

Ref. No.: AUSFB/SEC/2020-21/355

Date: 19th January 2021

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.
Symbol: AUBANK

BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.
Scrip Code: 540611

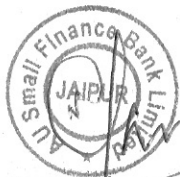
Dear Sir/Madam,

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

In reference to the caption subject, we hereby submit the shareholding pattern of AU Small Finance Bank Limited for the quarter ended on 31st December 2020.

We request you to take the same on your record.

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**



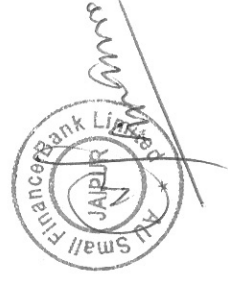
Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999
Encl: As above

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31-12-2020
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

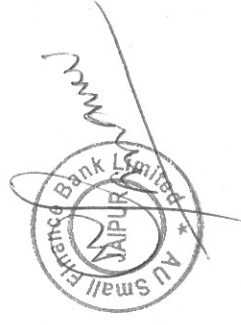
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



AU Small Finance Bank Limited

Table I - Summary Statement holding of specified securities

Category	(I)	(II) Category of shareholder	(III) Nos. of shareholders	(IV) No. of fully paid up equity shares held	(V) No. of Partly paid-up equity shares held	(VI) No. of shares underlying Depository Receipts	(VII) = Total nos. shares held	(VIII) As a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding	Shareholding, assuming full conversion of convertible securities (including securities held by)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
(A)		Promoter & Promoter Group	5	88899206		0	88899206	28.9802	88899206	28.9802	0	28.9802	0	0	0	0	0	88899206	
(B)		Public	112938	217859352		0	217859352	71.0198	217859352	71.0198	0	71.0198	10104364	4.638	NA	NA	NA	217812338	
(C)		Non Promoter - Non Public				0	0		0		0			0	NA	NA	NA		
(C1)		Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)		Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Total	112943	306758558	0	0	306758558	100	306758558	100	0	100	10104364	3.2939	0	0	0	306711544	



AU Small Finance Bank Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

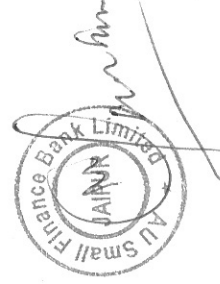
	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying % Outstanding assuming conversion of convertible securities (including securities held)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)				
																	X	Y	Total
1	Indian		(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)	(x)	(xi)=	(xii)	(xiii)	(xiv)					
(a)	Individuals / Hindu Undivided Family		4	82234670	0	0	82234670	26.8076	82234670	0	26.8076	0	0	0	82234670				
	Sanjay Agarwal	ACDPA9685N	1	56766359	0	0	56766359	18.5052	56766359	0	18.5052	0	0	0	56766359				
	Shakuntala Agarwal	AECPA7984B	1	11820430	0	0	11820430	3.8533	11820430	0	3.8533	0	0	0	11820430				
	Jyoti Agarwal	ABJPA3157A	1	11818560	0	0	11818560	3.8527	11818560	0	3.8527	0	0	0	11818560				
	Chiranjee Lal Agarwal	AAYPA7038C	1	1829321	0	0	1829321	0.5963	1829321	0	0.5963	0	0	0	1829321				
	Yuvraj Agarwal		0	0	0	0	0	0	0	0	0	0	0	0	0				
	Malika Agarwal		0	0	0	0	0	0	0	0	0	0	0	0	0				
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0				
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0				
(d)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0				
	Bodies Corporate		1	6664536	0	0	6664536	2.1726	6664536	0	2.1726	0	0	0	6664536				
	Mys Holdings Private Limited	AAJCM1361J	1	6664536	0	0	6664536	2.1726	6664536	0	2.1726	0	0	0	6664536				
	Sub Total (A)(1)		5	88899206	0	0	88899206	28.9802	88899206	0	28.9802	0	0	0	88899206				
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0				
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0				
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0				
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0				
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0				
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0				
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	88899206	0	0	88899206	28.9802	88899206	0	28.9802	0	0	0	88899206				

