

Ref. No.: AUSFB/SEC/2021-22/22

Date: 15th April 2021

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	Department of Corporate Services, The BSE Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
Symbol: AUBANK	Scrip Code: 540611

Dear Sir(s),

Sub: Compliance pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

In reference to the caption subject, we hereby submit the shareholding pattern of AU Small Finance Bank Limited for the quarter ended on 31st March 2021.

We request you to take the same on your record.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999

Encl: As above

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AU Small Finance Bank Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540611
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/ extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



AU Small Finance Bank Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv) + (v) + (vi)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (viii) As a % of (vii) (viii) = (v) / (vii) x 100	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion in of convertible securities (as a percentage of (x) = (xi) / (x) x 100	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form (xiv)
								No of Voting Rights		Total (ix)			No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y							
(A)	Promoter & Promoter Group	5	88899206	0	0	88899206	28.4739	0	88899206	28.4739	0	28.4739	0	0.0000	0	88899206
(B)	Public	114564	223314184	0	0	223314184	71.5261	0	223314184	71.5261	0	71.5261	0	0.0000	NA	223314184
(C)	Non Promoter - Non Public				0	0		0	0	0	0	0	0	0.0000	NA	NA
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA
	Total	114569	312213390	0	0	312213390	100.0000	0	312213390	100.0000	0	100.0000	0	0.0000	0	312213390



AU Small Finance Bank Limited

Table II – Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	(VII) = Total nos. shares held (IV)+(V)+(VI)	(VIII) As a Shareholding %, as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including (as a Warrants)	Sharehold ing, as a % assuming full conversio n of convertib le securities (as a percentage of)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateria lised form (XIV)				
														No. (a)	No. (b)	No. (a)	No. (b)					
1	Indian							(IX)		(X)	(XI)=		(XII)		(XIII)							
(a)	Individuals / Hindu Undivided Family	4	82234670	0	0	82234670	26.3393	82234670	0	82234670	26.3393	0	0.0000	0	0.0000	0	82234670					
	Sanjay Agarwal	1	56766359	0	0	56766359	18.1819	56766359	0	56766359	18.1819	0	0.0000	0	0.0000	0	56766359					
	Shakuntala Agarwal	1	11820430	0	0	11820430	3.7860	11820430	0	11820430	3.7860	0	0.0000	0	0.0000	0	11820430					
	Jyoti Agarwal	1	11818560	0	0	11818560	3.7854	11818560	0	11818560	3.7854	0	0.0000	0	0.0000	0	11818560					
	Chiranjil Lal Agarwal	1	1829321	0	0	1829321	0.5859	1829321	0	1829321	0.5859	0	0.0000	0	0.0000	0	1829321					
(b)	Central Government / State Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(d)	Any Other (Specify)	1	6664536	0	0	6664536	2.1346	6664536	0	6664536	2.1346	0	0.0000	0	0.0000	0	6664536					
	Bodies Corporate	1	6664536	0	0	6664536	2.1346	6664536	0	6664536	2.1346	0	0.0000	0	0.0000	0	6664536					
	Mys Holdings Private Limited	1	6664536	0	0	6664536	2.1346	6664536	0	6664536	2.1346	0	0.0000	0	0.0000	0	6664536					
	Sub Total (A)(1)	5	88899206	0	0	88899206	28.4739	88899206	0	88899206	28.4739	0	0.0000	0	0.0000	0	88899206					
2	Foreign																					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0					
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	5	88899206	0	0	88899206	28.4739	88899206	0	88899206	28.4739	0	0.0000	0	0.0000	0	88899206					

