting Rights	Class eg: X	Class eg: Y/Total			(a)	(b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	10	93426462	0	0	93426462	32.8676	93426462	0	93426462	32.8676	0	93426462			
(B)	Public	122036	190824444	0	0	190824444	67.1324	190824444	0	190824444	67.1324	0	190824444			
(C)	Non Promoter - Non Public			0	0				0			0				
(C1)	Shares Underlying Drs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000			
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000			
Total		122046	284250906	0	0	284250906	100.0000	284250906	0	284250906	100.0000	0	284250906			



AU Small Finance Bank Limited

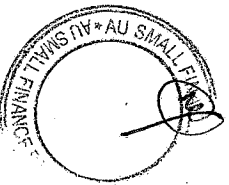
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up shares held	No. of shares underlying Depository Receipts	Total nos. shares held (A+B+C+D+E)	Shareholding % as per SCRR, 1957 As a % of (A+B+C+D+E) (VII) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities convertible into equity shares)	Shareholding % as a % of full conversion of convertible securities (XII) =	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demat form
								No of Voting Rights		Total as a % of (A+B+C)			As a % of total Shares held (b)	As a % of total Shares held (b)		
								Class eg: X	Class eg: Y							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)			
1	Indian															
(a)	Individuals / Hindu Undivided Family															
	Sanjay Agarwal	ACDP A9685N	86542740	0	0	86542740	30.4459	86542740	0	0	30.4459	86542104	99.9993	0	0.0000	86542740
	Snakuntala Agarwal	AECPA7984B	55982359	0	0	55982359	19.6947	55982359	0	0	19.6947	55982359	100.0000	0	0.0000	55982359
	Lyoti Agarwal	ABIPK0081C	11820430	0	0	11820430	4.1584	11820430	0	0	4.1584	11820430	100.0000	0	0.0000	11820430
	Chiranjil Lal Agarwal	AAVPA7038C	6829321	0	0	6829321	2.4026	6829321	0	0	2.4026	6829321	100.0000	0	0.0000	6829321
	Chanda Devi Kedia	ABIPK0081C	28817	0	0	28817	0.0101	28817	0	0	0.0101	28572	99.1498	0	0.0000	28817
	Srikant Kedia	AARPK7210K	28768	0	0	28768	0.0101	28768	0	0	0.0101	28572	99.3187	0	0.0000	28768
	Sureshchandra Kedia	AARPK7212M	28767	0	0	28767	0.0101	28767	0	0	0.0101	28572	99.3221	0	0.0000	28767
	Manoj Kumar Agarwal	AEVPA8492H	5718	0	0	5718	0.0020	5718	0	0	0.0020	5718	100.0000	0	0.0000	5718
(b)	Central Government / State Government(s)															
(c)	Financial Institutions / Banks															
(d)	Any Other (Specify)															
	Bodles Corporate		6883722	0	0	6883722	2.4217	6883722	0	0	2.4217	6883722	100.0000	0	0.0000	6883722
	M/s Holdings Private Limited	AAACM1361J	6883722	0	0	6883722	2.4217	6883722	0	0	2.4217	6883722	100.0000	0	0.0000	6883722
2	Foreign															
(a)	Individuals (Non-Resident Individuals / Government)															
(b)	Institutions															
(c)	Foreign Portfolio Investor															
(e)	Any Other (Specify)															
	Sub Total (A)(2)		93426462	0	0	93426462	32.8676	93426462	0	0	32.8676	93425826	99.9993	0	0.0000	93426462
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		93426462	0	0	93426462	32.8676	93426462	0	0	32.8676	93425826	99.9993	0	0.0000	93426462

