

Ref. No.: AUSFB/SEC/2026-27/158

Date: July 27, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit for the quarter ended on June 30, 2026

Ref: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we hereby enclose the report of Practicing Company Secretary in connection with the Reconciliation of Share Capital Audit for the quarter ended on June 30, 2026.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Encl: As above

COMPANY SECRETARIES

FF-60, First Floor, JTM Mall, Model town, Malviya Nagar, Jaipur - 302017.

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	June 30, 2026	
2.	ISIN	:	INE949L01017	
3.	Face Value	:	Rs.10/- per Equity Share	
4.	Name of the Company	:	AU Small Finance Bank Limited	
5.	Registered office address	:	19-A, Ajmer Road, Dhuleshwar Garden, Jaipur, Rajasthan, India, 302001	
6.	Correspondence address	:	CP3-232, Industrial Area, Apparel Park, RIICO Area, Jagatpura, Jaipur, Rajasthan, India, 302022	
7.	Telephone and Fax No.	:	Tele: 0141 4110060	
8.	E-mail address	:	Secretarial@aubank.in	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	a. BSE Limited ("BSE") b. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	No. of Shares	% of total issued capital
			7,48,971,958	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	7,48,971,958	100%
12.	Held in Dematerialized form in CDSL	:	81,928,559	10.94%
13.	Held in Dematerialized form in NSDL	:	6,67,040,958	89.06%
14.	Physical	:	2,441	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	7,48,971,958	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	N.A.	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
ESOPs [Equity Shares were allotted on April 22, 2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2018, ESOP 2020, ESOP 2023)]	91,668	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on April 30, 2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	1,96,822	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on May 22,						

2026 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	1,83,972	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
ESOPs [Equity Shares were allotted on June 18, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs (ESOP 2016, ESOP 2018, ESOP 2020, ESOP 2023)]	2,32,375	Applied	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	NIL
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)				:	Yes
	If not updated, up to which date				:	NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any				:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests		No. of Requests	No. of Shares	Reason for delay	



	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	:	Mr. MANMOHAN PARNAMI Company Secretary and Compliance Officer Membership Number: F9999 Date of appointment: 20.12.2016 Tele: 0141 4110060, Email: manmohan.parnami@aubank.in	
23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Ms. Sakshi Gupta ACS No: A65400 COP No: 27136 Mehta & Mehta Company Secretaries FF-60, First Floor, JTM Mall, Model Town, Malviya Nagar, Jaipur-302017. Mob.: +91 9987788224. Head Office- 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: 022-6611 9696	
24.	Appointment of Common Agency for Share Registry Work	:	Yes MUFG Intime India Pvt. Ltd C-101, 1st Floor 247 Park, L.B.S. Marg Vikhroli (West), Mumbai-400083 Ph: 022-49186200 Email id: investor.helpdesk@in.mpms.mufg.com Web: www.in.mpms.mufg.com	
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	None	

For Mehta & Mehta
Company Secretaries
(ICSJ Unique Code P1996MH007500)
PR No.: 7281/2025


Sakshi Gupta
Partner



ACS No: A65400
COP No: 27136
UDIN: A065400H000949074
Place: Jaipur
Date: July 27, 2026