

Ref. No.: AUSFB/SEC/2020-21/150

Date: 23rd July, 2020

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Scrip code: AUBANK	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir(s),

Sub: Asset Cover Declaration under Regulation 54(2) Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015

Pursuant to the Regulation 54(2) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, hereby, declare that all the secured Non-Convertible debentures issued by the Bank are secured at first pari passu charge on future receivables of the Bank and also against specified immovable property of the Bank to the extent of at least 100% of outstanding secured Non-Convertible Debentures for the quarter ended 30th June, 2020.

Kindly take note of the same.

Thanking You,

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**



**Manmohan Parnami
Company Secretary & Compliance Officer**

Registered Office

AU SMALL FINANCE BANK LIMITED
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CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**