

Ref. No.: AUSFB/SEC/2020-21/261

Date: 20th October 2020

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Symbol: AUBANK	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

In reference to the caption subject, we hereby submit the shareholding pattern of AU Small Finance Bank Limited for the quarter ended on 30th September 2020.

We request you to take the same on your record.

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**



**Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999
Encl: As above**



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in No. (a)	Number of Shares As a % of total Shares held(b)	Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: X	Class eg: Y					
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of	(ix)			(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)
(A)	Promoter & Promoter Group	5	88899206	0	0	88899206	29.0013	88899206	0		0	29.0013	0	0.0000	88899206
(B)	Public	110316	217636123	0	0	217636123	70.9987	21763612	0		0	70.9987	10104364	NA	217600556
(C)	Non Promoter - Non Public													NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	NA	0
	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	NA	0
	Total	110321	306535329	0	0	306535329	100.0000	30653532	0		0	100.0000	10104364	0	306499762

AU Small Finance Bank Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

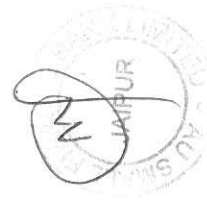
Category & Name of the shareholders		PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, assuming conversion of convertible securities as a percentage of diluted share capital	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
		(i)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of	No of Voting Rights		(ix)	(x)	(xi)= (viii)+(x)	(xii)	(xiii)	(xiv)		
									Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family		4	82234670	0	0	82234670	26.8271	82234670	0	82234670	26.8271	0	0.0000	0	0.0000	0	82234670
	Sanjay Agarwal	ACDPA9685N	1	56766359	0	0	56766359	18.5187	56766359	0	56766359	18.5187	0	0.0000	0	0.0000	0	56766359
	Shakuntala Agarwal	AECFA7984B	1	11820430	0	0	11820430	3.8561	11820430	0	11820430	3.8561	0	0.0000	0	0.0000	0	11820430
	Jyoti Agarwal	ABJPA3157A	1	11818560	0	0	11818560	3.8555	11818560	0	11818560	3.8555	0	0.0000	0	0.0000	0	11818560
	Chiranjit Lal Agarwal	AAVPA7038C	1	1829321	0	0	1829321	0.5968	1829321	0	1829321	0.5968	0	0.0000	0	0.0000	0	1829321
	Yuvraj Agarwal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Malika Agarwal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Any Other (Specify)		1	6664536	0	0	6664536	2.1741	6664536	0	6664536	2.1741	0	0.0000	0	0.0000	0	6664536
	Bodies Corporate		1	6664536	0	0	6664536	2.1741	6664536	0	6664536	2.1741	0	0.0000	0	0.0000	0	6664536
	Mys Holdings Private Limited	AAICM1361J	1	6664536	0	0	6664536	2.1741	6664536	0	6664536	2.1741	0	0.0000	0	0.0000	0	6664536
	Sub Total (A)(1)		5	88899206	0	0	88899206	29.0013	88899206	0	88899206	29.0013	0	0.0000	0	0.0000	0	88899206
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	88899206	0	0	88899206	29.0013	88899206	0	88899206	29.0013	0	0.0000	0	0.0000	0	88899206

