

Ref. No.: AUSFB/SEC/2020-21/38

Date: 28th April, 2020

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Symbol : AUBANK	Department of Corporate Services, The BSE Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir(s),

Sub: Compliance pursuant to Regulation 61(4) read with 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We hereby enclose the Certificate received from Practicing Company Secretary for the half year ended on 31st March 2020 in pursuance with the aforementioned regulation.

We request you to take the same on your record.

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**



**Manmohan Parnami
Company Secretary & Compliance Officer**

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**



V. M. & ASSOCIATES

COMPANY SECRETARIES

**403, ROYAL WORLD
SANSAR CHANDRA ROAD
JAIPUR—302 001 (RAJASTHAN)**

**Phone: 0141 - 2370954
E-mail: cs.vmanda@gmail.com**

**CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF THE SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 31st MARCH, 2020

We have examined Registers, files and other documents relating to **AU SMALL FINANCE BANK LIMITED**, having CIN L36911RJ1996PLC011381 and having Registered Office at 19-A Dhuleshwar Garden, Jaipur-302 001 (Rajasthan) (hereinafter referred to as “**the Bank**”) as maintained by **Link Intime India Private Limited**, a SEBI Registered ‘Registrar and Share Transfer Agent’ bearing registration No. INR000004058 having Registered Office at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083 (Maharashtra) (hereinafter referred to as “**RTA**”) pertaining to records of Debentures of the Bank for the period from **01st October, 2019 to 31st March, 2020** for the purpose of issuing a Certificate as per Regulation 61(4) read with 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Bank and RTA, we hereby certify that the Bank has not received any requests relating to transfer, sub-division, consolidation, renewal or exchange of debentures during the half year ended on **31st March, 2020**.

*All the Debentures of the Bank are in dematerialized form for the period, 1st October, 2019 to 31st March, 2020.

**PLACE: JAIPUR
DATE: APRIL 10, 2020
UDIN: F003355B000152669**

**FOR V. M. & ASSOCIATES
COMPANY SECRETARIES
(ICSI UNIQUE CODE P1984RJ039200)**

**SD/-
CS MANOJ MAHESHWARI
PARTNER
CERTIFICATE OF PRACTICE NO.: 1971**