

Ref. No.: AUSFB/SEC/2020-21/368  
Date: 28<sup>th</sup> January, 2021

To,

|                                                                                                                                                           |                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| National Stock Exchange of India Limited,<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br>Scrip code: AUBANK | BSE Limited,<br>Phiroz Jeejeebhoy Towers,<br>Dalal Street, Mumbai 400001,<br>Maharashtra.<br>Scrip Code: 540611 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|

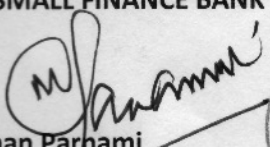
Dear Sir(s),

**Sub: Asset Cover Declaration under Regulation 54(2) Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the Regulation 54(2) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that all the secured Non-Convertible debentures issued by the Bank are secured at first pari passu charge on future receivables of the Bank and also against specified immovable property of the Bank to the extent of at least 100% of outstanding secured Non-Convertible Debentures for the quarter ended 31<sup>st</sup> December, 2020.

Kindly take note of the same.

Thanking You,  
FOR AU SMALL FINANCE BANK LIMITED

  
Manmohan Parhami  
Company Secretary & Compliance Officer  
Membership No.: F9999



Registered Office  
AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur - 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381  
Formerly known as Au Financiers (India) Limited

# **SEARCHABLE FORMAT**

**Ref. No.: AUSFB/SEC/2020-21/368**

**Date: 28<sup>th</sup> January, 2021**

**To,**

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Kindly take note of the same.

**Thanking You,  
FOR AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami  
Company Secretary & Compliance Officer  
Membership No.: F9999**

**Registered Office**  
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