

Ref. No.: AUSFB/SEC/2017-18/448

Date: 20th January 2018

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: AUBANK

Scrip Code: 540611

Dear Sir(s),

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We hereby enclose the shareholding pattern of AU SMALL FINANCE BANK LIMITED for the quarter ended on 31st December 2017, in pursuance with the aforementioned regulation.

We request you to take the same on your record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer
Encl: As above



Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31.12.2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



AU Small Finance Bank Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII) * (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	93427462	0	0	93427462	32.7101	0	93427462	0	32.7101	0	93425826	99.9982	0	0	93427462
(B)	Public	99864	192195508	0	0	192195508	67.2899	0	192195508	0	67.2899	0	13319537	69.6268	NA	NA	192195508
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	99873	285622970	0	0	285622970	100	100	285622970	0	285622970	100	227245363	79.5613	0	0	285622970



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights					No. (a) Shares held(b)	No. (a) Shares held(b)			
								Class eg: X	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xii)		(xiii)		(xiv)	
Indian Individuals / Hindu Undivided Family		8	86543740	0	0	86543740	30.3	86543740	0	86543740	30.3	0	99.9981	0	0	86543740	
Sanjay Agarwal	ACDPA9685N	1	55982359	0	0	55982359	19.6001	55982359	0	55982359	19.6001	0	100	0	0	55982359	
Shaktantara Agarwal	AECPA7984B	1	11820430	0	0	11820430	4.1385	11820430	0	11820430	4.1385	0	100	0	0	11820430	
Jyoti Agarwal	ABPA3157A	1	11818560	0	0	11818560	4.1378	11818560	0	11818560	4.1378	0	100	0	0	11818560	
Chiranjil Lal Agarwal	AAVPA703BC	1	6829321	0	0	6829321	2.391	6829321	0	6829321	2.391	0	100	0	0	6829321	
Chanda Devi Kedla	ABPK0081C	1	28817	0	0	28817	0.0101	28817	0	28817	0.0101	0	99.1498	0	0	28817	
Srilant Kedla	AAAPK7210K	1	28768	0	0	28768	0.0101	28768	0	28768	0.0101	0	99.3187	0	0	28768	
Sureshchandra Kedla	AAAPK7212M	1	28767	0	0	28767	0.0101	28767	0	28767	0.0101	0	99.3221	0	0	28767	
Manoj Kumar Agarwal	AEVPA8492H	1	6718	0	0	6718	0.0024	6718	0	6718	0.0024	0	85.1146	0	0	6718	
Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)	1	6883722	0	0	6883722	2.4101	6883722	0	6883722	2.4101	0	100	0	0	6883722	
Bodhes Corporate	6883722	1	6883722	0	0	6883722	2.4101	6883722	0	6883722	2.4101	0	100	0	0	6883722	
Mys Holdings Private Limited	AAICM1361J	1	6883722	0	0	6883722	2.4101	6883722	0	6883722	2.4101	0	100	0	0	6883722	
Sub Total (A)(1)		9	93427462	0	0	93427462	32.7101	93427462	0	93427462	32.7101	0	99.9982	0	0	93427462	
2	Foreign																
(a)	Individuals (Non-Resident Individuals) / Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		9	93427462	0	0	93427462	32.7101	93427462	0	93427462	32.7101	0	99.9982	0	0	93427462	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								Class eq. X	Class eq. Y	Total			Total as a % of (A+B+C)	No. (a)			As a % of total Shares held (b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	
Institutions																	
(a) Mutual Fund		11	18147336	0	0	18147336	6.3536	18147336	0	18147336	6.3536	0	0	NA	NA	18147336	
(b) SBI Magnum Balanced Fund	AABF540DQ	1	9883831	0	0	9883831	3.4604	9883831	0	9883831	3.4604	0	0	NA	NA	9883831	
(c) SBI Magnum Most Focused Multicap 35 Fund	AACMT557A	1	4915933	0	0	4915933	1.7211	4915933	0	4915933	1.7211	0	0	NA	NA	4915933	
(d) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(e) Alternate Investment Funds		6	2030232	0	0	2030232	0.7108	2030232	0	2030232	0.7108	0	0	NA	NA	2030232	
(f) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(g) Foreign Portfolio Investor	20942640	79	20942640	0	0	20942640	7.3323	20942640	0	20942640	7.3323	0	0	NA	NA	20942640	
