

Ref. No.: AUSFB/SEC/2019-20/09

Date: 03rd April 2019

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Scrip Code: AUBANK	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to the requirement of Regulation 57(2), listed entity shall provide an undertaking to the stock exchange(s) on annual basis stating that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

In compliance to aforementioned Regulation, it is hereby declared that AU Small Finance Bank Limited has submitted all the documents and information required in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time to the Debenture Trustees viz. **IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited** for the FY 2018-19.

We request you to kindly take above submission on record.

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**




**Manmohan Parnami
Company Secretary & Compliance Officer**

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CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**