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including percentage of diluted share capital)	Shareholding % assuming full conversion of convertible securities (including percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a %	No of Voting Rights Class eg: X	Total as a % of (A+B+C)	(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)	(xv)
1	Institutions															
(a)	Mutual Fund	15	29206173	0	0	29206173	9.5278	29206173	9.5278	0	0	9.5278	0	NA	NA	29206173
	Kotak Standard Multicap Fund	1	11539074	0	0	11539074	3.7644	11539074	3.7644	0	0	3.7644	0	NA	NA	11539074
	Monial Oswal Multicap 35 Fund	1	7462129	0	0	7462129	2.4343	7462129	2.4343	0	0	2.4343	0	NA	NA	7462129
	UTI - Equity Fund	1	4611931	0	0	4611931	1.5045	4611931	1.5045	0	0	1.5045	0	NA	NA	4611931
	Reliance Capital Trustee Co Ltd-A/C Nippon India	1	3540430	0	0	3540430	1.1550	3540430	1.1550	0	0	1.1550	0	NA	NA	3540430
(b)	Venture Capital Funds	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
(c)	Alternate Investment Funds	25	7702207	0	0	7702207	2.5127	7702207	2.5127	0	0	2.5127	0	NA	NA	7702207
	Westbridge AIF I	1	5976359	0	0	5976359	1.9496	5976359	1.9496	0	0	1.9496	0	NA	NA	5976359
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
(e)	Foreign Portfolio Investor	211	93754067	0	0	93754067	30.5851	93754067	30.5851	0	0	30.5851	0	NA	NA	93754067
	Nomura India Investment Fund Mother Fund	1	8403252	0	0	8403252	2.7414	8403252	2.7414	0	0	2.7414	0	NA	NA	8403252
	Smallcap World Fund, Inc	1	7197100	0	0	7197100	2.3479	7197100	2.3479	0	0	2.3479	0	NA	NA	7197100
	Amansa Holdings Private Limited	1	5096725	0	0	5096725	1.6627	5096725	1.6627	0	0	1.6627	0	NA	NA	5096725
	Steadview Capital Mauritius Limited	1	5024027	0	0	5024027	1.6390	5024027	1.6390	0	0	1.6390	0	NA	NA	5024027
	St. James's Place Emerging Markets Equity Unit Tr	1	4672825	0	0	4672825	1.5244	4672825	1.5244	0	0	1.5244	0	NA	NA	4672825
	Camas Investments Pte. Ltd.	1	4330441	0	0	4330441	1.4127	4330441	1.4127	0	0	1.4127	0	NA	NA	4330441
	New World Fund Inc	1	3318252	0	0	3318252	1.0825	3318252	1.0825	0	0	1.0825	0	NA	NA	3318252
(f)	Financial Institutions / Banks	2	254	0	0	254	0.0001	254	0.0001	0	0	0.0001	0	NA	NA	254
(g)	Insurance Companies	11	10780970	0	0	10780970	3.5170	10780970	3.5170	0	0	3.5170	0	NA	NA	10780970
	Hdfc Life Insurance Company Limited	1	5358750	0	0	5358750	1.7482	5358750	1.7482	0	0	1.7482	0	NA	NA	5358750
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
	Sub Total (B)(1)	264	141443671	0	0	141443671	46.1427	141443671	46.1427	0	0	46.1427	0	NA	NA	141443671
2	Central Government/ State Government(s)/ President of India															
3	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
(a)	Non-Institutions															
	Individuals															
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.															
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	104	14254741	0	0	14254741	4.6503	14254741	4.6503	0	0	4.6503	0	NA	NA	14254741
(b)	Overseas Depositories/holding DRs (balancing figure)	2	62878	0	0	62878	0.0205	62878	0.0205	0	0	0.0205	0	NA	NA	62878
(c)	Trust Employee	2	62878	0	0	62878	0.0205	62878	0.0205	0	0	0.0205	0	NA	NA	62878
(d)	Overseas Depositories/holding DRs (balancing figure)	0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	NA	NA	0
(e)	Any Other (Specify)	7191	46578621	0	0	46578621	15.1952	46578621	15.1952	0	0	15.1952	0	NA	NA	46578621

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Trusts	11	3151276	0	0	0	3151276	1.0280	3151276	0	3151276	1.0280	0	1.0280	0	0.0000	NA	NA	3151276
Vistra IICI Ltd Business Excellence Trust Iii India Bk	1	3114298	0	0	0	3114298	1.0160	3114298	0	3114298	1.0160	0	1.0160	0	0.0000	NA	NA	3114298
Hindu Undivided Family	3331	544944	0	0	0	544944	0.1778	544944	0	544944	0.1778	0	0.1778	0	0.0000	NA	NA	544944
Foreign Companies	3	28891107	0	0	0	28891107	9.4250	28891107	0	28891107	9.4250	0	9.4250	0	10104364	34.9740	NA	28891107
Redwood Investment Ltd	1	14047680	0	0	0	14047680	4.5827	14047680	0	14047680	4.5827	0	4.5827	0	0.0000	NA	NA	14047680
Camus Investments Pte. Ltd.	1	10104364	0	0	0	10104364	3.2963	10104364	0	10104364	3.2963	0	3.2963	0	10104364	100.0000	NA	10104364
Ourea Holdings Limited	1	4739063	0	0	0	4739063	1.5460	4739063	0	4739063	1.5460	0	1.5460	0	0.0000	NA	NA	4739063
Non Resident Indians (Non Repat)	908	1472791	0	0	0	1472791	0.4805	1472791	0	1472791	0.4805	0	0.4805	0	0.0000	NA	NA	1472791
Non Resident Indians (Repat)	1897	909067	0	0	0	909067	0.2966	909067	0	909067	0.2966	0	0.2966	0	0.0000	NA	NA	909067
Clearing Member	116	253302	0	0	0	253302	0.0826	253302	0	253302	0.0826	0	0.0826	0	0.0000	NA	NA	253302
Bodies Corporate	925	11356134	0	0	0	11356134	3.7047	11356134	0	11356134	3.7047	0	3.7047	0	0.0000	NA	NA	11356134
Mottal Oswal Financial Services Ltd	1	3282734	0	0	0	3282734	1.0709	3282734	0	3282734	1.0709	0	1.0709	0	0.0000	NA	NA	3282734
Sub Total (B)(3)	110052	76192452	0	0	0	76192452	24.8560	76192452	0	76192452	24.8560	0	24.8560	0	10104364	13.2616	NA	76156885
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	110316	217636123	0	0	0	217636123	70.9987	217636123	0	217636123	70.9987	0	70.9987	0	10104364	4.6428	NA	217600556

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold-ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No. of Shares Underlyin-g Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateria-lised form
								No of Voting Rights Class eg: X	Total % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
1	(i) Custodian/DR Holder	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
2	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.