

Ref: AUSFB/SEC/2018-19/40

Date: 12th April 2018

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra	Department of Corporate Services, The Bombay Stock Exchange Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra
Symbol: AUBANK	Scrip Code: 540611

Dear Sir,

Sub: Reporting in terms of Clause 3.1.2 of SEBI Circular dated June 30th June, 2017 on 'Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March, 2018 issued to the said circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format within fifteen working days from the end of every half year.

In view of above, a statement containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

Request you to take the same on your records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer



CC to:

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.
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Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

AU SMALL FINANCE BANK LIMITED

Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulation, 2008, as on 31st March, 2018

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L07360	25-Aug-15	16-Jul-18	10.50% p.a.	Annually	Put: N.A. Call: N.A.	20	20
AU SMALL FINANCE BANK LIMITED	INE949L07378	25-Aug-15	24-Aug-18	10.50% p.a.	Annually	Put: N.A. Call: N.A.	25	25
AU SMALL FINANCE BANK LIMITED	INE949L07386	9-Sep-15	19-Apr-19	10.50% p.a.	Annually	Put: N.A. Call: N.A.	125	125
AU SMALL FINANCE BANK LIMITED	INE949L07394	22-Sep-15	21-Sep-18	10.25% P.a.pm	Monthly	Put: N.A. Call: N.A.	25	25
AU SMALL FINANCE BANK LIMITED	INE949L07402	22-Sep-15	20-Sep-19	10.25% P.a.pm	Monthly	Put: N.A. Call: N.A.	25	25
AU SMALL FINANCE BANK LIMITED	INE949L07451	31-May-16	29-May-20	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07469	31-May-16	31-May-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07477	13-Jun-16	13-Jun-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07485	13-Jun-16	13-Jun-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07493	5-Jan-17	20-Dec-21	8.653%p.a. p.m.	Half Yearly	Put: N.A. Call: N.A.	335	335
AU SMALL FINANCE BANK LIMITED	INE949L07535	16-Mar-17	16-Mar-21	8.79% p.a.	Semi-Annually	Put: N.A. Call: N.A.	170	170
AU SMALL FINANCE BANK LIMITED	INE949L08046	27-Jul-12	27-Jun-18	13.50%	Annually	Put: N.A. Call: N.A.	25	25
AU SMALL FINANCE BANK LIMITED	INE949L08061	30-Jan-13	30-Jul-18	12.75%	Annually	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L08079	18-Mar-13	18-Sep-18	12.75%	Annually	Put: N.A. Call: N.A.	10	10



AU SMALL FINANCE BANK LIMITED

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AU SMALL FINANCE BANK LIMITED	INE949L08095	5-Jun-13	5-Mar-19	13.00%	Annually	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L08111	27/08/2013	3-Jul-19	12.50%	Annually	Put: N.A. Call: N.A.	5	5
AU SMALL FINANCE BANK LIMITED	INE949L08129	30-Sep-13	30-Sep-20	12.41%	Quarterly	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L08137	19-Nov-13	19-Sep-19	13.00%	Annually	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L08145	30-Sep-15	2-Apr-21	12.25% P.a.	Fixed	Put: N.A. Call: N.A.	70	70
AU SMALL FINANCE BANK LIMITED	INE949L08152	4-Nov-15	4-May-21	11.75% p.a. p.m.	Annually	Put: N.A. Call: N.A.	75	75
AU SMALL FINANCE BANK LIMITED	INE949L08160	19-Nov-15	19-May-21	11.65% p.a. p.m.	Annually	Put: N.A. Call: N.A.	20	20
AU SMALL FINANCE BANK LIMITED	INE949L08178	15-Mar-17	14-Sep-18	8.84%p.a.	Annually	Put: N.A. Call: N.A.	100	100
AU SMALL FINANCE BANK LIMITED	INE949L08186	15-Mar-17	15-Feb-19	8.89% p.a.	Annually	Put: N.A. Call: N.A.	100	100
AU SMALL FINANCE BANK LIMITED	INE949L08202	22-Mar-17	23-Mar-20	9.10% p.a.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08210	22-Mar-17	24-Sep-18	8.84%p.a.	Annually	Put: N.A. Call: N.A.	100	100
AU SMALL FINANCE BANK LIMITED	INE949L08228	6-Apr-17	6-Apr-20	9.10%p.a.	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08236	6-Apr-17	6-Apr-21	9.14%p.a.	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08244	8-May-15	26-Apr-18	10.50%	Annually	Put: N.A. Call: N.A.	35	35
AU SMALL FINANCE BANK LIMITED	INE949L08251	8-May-15	13-Jun-18	10.50%	Annually	Put: N.A. Call: N.A.	35	35



