

Ref. No.: AUSFB/SEC/2020-21/152

Date: 21st July 2020

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	BSE Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
Symbol: AUBANK	Scrip Code: 540611

Dear Sir(s),

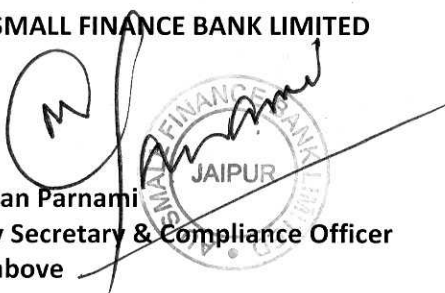
Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

In reference to the caption subject, we hereby submit the shareholding pattern of AU Small Finance Bank Limited for the quarter ended on 30th June 2020.

We request you to take the same on your record.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
Company Secretary & Compliance Officer
Encl: As above

Registered Office
 AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
 Phone: +91 141 4110060/61, Fax: +91 141 4110090
 CIN: L36911RJ1996PLC011381
 Formerly known as Au Financiers (India) Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) a. If under 31(1)(b) then indicate the report for Quarter ending 30.06.2020
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No *
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledged or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



AU Small Finance Bank Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholder	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares	Number of shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights of	Class eg: X Total	Class eg: Total (A+B+C)					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of		(IX)		(X)	(XI) = (VII)+(X) As	(XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	5	88899206	0	0	88899206	29.0134	0	88899206	29.0134	0	56850182	63.9490	0	88899206
(B)	Public	111921	217508425	0	0	217508425	70.9866	0	217508425	70.9866	0	10104364	4.6455	NA	217508425
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	0
(C1)	Shares Underlying DRS	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	0
Total		111926	306407631	0	0	306407631	100.0000	0	306407631	100.0000	0	66954546	21.8514	0	306407631



AU Small Finance Bank Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (X)	Shareholding, as a % assuming full conversion of convertible securities (XI)=	Number of Locked in shares (a) As a % of total Shares held(b)	Number of Shares pledged or otherwise encumbered (No. (a) As a % of total Shares held(b)	Number of equity shares held in dematerialised form				
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	No of Voting Rights Class eg: Class eg: Total	Total as a % of (A+B+C)	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)			
(a)	Individuals / Hindu Undivided Family		4	82234670	0	0	82234670	26.8383	82234670	0	82234670	26.8383	0	26.8383	56850182	69.1316	0	0.0000	82234670
	Sanjay Agarwal	ACDPA9685N	1	56766359	0	0	56766359	18.5264	56766359	0	56766359	18.5264	0	18.5264	33008945	58.1488	0	0.0000	56766359
	Shakuntala Agarwal	ACCPA79848	1	11820430	0	0	11820430	3.8577	11820430	0	11820430	3.8577	0	3.8577	11371630	96.2032	0	0.0000	11820430
	Jyoti Agarwal	ABIPAA3157A	1	11818560	0	0	11818560	3.8571	11818560	0	11818560	3.8571	0	3.8571	11818560	100.0000	0	0.0000	11818560
	Chiranjil Lal Agarwal	AAVPA7038C	1	1829321	0	0	1829321	0.5970	1829321	0	1829321	0.5970	0	0.5970	651047	35.5895	0	0.0000	1829321
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	6664536	0	0	6664536	2.1751	6664536	0	6664536	2.1751	0	2.1751	0	0.0000	0	0.0000	6664536
	Boddes Corporate		1	6664536	0	0	6664536	2.1751	6664536	0	6664536	2.1751	0	2.1751	0	0.0000	0	0.0000	6664536
	Mys Holdings Private Limited	AAICW1361J	1	6664536	0	0	6664536	2.1751	6664536	0	6664536	2.1751	0	2.1751	0	0.0000	0	0.0000	6664536
	Sub Total (A)(1)		5	88899206	0	0	88899206	29.0134	88899206	0	88899206	29.0134	0	29.0134	56850182	63.9490	0	0.0000	88899206
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group		5	88899206	0	0	88899206	29.0134	88899206	0	88899206	29.0134	0	29.0134	56850182	63.9490	0	0.0000	88899206
	(A)=(A)(1)+(A)(2)																		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