(h) Amara Holdings Private Limited	AAAC7337L	1	4235552	0	0	4235552	1.483	4235552	0	4235552	1.483	0	0	NA	NA	4235552	
(i) Financial Institutions / Banks		2	67215	0	0	67215	0.0235	67215	0	67215	0.0235	0	0	NA	NA	67215	
(j) Insurance Companies		5	12811158	0	0	12811158	4.4853	12811158	0	12811158	4.4853	0	0	NA	NA	12811158	
(k) Life Insurance Co. Ltd	AAAC7351P	1	4857144	0	0	4857144	1.7005	4857144	0	4857144	1.7005	0	0	NA	NA	4857144	
(l) SBI Life Insurance Co. Ltd	AAFC5530P	1	4857144	0	0	4857144	1.7005	4857144	0	4857144	1.7005	0	0	NA	NA	4857144	
(m) President Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(n) Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
Sub Total (B)(1)		103	53995831	0	0	53995831	18.9055	53995831	0	53995831	18.9055	0	0	NA	NA	53995831	
Central Government/ State Government(s)/ President of India																	
2. Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
Non-institutions																	
(a) Individuals		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(b) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		93108	11907022	0	0	11907022	4.1688	11907022	0	11907022	4.1688	0	0	NA	NA	11907022	
(c) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		115	20439601	0	0	20439601	7.1561	20439601	0	20439601	7.1561	0	0	NA	NA	20439601	
(d) NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(e) Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
Overseas Depositories/holding DBS (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(f) Any Other (Specify)		6538	10550304	0	0	10550304	37.0595	10550304	0	10550304	37.0595	0	0	NA	NA	10550304	
Trusts		8	14876	0	0	14876	0.0052	14876	0	14876	0.0052	0	0	NA	NA	14876	
(a) Hindu Undivided Family		4560	542137	0	0	542137	0.1888	542137	0	542137	0.1888	0	0	NA	NA	542137	
(b) Foreign Companies		4	89258529	0	0	89258529	31.2505	89258529	0	89258529	31.2505	0	0	NA	NA	89258529	
(c) Redwood Investment Ltd	AACF5840F	1	44970794	0	0	44970794	15.7448	44970794	0	44970794	15.7448	0	0	NA	NA	44970794	
(d) International Finance Corporation	EXENFTATG	1	22716509	0	0	22716509	7.9533	22716509	0	22716509	7.9533	0	0	NA	NA	22716509	
(e) Lakh Investments Limited	AAAC1399D	1	10787530	0	0	10787530	3.7768	10787530	0	10787530	3.7768	0	0	NA	NA	10787530	
(f) Ourea Holdings Limited (Non Repat)	AAAC0056K	1	1078166	0	0	1078166	0.3932	1078166	0	1078166	0.3932	0	0	NA	NA	1078166	
(g) Non Resident Indians (Non Repat)		286	1979817	0	0	1979817	0.6932	1979817	0	1979817	0.6932	0	0	NA	NA	1979817	
(h) Non Resident Indians (Repatri)		742	486655	0	0	486655	0.1704	486655	0	486655	0.1704	0	0	NA	NA	486655	
(i) Clearing Member		194	177453	0	0	177453	0.0621	177453	0	177453	0.0621	0	0	NA	NA	177453	
(j) Bodies Corporate		744	13390847	0	0	13390847	4.6883	13390847	0	13390847	4.6883	0	0	NA	NA	13390847	
(k) Modil Oryal Sec. Ltd	AAACD3554Q	1	3231756	0	0	3231756	1.149	3231756	0	3231756	1.149	0	0	NA	NA	3231756	
(l) Sub Total (B)(3)		99761	138156827	0	0	138156827	48.3844	138156827	0	138156827	48.3844	0	0	NA	NA	138156827	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		99861	192195508	0	0	192195508	67.2899	192195508	0	192195508	67.2899	0	0	NA	NA	192195508	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of Shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- [1] PAN would not be displayed on website of Stock Exchange(s).
- [2] The above format needs to disclose name of all holders holding more than 1% of total number of shares
- [3] W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights Class eg: X	Class eg: Y	Total (IX)			No. (a) total held(b)	As a % of total Shares held(b)	No. (a) total held(b)	As a % of total Shares held(b)	
1	Custodian/DR Holder (I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (A+B+C2)	0	0	0	(X)	(XI) = (VII)-(X) As a %	0	0	0	NA	0
2	Employee Benefit Trust (under SEBI Share based Employee Benefit Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

