

Ref. No.: AUSFB/SEC/2025-26/398

Date: January 21, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit for the quarter ended on December 31, 2025

Ref: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we hereby enclose the report of Practicing Company Secretary in connection with the Reconciliation of Share Capital Audit for the quarter ended on December 31, 2025.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

**Manmohan
Parnami**

Digitally signed by
Manmohan Parnami
Date: 2026.01.21 17:40:22
+05'30'

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

COMPANY SECRETARIES

201-206, SHIV SMRITI CHAMBER, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, WORLI, MUMBAI - 400 018,
Tel : +91-22-6611 9696 • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	December 31, 2025	
2.	ISIN	:	INE949L01017	
3.	Face Value	:	Rs.10/- per Equity Share	
4.	Name of the Company	:	AU Small Finance Bank Limited	
5.	Registered office address	:	19-A, Ajmer Road, Dhuleshwar Garden, Jaipur, Rajasthan, India, 302001	
6.	Correspondence address	:	CP3-232, Industrial Area, Apparel Park, RIICO Area, Jagatpura, Jaipur, Rajasthan, India, 302022	
7.	Telephone and Fax No.	:	Tele: 0141 4110060, Fax 0141-4110090	
8.	E-mail address	:	Secretarial@aubank.in	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	a. BSE Limited ("BSE") b. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	No. of Shares	% of total issued capital
			7,47,180,718	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	7,46,932,077	99.97%
12.	Held in Dematerialized form in CDSL	:	71,740,886	9.60%
13.	Held in Dematerialized form in NSDL	:	6,75,188,750	90.37%
14.	Physical *(2441 were physical shares and 248641 were under the process of listing)	:	251,082	0.03%
15.	Total no. of Shares (12 + 13 + 14)	:	7,47,180,718	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	248641 Equity Shares were allotted on the December 30, 2025 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs	



		(ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023) and said shares were listed on January 09, 2026				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
ESOPs [Equity Shares were allotted on October 11, 2025 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	1,60,556	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on October 31, 2025 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	76,959	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL



ESOPs [Equity Shares were allotted on November 24, 2025 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	3,11,349	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on December 12, 2025, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2015 Plan-B ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	2,71,991	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on December 30, 2025, pursuant to exercise of equivalent	2,48,641	Applied (Equity	BSE Limited (BSE)	Yes	Yes	NIL



number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]		Shares were listed w.e.f January 09, 2026)	and National Stock Exchange of India Limited (NSE)			
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*****Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)**

18.	Register of Members is updated (Yes / No)	:	Yes
	If not updated, up to which date	:	NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total no. of Demat requests	No. of Requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	Mr. MANMOHAN PARNAMI Company Secretary and Compliance Officer Membership Number: F9999 Date of appointment: 20.12.2016 Tele: 0141 4110060, Fax 0141-4110090 Email: manmohan.parnami@aubank.in	
23.	Name, address, telephone, fax no. and Registration no. of the Auditor	Ms. Dipti Mehta FCS No: F3667 COP No: 23905 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: 022-6611 9696	



24.	Appointment of Common Agency for Share Registry Work	Yes MUFG Intime India Pvt. Ltd (Formerly known as Link Intime India Pvt. Ltd.) : C-101, 1st Floor 247 Park, L.B.S. Marg Vikhroli (West), Mumbai-400083 Ph: 022-49186200 Email id: rnt.helpdesk@in.mpms.mufig.com Web: www.in.mpms.mufig.com
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	None

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)
PR No: 7281/2025

Dipti Mehta
Partner

FCS No: F3667

COP No: 23905

UDIN: F003667G003352870



Place: Mumbai

Date: January 19, 2026