

**Ref. No.: AUSFB/SEC/2026-27/43**

**Date: April 24, 2026**

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>NSE Symbol: AUBANK</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>Scrip Code: 540611</b>
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Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit for the quarter ended on March 31, 2026**

**Ref: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we hereby enclose the report of Practicing Company Secretary in connection with the Reconciliation of Share Capital Audit for the quarter ended on March 31, 2026.

This is for your information and records.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**  
[investorrelations@aubank.in](mailto:investorrelations@aubank.in)

**Encl: As above**

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI CHAMBER, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, WORLI, MUMBAI - 400 018,  
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### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	March 31, 2026	
2.	ISIN	:	INE949L01017	
3.	Face Value	:	Rs.10/- per Equity Share	
4.	Name of the Company	:	AU Small Finance Bank Limited	
5.	Registered office address	:	19-A, Ajmer Road, Dhuleshwar Garden, Jaipur, Rajasthan, India, 302001	
6.	Correspondence address	:	CP3-235, Industrial Area, Apparel Park, RIICO Area, Jagatpura, Jaipur, Rajasthan, India, 302022	
7.	Telephone and Fax No.	:	Tele: 0141 4110060, Fax 0141-4110090	
8.	E-mail address	:	Secretarial@aubank.in	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	a. BSE Limited ("BSE") b. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	<b>No. of Shares</b>	<b>% of total issued capital</b>
			7,48,267,121	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	7,48,267,121	100%
12.	Held in Dematerialized form in CDSL	:	69,836,164	9.33%
13.	Held in Dematerialized form in NSDL	:	6,78,428,516	90.67%
14.	Physical	:	2,441	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	7,48,267,121	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	N.A.	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
ESOPs [Equity Shares were allotted on January 14, 2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2015- Plan B, ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	2,22,762	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on January 30, 2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	1,77,323	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity						

Shares were allotted on February 13, 2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	2,52,429	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on March 02, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	2,57,820	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on March 12, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the	1,33,465	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited	Yes	Yes	NIL

following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023))			(NSE)			
ESOPs [Equity Shares were allotted on March 21, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	42,604	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
<b>***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)</b>						
18.	Register of Members is updated (Yes / No)				:	Yes
	If not updated, up to which date				:	NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any				:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		

22.	Name, telephone and fax no. of the Compliance Officer of the Company:	: Mr. MANMOHAN PARNAMI Company Secretary and Compliance Officer Membership Number: F9999 Date of appointment: 20.12.2016 Tele: 0141 4110060, Email: manmohan.parnami@aubank.in
23.	Name, address, telephone, fax no. and Registration no. of the Auditor	: Ms. Dipti Mehta FCS No: F3667 COP No: 23905  Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: 022-6611 9696
24.	Appointment of Common Agency for Share Registry Work	: Yes  MUG Intime India Pvt. Ltd (Formerly known as Link Intime India Pvt. Ltd.) C-101, 1st Floor 247 Park, L.B.S. Marg Vikhroli (West), Mumbai-400083 Ph: 022-49186200 Email id: <a href="mailto:rnt.helpdesk@in.mpms.mufg.com">rnt.helpdesk@in.mpms.mufg.com</a> Web: <a href="http://www.in.mpms.mufg.com">www.in.mpms.mufg.com</a>
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: None

For Mehta & Mehta  
Company Secretaries  
(ICSI Unique Code P1996MH007500)  
PR No.: 7281/2025

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MEHTA

Digitally signed  
by DIPTI A  
MEHTA  
Date: 2026.04.23  
16:00:46 +05'30'

Dipti Mehta  
Partner  
FCS No: F3667  
COP No: 23905  
UDIN: F003667H000184089

Place: Mumbai  
Date: April 23, 2026