AU Small Finance Bank Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a	Number of Voting Rights held in each class of	Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including (X))	Shareholding % as a % assuming full conversion of convertible securities (as (XI) = (VII)+(X))	Number of Locked Shares (a) As a % of total Shares held(b)	Number of Shares (a) As a % of total Shares held(b)	Number of shares held in dematerialised form (XIV)		
1 Institutions	(i)	(iii)	(iv)	(v)	(vi)	(VII) =	(VIII) As a	(IX)		(X)	(XI) = (VII)+(X)	(XII)	(XIII)	(XIV)		
(a) Mutual Fund		16	27247681	0	0	27247681	8.8926	27247681	0	27247681	8.8926	0	0.0000	NA	NA	27247681
Kotak Standard Multipap Fund	AAATK4475F	1	11783684	0	0	11783684	3.8458	11783684	0	11783684	3.8458	0	0.0000	NA	NA	11783684
Motilal Oswal Multipap 35 Fund	AACTM3577A	1	7798938	0	0	7798938	2.5453	7798938	0	7798938	2.5453	0	0.0000	NA	NA	7798938
UTI - Equity Fund	AAATU1088L	1	4677725	0	0	4677725	1.5266	4677725	0	4677725	1.5266	0	0.0000	NA	NA	4677725
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		23	3328572	0	0	3328572	1.0863	3328572	0	3328572	1.0863	0	0.0000	NA	NA	3328572
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		200	91762551	0	0	91762551	29.9479	91762551	0	91762551	29.9479	0	0.0000	NA	NA	91762551
Smallcap World Fund, Inc	AABCS381L	1	9053034	0	0	9053034	2.9546	9053034	0	9053034	2.9546	0	0.0000	NA	NA	9053034
Nomura India Investment Fund Mother Fund	AAAN3240L	1	8678252	0	0	8678252	2.8323	8678252	0	8678252	2.8323	0	0.0000	NA	NA	8678252
Amansa Holdings Private Limited	AAKCA7237L	1	5096725	0	0	5096725	1.6634	5096725	0	5096725	1.6634	0	0.0000	NA	NA	5096725
Seadview Capital Mauritius Limited	AAOC51253G	1	5024027	0	0	5024027	1.6397	5024027	0	5024027	1.6397	0	0.0000	NA	NA	5024027
Camas Investments Pte. Ltd.	AADCC0381N	1	4330441	0	0	4330441	1.4133	4330441	0	4330441	1.4133	0	0.0000	NA	NA	4330441
Kotak Funds - India Midcap Fund	AAGCA4148L	1	3274139	0	0	3274139	1.0686	3274139	0	3274139	1.0686	0	0.0000	NA	NA	3274139
New World Fund Inc	AABCN3163H	1	3125105	0	0	3125105	1.0199	3125105	0	3125105	1.0199	0	0.0000	NA	NA	3125105
(f) Financial Institutions / Banks		2	148388	0	0	148388	0.0484	148388	0	148388	0.0484	0	0.0000	NA	NA	148388
(g) Insurance Companies		13	10757129	0	0	10757129	3.5107	10757129	0	10757129	3.5107	0	0.0000	NA	NA	10757129
Hdfc Life Insurance Company Limited	AAACH8755L	1	5109400	0	0	5109400	1.6675	5109400	0	5109400	1.6675	0	0.0000	NA	NA	5109400
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
Sub Total (B)(1)		254	13324432	0	0	133244321	43.4860	133244321	0	133244321	43.4860	0	0.0000	NA	NA	133244321
2 Central Government/ State Government(s)/ President of India																
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																
(a) Individuals			0	0								0		NA	NA	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		103885	16163170	0	0	16163170	5.2751	16163170	0	16163170	5.2751	0	0.0000	NA	NA	16163170
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		98	14252203	0	0	14252203	4.6514	14252203	0	14252203	4.6514	0	0.0000	NA	NA	14252203
Uttam Tibrewal	ADRP13343H		5408135	0	0	5408135	1.7650	5408135	0	5408135	1.7650	0	0.0000	NA	NA	5408135
NBFCs registered with RBI		2	26500	0	0	26500	0.0086	26500	0	26500	0.0086	0	0.0000	NA	NA	26500
Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
Overseas Depositories(holding Dns) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(d) Any Other (Specify)		7682	53822231	0	0	53822231	17.5656	53822231	0	53822231	17.5656	4	0.0000	NA	NA	53822231
Trusts		12	1856913	0	0	1856913	0.6060	1856913	0	1856913	0.6060	0	0.0000	NA	NA	1856913
Hindu Undivided Family		3495	566737	0	0	566737	0.1850	566737	0	566737	0.1850	0	0.0000	NA	NA	566737
Foreign Companies		3	35814221	0	0	35814221	11.6884	35814221	0	35814221	11.6884	4	0.0000	NA	NA	35814221
Redwood Investment Ltd	AADCNS840F	1	20970794	0	0	20970794	6.8441	20970794	0	20970794	6.8441	0	0.0000	NA	NA	20970794



Camas Investments Pte. Ltd.	AADCC0381N	1	10104364	0	0	10104364	3.2977	10104364	0	10104364	3.2977	0	3.2977	10104364	100.0000	NA	NA	10104364
Ourea Holdings Limited	AACCO066K	1	4739063	0	0	4739063	1.5467	4739063	0	4739063	1.5467	0	1.5467	0	0.0000	NA	NA	4739063
Non Resident Indians (Non Repat)		928	1485707	0	0	1485707	0.4849	1485707	0	1485707	0.4849	0	0.4849	0	0.0000	NA	NA	1485707
Non Resident Indians (Repat)		1989	999133	0	0	999133	0.3261	999133	0	999133	0.3261	0	0.3261	0	0.0000	NA	NA	999133
Clearing Member		178	378134	0	0	378134	0.1234	378134	0	378134	0.1234	0	0.1234	0	0.0000	NA	NA	378134
Bodies Corporate		1077	12721386	0	0	12721386	4.1518	12721386	0	12721386	4.1518	0	4.1518	0	0.0000	NA	NA	12721386
Mottal Oswal Financial Services Ltd	AAECM2876P	1	3296836	0	0	3296836	1.0760	3296836	0	3296836	1.0760	0	1.0760	0	0.0000	NA	NA	3296836
Sub Total (B)(3)		111667	84264104	0	0	84264104	27.5007	84264104	0	84264104	27.5007	0	27.5007	4	11.9913	NA	NA	84264104
Total Public Shareholding (B) =			21750842	0	0	21750842	70.9866	21750842	0	21750842	70.9866	0	70.9866	1010436	4.6455	NA	NA	21750842
(B)(1)+(B)(2)+(B)(3)		111921	5	0	0	217508425	70.9866	217508425	0	217508425	70.9866	0	70.9866	4	4.6455	NA	NA	217508425

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of Shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

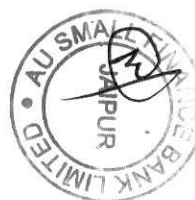


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of underlying Depository Receipts	Total shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or encumbered otherwise	Number of Shares held in dematerialised form
								No of Voting Rights	Class eg: Y	Total as a % of (A+B+C)			No. (a) total Shares held(b)	As a % of total Shares held(b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C11)+(C12)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

