

Ref: AUSFB/SEC/2019-20/20

Date: 06th April, 2019

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra Symbol: AUBANK	Department of Corporate Services, The Bombay Stock Exchange Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra Scrip Code: 540611
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Dear Sir,

Sub: Reporting in terms of Clause 3.1.2 of SEBI Circular dated June 30th June, 2017 on 'Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March, 2018 issued to the said circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format within fifteen working days from the end of every half year.

In view of above, a statement containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

Request you to take the same on your records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer



CC to:

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.
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Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

AU SMALL FINANCE BANK LIMITED
(Formerly known as "Au Financiers (India) Limited")

Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as on 31st March 2019

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L07386	09-Sep-15	19-Apr-19	10.50%	Annually	Put: N.A. Call: N.A.	125	125
AU SMALL FINANCE BANK LIMITED	INE949L08400	31-May-16	31-May-19	10.05%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07477	13-Jun-16	13-Jun-19	10.05%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08111	04-Sep-13	03-Jul-19	12.50%	Annually	Put: N.A. Call: N.A.	5	5
AU SMALL FINANCE BANK LIMITED	INE949L08327	08-Aug-14	08-Aug-19	10.75%	NA	Put: 8th Aug-16 Call: N.A.	150	150
AU SMALL FINANCE BANK LIMITED	INE949L08137	19-Nov-13	19-Sep-19	13.00%	Annually	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L08368	10-May-16	30-Sep-19	10.05%	Annually	Put: N.A. Call: N.A.	45	45
AU SMALL FINANCE BANK LIMITED	INE949L08376	10-May-16	10-Nov-19	10.05%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08384	10-May-16	30-Mar-20	10.05%	Annually	Put: N.A. Call: N.A.	65	65
AU SMALL FINANCE BANK LIMITED	INE949L08228	06-Apr-17	06-Apr-20	9.10%	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08301	28-Feb-17	30-Apr-20	8.90 %	Annually	Put: N.A. Call: N.A.	50	50



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AU SMALL FINANCE BANK LIMITED	INE949L08392	31-May-16	29-May-20	10.00%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07485	13-Jun-16	12-Jun-20	10.05%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08129	30-Sep-13	30-Sep-20	12.41%	Quarterly	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L07535	16-Mar-17	16-Mar-21	8.79%	Semi-Annually	Put: N.A. Call: N.A.	170	170
AU SMALL FINANCE BANK LIMITED	INE949L08145	30-Sep-15	02-Apr-21	12.25%	Annually	Put: N.A. Call: N.A.	70	70
AU SMALL FINANCE BANK LIMITED	INE949L08236	06-Apr-17	06-Apr-21	9.14%	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08152	04-Nov-15	04-May-21	11.75%	Annually	Put: N.A. Call: N.A.	75	75
AU SMALL FINANCE BANK LIMITED	INE949L08160	19-Nov-15	19-May-21	11.65%	Annually	Put: N.A. Call: N.A.	20	20
AU SMALL FINANCE BANK LIMITED	INE949L07493	05-Jan-17	20-Dec-21	8.6530%	Half Yearly	Put: N.A. Call: N.A.	335	335
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9%	Annually	Put: N.A. Call: N.A.	500	500
AU SMALL FINANCE BANK LIMITED	INE949L07402	22-Sep-15	20-Sep-19	10.25%	Monthly	Put: N.A. Call: N.A.	25	25
Total							2395	2395



SEARCHABLE FORMAT

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