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



AU Small Finance Bank Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Sl. No.	Category & Name of the shareholders (i)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) As a	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	(xi) = diluted	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form (xiv)		
								No of Voting Rights		Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)			No. (a)	As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total	Total % of (A+B+C)								
1	Institutions	19	33645160	0	0	33645160	10.7763	33645160	0	10.7763	0	0.0000	0	0.0000	NA	33645160			
(a)	Mutual Fund	1	12718983	0	0	12718983	4.0738	12718983	0	4.0738	0	0.0000	0	0.0000	NA	12718983			
	Kotak Flexicap Fund	1	6850003	0	0	6850003	2.1940	6850003	0	2.1940	0	0.0000	0	0.0000	NA	6850003			
	Motilal Oswal Multicap 35 Fund	1	5506975	0	0	5506975	1.7638	5506975	0	1.7638	0	0.0000	0	0.0000	NA	5506975			
	Uti Flexi Cap Fund	1	3434890	0	0	3434890	1.1002	3434890	0	1.1002	0	0.0000	0	0.0000	NA	3434890			
(b)	Nippon Life India Trustee Ltd-A/C Nippon India GI	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(c)	Venture Capital Funds	19	13480981	0	0	13480981	4.3179	13480981	0	4.3179	0	0.0000	0	0.0000	NA	13480981			
	Alternate Investment Funds	1	11747967	0	0	11747967	3.7628	11747967	0	3.7628	0	0.0000	0	0.0000	NA	11747967			
	Westbridge Aif I	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
	Foreign Portfolio Investor	263	100072427	0	0	100072427	32.0526	100072427	0	32.0526	0	0.0000	0	0.0000	NA	100072427			
(e)	Smallcap World Fund, Inc	1	10769200	0	0	10769200	3.4493	10769200	0	3.4493	0	0.0000	0	0.0000	NA	10769200			
	Nomura India Investment Fund Mother Fund	1	8971897	0	0	8971897	2.8736	8971897	0	2.8736	0	0.0000	0	0.0000	NA	8971897			
	Amansa Holdings Private Limited	1	4851557	0	0	4851557	1.5539	4851557	0	1.5539	0	0.0000	0	0.0000	NA	4851557			
	St. James's Place Emerging Markets Equity Unit Tr	1	4632640	0	0	4632640	1.4838	4632640	0	1.4838	0	0.0000	0	0.0000	NA	4632640			
	Camas Investments Pte. Ltd.	1	4330441	0	0	4330441	1.3870	4330441	0	1.3870	0	0.0000	0	0.0000	NA	4330441			
	Government Of Singapore	1	3745721	0	0	3745721	1.1997	3745721	0	1.1997	0	0.0000	0	0.0000	NA	3745721			
	New World Fund Inc	1	3318252	0	0	3318252	1.0628	3318252	0	1.0628	0	0.0000	0	0.0000	NA	3318252			
(f)	Financial Institutions / Banks	2	254	0	0	254	0.0001	254	0	0.0001	0	0.0000	0	0.0000	NA	254			
(g)	Insurance Companies	13	16985371	0	0	16985371	5.4403	16985371	0	5.4403	0	0.0000	0	0.0000	NA	16985371			
	Hdfc Life Insurance Company Limited	1	6943644	0	0	6943644	2.2240	6943644	0	2.2240	0	0.0000	0	0.0000	NA	6943644			
	Sbi Life Insurance Co. Ltd	1	3764900	0	0	3764900	1.2059	3764900	0	1.2059	0	0.0000	0	0.0000	NA	3764900			
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(i)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
	Sub Total (B)(1)	316	164184193	0	0	164184193	52.5872	164184193	0	52.5872	0	0.0000	0	0.0000	NA	164184193			
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
3	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(a)	Non-Institutions														NA				
	Individuals														NA				
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	106325	16179121	0	0	16179121	5.1821	16179121	0	5.1821	0	0.0000	0	0.0000	NA	16179121			



ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	102	13804897	0	0	13804897	4.4216	13804897	0	13804897	4.4216	0	4.4216	0	0.0000	NA	NA	13804897
Uttam Tibrewal		4908135	0	0	4908135	1.5720	4908135	0	4908135	1.5720	0	1.5720	0	0.0000	NA	NA	4908135
(b) NBFCs registered with RBI	4	209661	0	0	209661	0.0672	209661	0	209661	0.0672	0	0.0672	0	0.0000	NA	NA	209661
Trust Employee	10	128744	0	0	128744	0.0412	128744	0	128744	0.0412	0	0.0412	0	0.0000	NA	NA	128744
(d) Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Any Other (Specify)	7807	28807568	0	0	28807568	9.2269	28807568	0	28807568	9.2269	0	9.2269	0	0.0000	NA	NA	28807568
Trusts	8	3165404	0	0	3165404	1.0139	3165404	0	3165404	1.0139	0	1.0139	0	0.0000	NA	NA	3165404
Hindu Undivided Family	3134	380174	0	0	380174	0.1218	380174	0	380174	0.1218	0	0.1218	0	0.0000	NA	NA	380174
Foreign Companies	1	10104364	0	0	10104364	3.2364	10104364	0	10104364	3.2364	0	3.2364	0	0.0000	NA	NA	10104364
Camas Investments Pre. Ltd.	1	10104364	0	0	10104364	3.2364	10104364	0	10104364	3.2364	0	3.2364	0	0.0000	NA	NA	10104364
Non Resident Indians (Non Repat)	1076	1594964	0	0	1594964	0.5109	1594964	0	1594964	0.5109	0	0.5109	0	0.0000	NA	NA	1594964
Non Resident Indians (Repat)	2234	866160	0	0	866160	0.2774	866160	0	866160	0.2774	0	0.2774	0	0.0000	NA	NA	866160
Clearing Member	253	3300430	0	0	3300430	1.0674	3300430	0	3300430	1.0674	0	1.0674	0	0.0000	NA	NA	3300430
Bodies Corporate	1101	9396072	0	0	9396072	3.0100	9396072	0	9396072	3.0100	0	3.0100	0	0.0000	NA	NA	9396072
Motilal Oswal Financial Services Ltd	1	3408498	0	0	3408498	1.0914	3408498	0	3408498	1.0914	0	1.0914	0	0.0000	NA	NA	3408498
Sub Total (B)(3)	114248	59129991	0	0	59129991	18.9390	59129991	0	59129991	18.9390	0	18.9390	0	0.0000	NA	NA	59129991
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	114564	223314184	0	0	223314184	71.5261	223314184	0	223314184	71.5261	0	71.5261	0	0.0000	NA	NA	223314184

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



AU Small Finance Bank Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage) (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
							No of Voting Rights		Total as a % of (A+B+C) (IX)	No. (a)			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y									
																Total	
1	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