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



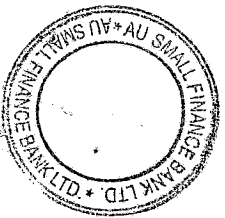


Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depositor underlying in Receipts	Total nos. 1997 As a % of (VII) = (VIII) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding, convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form	
							Class eg: X	Class eg: Y	Total			As a % of (A+B+C)	As a % of total Shares held			As a % of total Shares held
1	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)		
Institutions																
(a) Mutual Fund		54	19070337	0	0	19070337	6.7090	0	19070337	6.7090	0	0.0000	NA	NA	19070337	
SBI Magnum Balanced Fund	AABTS6407Q		4234585	0	0	4234585	1.4897	0	4234585	1.4897	0	0.0000	NA	NA	4234585	
Medial Oswal Most Focused Multicap 35 Fund	AACTM3577A		3468126	0	0	3468126	1.2201	0	3468126	1.2201	0	0.0000	NA	NA	3468126	
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(c) Alternate Investment Funds		6	1862148	0	0	1862148	0.6551	0	1862148	0.6551	0	0.0000	NA	NA	1862148	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(e) Foreign Portfolio Investor		66	18300579	0	0	18300579	6.4382	0	18300579	6.4382	0	0.0000	NA	NA	18300579	
Amaran Holdings Private Limited	AAKCA7237L		3456518	0	0	3456518	1.2160	0	3456518	1.2160	0	0.0000	NA	NA	3456518	
(f) Financial Institutions / Banks		4	114015	0	0	114015	0.0401	0	114015	0.0401	0	0.0000	NA	NA	114015	
Insurance Companies		6	7854096	0	0	7854096	2.7631	0	7854096	2.7631	0	0.0000	NA	NA	7854096	
Sbi Life Insurance Co. Ltd	AAFC52390P		4857144	0	0	4857144	1.7088	0	4857144	1.7088	0	0.0000	NA	NA	4857144	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
Sub Total (B)(1)		136	47201175	0	0	47201175	16.6055	0	47201175	16.6055	0	0.0000	NA	NA	47201175	
Central Government/ State Government(s)/ President of India																
2							0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
Non-Institutions																
(a) Individuals													NA	NA		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		114139	12534288	0	0	12534288	4.4096	0	12534288	4.4096	0	0.0000	NA	NA	12534288	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		120	19406265	0	0	19406265	6.8272	0	19406265	6.8272	0	0.0000	NA	NA	19406265	
NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(d) Overseas Depositor(s) holding DRs (balancing figure)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	
(e) Any Other (Specify)		7641	111682716	0	0	111682716	39.2902	0	111682716	39.2902	0	0.0000	NA	NA	111682716	
Trusts		6	21025	0	0	21025	0.0074	0	21025	0.0074	0	0.0000	NA	NA	21025	
Hindu Undivided Family		5365	613657	0	0	613657	0.2159	0	613657	0.2159	0	0.0000	NA	NA	613657	
Foreign Companies		4	89258529	0	0	89258529	31.4013	0	89258529	31.4013	0	0.0000	NA	NA	89258529	
Relwood Investment Ltd	AADCR5840F		4497094	0	0	4497094	15.8208	0	4497094	15.8208	0	0.0000	NA	NA	4497094	
International Finance Corporation	EXEMPTCATG		22716509	0	0	22716509	7.9917	0	22716509	7.9917	0	0.0000	NA	NA	22716509	
Labh Investments Limited	AAACLI3099D		10787530	0	0	10787530	3.7951	0	10787530	3.7951	0	0.0000	NA	NA	10787530	
Onra Holdings Limited	AAACCO0654K		10783696	0	0	10783696	3.7937	0	10783696	3.7937	0	0.0000	NA	NA	10783696	
Non Resident Indians (Non Repatriate)		252	1969757	0	0	1969757	0.6930	0	1969757	0.6930	0	0.0000	NA	NA	1969757	
Non Resident Indians (Repatriate)		672	417388	0	0	417388	0.1468	0	417388	0.1468	0	0.0000	NA	NA	417388	
Clearing Member		462	553517	0	0	553517	0.1947	0	553517	0.1947	0	0.0000	NA	NA	553517	
Bodies Corporate		875	18848843	0	0	18848843	6.6311	0	18848843	6.6311	0	0.0000	NA	NA	18848843	
Life Insurance Company Limited	AAACI7351P		4857144	0	0	4857144	1.7088	0	4857144	1.7088	0	0.0000	NA	NA	4857144	
Modil Oswal Sec. Ltd	AAACD3654Q		3281796	0	0	3281796	1.1545	0	3281796	1.1545	0	0.0000	NA	NA	3281796	
Sub Total (B)(3)		121900	143623269	0	0	143623269	50.5269	0	143623269	50.5269	0	0.0000	NA	NA	143623269	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		122036	190824444	0	0	190824444	67.1324	0	190824444	67.1324	0	0.0000	NA	NA	190824444	

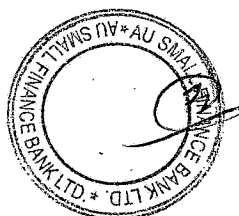
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of Shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



AU Small Finance Bank Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class			No. of Shares Underlying Outstanding securities (including convertible securities)	Shareholding % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights Class eg: X	Total Class eg: Y	% of (A+B+C)			No. (a) total Shares held(b)	% of total Shares held(b)	No. (a) total Shares held(b)	% of total Shares held(b)	
1 Custodian/D/R Holder	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (A+B+C2)	(viii) As a % of (A+B+C)	(ix)	(x)	(xi) = (x)/(ix)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
Total Non-Promoter- Non Public Shareholding (C)=		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

