

Ref. No.: AUSFB/SEC/2020-21/05

Date: 04th April 2020

To,
The Secretary
The BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

BSE SCRIP CODE: 540611

Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

In terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that we have made timely payments of **Interest amount and Principal amount** in respect of below mentioned non-convertible debt securities:

Security Description	Nature	ISIN	Amount Paid\ (in Rs.)	Details of Interest	
				Due date of payment	Date of Payment
AU SMALL FINANCE BANK LIMITED SR-1 9.1 NCD 06AP20 FVRS10LAC	Interest Amount	INE949L08228	10,91,81,914	06-April-2020	03-April-2020*
AU SMALL FINANCE BANK LIMITED SR-1 9.1 NCD 06AP20 FVRS10LAC	Principal Amount	INE949L08228	2,45,00,00,000	06-April-2020	03-April-2020*

*Due to Bank holiday on 06th April 2020.

We request you to kindly take on record the above intimations.

Thanks & Regards

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**