AU SMALL FINANCE BANK LIMITED

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AU SMALL FINANCE BANK LIMITED	INE949L08277	11-Aug-15	10-Aug-18	10.50% p.a.	YEARLY	Put: Option on 11th Aug-16 & 11th Aug-17, expired Call: N.A.	100	100
AU SMALL FINANCE BANK LIMITED	INE949L08285	21-May-15	21-May-20	10.00% P.A. (Payable Monthly)	Monthly	Put: N.A. Call: N.A.	200	200
AU SMALL FINANCE BANK LIMITED	INE949L08293	26-Jun-15	26-Jun-20	9.85% P.A. (Payable Monthly)	Monthly	Put: N.A. Call: N.A.	300	300
AU SMALL FINANCE BANK LIMITED	INE949L08301	28-Feb-17	30-Apr.-2020	8.90 p.a.%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08319	28-Feb-17	28-Jan-19	8.75% p.a.	Annually	Put: N.A. Call: N.A.	150	150
AU SMALL FINANCE BANK LIMITED	INE949L08327	8-Aug-14	8-Aug-19	10.75%(p.a.p.m.)	NA	Put: 8th Aug-16 Call: N.A.	150	150
AU SMALL FINANCE BANK LIMITED	INE949L08343	19-Aug-15	25-Jun-18	10.50% p.a.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08350	10-May-16	29-Mar-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	40	40
AU SMALL FINANCE BANK LIMITED	INE949L08368	10-May-16	30-Sep-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	45	45
AU SMALL FINANCE BANK LIMITED	INE949L08376	10-May-16	10-Nov-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08384	10-May-16	30-Mar-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	65	65
Total							3280	3280



SEARCHABLE FORMAT

Ref: AUSFB/SEC/2018-19/40

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To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra Symbol: AUBANK	Department of Corporate Services, The Bombay Stock Exchange Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra Scrip Code: 540611
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For AU SMALL FINANCE BANK LIMITED

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Company Secretary and Compliance Officer

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Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

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AU SMALL FINANCE BANK LIMITED	INE949L08178	15-Mar-17	14-Sep-18	8.84%p.a.	Annually	Put: N.A. Call: N.A.	100	100
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AU SMALL FINANCE BANK LIMITED	INE949L08244	8-May-15	26-Apr-18	10.50%	Annually	Put: N.A. Call: N.A.	35	35
AU SMALL FINANCE BANK LIMITED	INE949L08251	8-May-15	13-Jun-18	10.50%	Annually	Put: N.A. Call: N.A.	35	35
AU SMALL FINANCE BANK LIMITED	INE949L08277	11-Aug-15	10-Aug-18	10.50% p.a.	YEARLY	Put: Option on 11th Aug-16 & 11th Aug-17, expired Call: N.A.	100	100

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AU SMALL FINANCE BANK LIMITED	INE949L08327	8-Aug-14	8-Aug-19	10.75%(p.a.p.m.)	NA	Put: 8th Aug-16 Call: N.A.	150	150
AU SMALL FINANCE BANK LIMITED	INE949L08343	19-Aug-15	25-Jun-18	10.50% p.a.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08350	10-May-16	29-Mar-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	40	40
AU SMALL FINANCE BANK LIMITED	INE949L08368	10-May-16	30-Sep-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	45	45
AU SMALL FINANCE BANK LIMITED	INE949L08376	10-May-16	10-Nov-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08384	10-May-16	30-Mar-19	10.05% p.a. P.m.	Annually	Put: N.A. Call: N.A.	65	65
Total							3280	3280