

Ref: AUSFB/SEC/2020-21/24

Date: 15th April, 2020

To,

<p>National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra</p> <p>Symbol: AUBANK</p>	<p>The Bombay Stock Exchange Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra</p> <p>Scrip Code: 540611</p>
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Dear Sir,

Sub: Reporting in terms of Clause 3.1.2 of SEBI Circular dated June 30th June, 2017 on 'Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March, 2018 issued to the said circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format within fifteen working days from the end of every half year.

In view of above, a statement for year ended on 31st March 2020 containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

Request you to take the same on your records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



**Manmohan Parnami
Company Secretary and Compliance Officer**

CC to:

<p>National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.</p>	<p>Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.</p>
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Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLCO11381
Formerly known as Au Financiers (India) Limited

AU SMALL FINANCE BANK LIMITED

Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008,
as at 31st March 2020

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L08228	06-Apr-17	06-Apsr-20	9.10%p.a.	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08301	28-Feb-17	30-Apr-20	8.90 p.a.%	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L07485	13-Jun-16	12-Jun-20	10.05% p.a. p.m.	Annually	Put: N.A. Call: N.A.	50	50
AU SMALL FINANCE BANK LIMITED	INE949L08129	30-Sep-13	30-Sep-20	12.41% p.a.	Quarterly	Put: N.A. Call: N.A.	10	10
AU SMALL FINANCE BANK LIMITED	INE949L07535	16-Mar-17	16-Mar-21	8.79% p.a.	Semi-Annually	Put: N.A. Call: N.A.	170	56.67
AU SMALL FINANCE BANK LIMITED	INE949L08145	30-Sep-15	02-Apr-21	12.25% P.a.	Annually	Put: N.A. Call: N.A.	70	70
AU SMALL FINANCE BANK LIMITED	INE949L08236	06-Apr-17	06-Apr-21	9.14%p.a.	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08152	04-Nov-15	04-May-21	11.75% p.a.	Annually	Put: N.A. Call: N.A.	75	75

AU SMALL FINANCE BANK LIMITED

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as at 31st March 2020

AU SMALL FINANCE BANK LIMITED	INE949L08160	19-Nov-15	19-May-21	11.65% p.a.	Annually	Put: N.A. Call: N.A.	20	20
AU SMALL FINANCE BANK LIMITED	INE949L07493	05-Jan-17	20-Dec-21	8.6530%p.a. p.m.	Half Yearly	Put: N.A. Call: N.A.	335	335
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9% p.a.	Annually	Put: N.A. Call: N.A.	500	500
Total							1770	1656.67