

Ref. No.: AUSFB/SEC/2020-21/30

Date: 8th April 2020

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Symbol: AUBANK	Department of Corporate Services, The BSE Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir(s),

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

In reference to the caption subject, we hereby submit the shareholding pattern of AU Small Finance Bank Limited for the quarter ended on 31st March 2020.

We request you to take the same on your record.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary & Compliance Officer
Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 540611	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.03.2020
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/04/2020	NSDL : 31/03/2020	CDSL :31/03/2020
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AU Small Finance Bank Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	5	94118392	0	0	94118392	30.9474	94118392	0	94118392	30.9474	0	30.9474	56850182	60.4028	6627074	7.0412	94118392
(B)	Public	98108	210004935	0	0	210004935	69.0526	210004935	0	210004935	69.0526	0	69.0526	10104364	4.8114	NA	NA	210004935
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	98113	304123327	0	0	304123327	100	304123327	0	304123327	100	0	100	66954546	22.0155	6627074	2.179	304123327

GENERATED ON :03/04/2020 NSDL : 31/03/2020 CDSL :31/03/2020

AU Small Finance Bank Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	Class eg: X	Class eg: Y	Total		(X)	(XI)= (VII)+(X)	(XII)		(XIII)	(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	87234670	0	0	87234670	28.684	87234670	0	87234670	28.684	0	28.684	56850182	65.1693	6627074	7.5968	87234670
	Sanjay Agarwal	ACDPA9685N	1	56766359	0	0	56766359	18.6656	56766359	0	56766359	18.6656	0	18.6656	33008945	58.1488	0	0	56766359
	Shakuntala Agarwal	AECPA7984B	1	11820430	0	0	11820430	3.8867	11820430	0	11820430	3.8867	0	3.8867	11371630	96.2032	448800	3.7968	11820430
	Jyoti Agarwal	ABJPA3157A	1	11818560	0	0	11818560	3.8861	11818560	0	11818560	3.8861	0	3.8861	11818560	100	0	0	11818560
	Chiranjil Lal Agarwal	AAYPA7038C	1	6829321	0	0	6829321	2.2456	6829321	0	6829321	2.2456	0	2.2456	651047	9.5331	6178274	90.4669	6829321
	Yuvraj Agarwal		1	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Mallika Agarwal		1	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		1	6883722	0	0	6883722	2.2635	6883722	0	6883722	2.2635	0	2.2635	0	0	0	0	6883722
	Bodies Corporate		1	6883722	0	0	6883722	2.2635	6883722	0	6883722	2.2635	0	2.2635	0	0	0	0	6883722
	Mys Holdings Private Limited	AAJCM1361J	1	6883722	0	0	6883722	2.2635	6883722	0	6883722	2.2635	0	2.2635	0	0	0	0	6883722
	Sub Total (A)(1)		5	94118392	0	0	94118392	30.9474	94118392	0	94118392	30.9474	0	30.9474	56850182	60.4028	6627074	7.0412	94118392
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	94118392	0	0	94118392	30.9474	94118392	0	94118392	30.9474	0	30.9474	56850182	60.4028	6627074	7.0412	94118392