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



AU Small Finance Bank Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	(iii)	(iv)	(v)	No. of shares underlying Depository Receipts	Shareholding % as per SCRR, 1957 As a % of Total nos. shares held (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities held)	Shareholding % assuming full conversion of convertible securities (including securities held)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
							No of Voting Rights		Total (A+B+C)	No. (a)			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y								No. (a)	
							(i)	(ii)	(iii)	(iv)			(v)	(vi)	(vii) = (viii) As a % of Total nos. shares held	(ix)	
1																	
(a)	Institutions																
	Mutual Fund	18	31955568	0	0	31955568	31955568	0	31955568	10.4172	0	10.4172	0	0	0	NA	31955568
	Kotak Standard Multicap Fund	1	11517974	0	0	11517974	11517974	0	11517974	3.7547	0	3.7547	0	0	0	NA	11517974
	Motilal Oswal Multicap 35 Fund	1	7692484	0	0	7692484	7692484	0	7692484	2.5077	0	2.5077	0	0	0	NA	7692484
	UTI - Equity Fund	1	4819431	0	0	4819431	4819431	0	4819431	1.5711	0	1.5711	0	0	0	NA	4819431
	Nippon Life India Trustee Ltd-A/C Nippon India Gr	1	3443598	0	0	3443598	3443598	0	3443598	1.1226	0	1.1226	0	0	0	NA	3443598
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c)	Alternate Investment Funds	18	13165745	0	0	13165745	13165745	0	13165745	4.2919	0	4.2919	0	0	0	NA	13165745
	Westbridge AIF I	1	11926359	0	0	11926359	11926359	0	11926359	3.8879	0	3.8879	0	0	0	NA	11926359
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(e)	Foreign Portfolio Investor	239	100543061	0	0	100543061	100543061	0	100543061	32.776	0	32.776	0	0	0	NA	100543061
	Nomura India Investment Fund Mother Fund	1	8514949	0	0	8514949	8514949	0	8514949	2.7758	0	2.7758	0	0	0	NA	8514949
	Smallcap World Fund, Inc	1	7968100	0	0	7968100	7968100	0	7968100	2.5975	0	2.5975	0	0	0	NA	7968100
	Amansa Holdings Private Limited	1	5096725	0	0	5096725	5096725	0	5096725	1.6615	0	1.6615	0	0	0	NA	5096725
	Steadview Capital Mauritius Limited	1	4861047	0	0	4861047	4861047	0	4861047	1.5846	0	1.5846	0	0	0	NA	4861047
	St. James's Place Emerging Markets Equity Unit Tr	1	4632640	0	0	4632640	4632640	0	4632640	1.5102	0	1.5102	0	0	0	NA	4632640
	Canas Investments Pte. Ltd.	1	4330441	0	0	4330441	4330441	0	4330441	1.4117	0	1.4117	0	0	0	NA	4330441
	New World Fund Inc	1	3318252	0	0	3318252	3318252	0	3318252	1.0817	0	1.0817	0	0	0	NA	3318252
	Kotak Funds - India Midcap Fund	1	3184283	0	0	3184283	3184283	0	3184283	1.038	0	1.038	0	0	0	NA	3184283
(f)	Financial Institutions / Banks	2	254	0	0	254	254	0	254	0.0001	0	0.0001	0	0	0	NA	254
(g)	Insurance Companies	12	12937749	0	0	12937749	12937749	0	12937749	4.2176	0	4.2176	0	0	0	NA	12937749
	Hdfc Life Insurance Company Limited	1	5645572	0	0	5645572	5645572	0	5645572	1.8404	0	1.8404	0	0	0	NA	5645572
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Sub Total (B)(1)	289	158602377	0	0	158602377	158602377	0	158602377	51.7027	0	51.7027	0	0	0	NA	158602377



AU Small Finance Bank Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Shareholding % calculated as per SCRR, 1957 As a % of shares held (A+B+C2)	Number of Voting Rights held in each class of securities				Shareholding % assuming full conversion of convertible securities (including securities No. (a) held(b) No. (a) held(b) No. (a) held(b)	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form (XIV)						
							No of Voting Rights		Total as a % of (A+B+C)					No. (a) held(b)	No. (a) held(b)	No. (a) held(b)			
							Class eg: X	Class eg: Y	Total	Total							No. (a) held(b)	No. (a) held(b)	No. (a) held(b)
1	Custodian/DR Holder	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	0					
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	0					
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	0					

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