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :03/04/2020

NSDL : 31/03/2020

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AU Small Finance Bank Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares	No. of shares underlying R	Total nos. shares held	Shareholding % calculated as per (VIII) As a	Number of Voting Rights held in each class of			No. of Shares Underlying R	Shareholding, as a % assuming	Number of Locked in		Number of Shares		Number of equity shares held in dematerialised form	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a	No of Voting Rights			(X)	(XI)=	(XII)		(XIII)		(XIV)	
									Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares	No. (a)	As a % of total shares	
1	Institutions																		
(a)	Mutual Fund		21	33647831	0	0	33647831	11.0639	33647831	0	33647831	11.0639	0	11.0639	0	0	NA	NA	33647831
	Kotak Standard Multicap Fund	AAATK4475F	1	11883204	0	0	11883204	3.9074	11883204	0	11883204	3.9074	0	3.9074	0	0	NA	NA	11883204
	Motilal Oswal Multicap 35 Fund	AACTM3577A	1	9100431	0	0	9100431	2.9923	9100431	0	9100431	2.9923	0	2.9923	0	0	NA	NA	9100431
	Uti - Equity Fund	AAATU1088L	1	4631799	0	0	4631799	1.523	4631799	0	4631799	1.523	0	1.523	0	0	NA	NA	4631799
	Sbi Magnum Multicap Fund	AABTS6407Q	1	3824578	0	0	3824578	1.2576	3824578	0	3824578	1.2576	0	1.2576	0	0	NA	NA	3824578
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		23	2463997	0	0	2463997	0.8102	2463997	0	2463997	0.8102	0	0.8102	0	0	NA	NA	2463997
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		238	87248957	0	0	87248957	28.6887	87248957	0	87248957	28.6887	0	28.6887	0	0	NA	NA	87248957
	Nomura India Investment Fund Mother Fund	AAAAN3240L	1	8978252	0	0	8978252	2.9522	8978252	0	8978252	2.9522	0	2.9522	0	0	NA	NA	8978252
	Smallcap World Fund, Inc	AABCS3581L	1	7970934	0	0	7970934	2.621	7970934	0	7970934	2.621	0	2.621	0	0	NA	NA	7970934
	Amansa Holdings Private Limited	AAKCA7237L	1	5817294	0	0	5817294	1.9128	5817294	0	5817294	1.9128	0	1.9128	0	0	NA	NA	5817294
	Steadview Capital Mauritius Limited	AAQCS1253G	1	5024027	0	0	5024027	1.652	5024027	0	5024027	1.652	0	1.652	0	0	NA	NA	5024027
	Camas Investments Pte. Ltd.	AADCC0381N	1	4330441	0	0	4330441	1.4239	4330441	0	4330441	1.4239	0	1.4239	0	0	NA	NA	4330441
	Kotak Funds - India Midcap Fund	AAGCK4148L	1	3773804	0	0	3773804	1.2409	3773804	0	3773804	1.2409	0	1.2409	0	0	NA	NA	3773804
(f)	Financial Institutions / Banks		2	71572	0	0	71572	0.0235	71572	0	71572	0.0235	0	0.0235	0	0	NA	NA	71572
(g)	Insurance Companies		13	10727363	0	0	10727363	3.5273	10727363	0	10727363	3.5273	0	3.5273	0	0	NA	NA	10727363
	Hdfc Life Insurance Company Limited	AAACH8755L	1	5105600	0	0	5105600	1.6788	5105600	0	5105600	1.6788	0	1.6788	0	0	NA	NA	5105600
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		297	134159720	0	0	134159720	44.1136	134159720	0	134159720	44.1136	0	44.1136	0	0	NA	NA	134159720
2	Central Government/ State Government(s)/																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0									0		NA	NA		
	i. Individual shareholders holding nominal		89989	13692952	0	0	13692952	4.5024	13692952	0	13692952	4.5024	0	4.5024	0	0	NA	NA	13692952
	ii. Individual shareholders holding nominal		96	12695096	0	0	12695096	4.1743	12695096	0	12695096	4.1743	0	4.1743	0	0	NA	NA	12695096
	Uttam Tibrewal	ADRPT3343H		3544673	0	0	3544673	1.1655	3544673	0	3544673	1.1655	0	1.1655	0	0	NA	NA	3544673
(b)	NBFCs registered with RBI		1	32000	0	0	32000	0.0105	32000	0	32000	0.0105	0	0.0105	0	0	NA	NA	32000
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)		7725	49425167	0	0	49425167	16.2517	49425167	0	49425167	16.2517	0	16.2517	10104364	20.4438	NA	NA	49425167
	Trusts		11	34831	0	0	34831	0.0115	34831	0	34831	0.0115	0	0.0115	0	0	NA	NA	34831
	Hindu Undivided Family		3452	502327	0	0	502327	0.1652	502327	0	502327	0.1652	0	0.1652	0	0	NA	NA	502327
	Foreign Companies		3	35814221	0	0	35814221	11.7762	35814221	0	35814221	11.7762	0	11.7762	10104364	28.2133	NA	NA	35814221
	Redwood Investment Ltd	AADCR5840F	1	20970794	0	0	20970794	6.8955	20970794	0	20970794	6.8955	0	6.8955	0	0	NA	NA	20970794
	Camas Investments Pte. Ltd.	AADCC0381N	1	10104364	0	0	10104364	3.3225	10104364	0	10104364	3.3225	0	3.3225	10104364	100	NA	NA	10104364
	Ourea Holdings Limited	AACCO0664K	1	4739063	0	0	4739063	1.5583	4739063	0	4739063	1.5583	0	1.5583	0	0	NA	NA	4739063
	Non Resident Indians (Non Repat)		946	1432767	0	0	1432767	0.4711	1432767	0	1432767	0.4711	0	0.4711	0	0	NA	NA	1432767
	Non Resident Indians (Repat)		2035	774884	0	0	774884	0.2548	774884	0	774884	0.2548	0	0.2548	0	0	NA	NA	774884
	Clearing Member		154	1062692	0	0	1062692	0.3494	1062692	0	1062692	0.3494	0	0.3494	0	0	NA	NA	1062692
	Bodies Corporate		1124	9803445	0	0	9803445	3.2235	9803445	0	9803445	3.2235	0	3.2235	0	0	NA	NA	9803445
	Motilal Oswal Financial Services Ltd	AAECM2876P	1	3290056	0	0	3290056	1.0818	3290056	0	3290056	1.0818	0	1.0818	0	0	NA	NA	3290056
	Sub Total (B)(3)		97811	75845215	0	0	75845215	24.939	75845215	0	75845215	24.939	0	24.939	10104364	13.3223	NA	NA	75845215
	Total Public Shareholding (B)=		98108	210004935	0	0	210004935	69.0526	210004935	0	210004935	69.0526	0	69.0526	10104364	4.8115	NA	NA	210004935

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/04/2020

NSDL : 31/03/2020

CDSL :31/03/2020

AU Small Finance Bank Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/04/2020

NSDL : 31/03/2020

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