

Ref. No.: AUSFB/SEC/2020-21/445
Date: 31st March, 2021

To,
 The Secretary
 The BSE Limited
 Listing Department, 1st Floor,
 PhirozeJeejeebhoy Towers
 Dalal Street, Mumbai- 400001

BSE SCRIP CODE: 540611

Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

In terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that we have made timely payment of Principal and Interest amount in respect of below mentioned non-convertible debt securities:

(Amount in Rs.)

Security Description	ISIN	Principal Payment	Interest Payment	Due date of payment	Actual Date of Payment
AU SMALL FINANCE BANK LIMITED 12.25 NCD 02AP21FVRS10LACLOA UPTO 18AG16	INE949L08145	70,00,00,000	4,29,91,824	02-04-2021	31-03-2021*

*Being Bank holiday on 01-04-2021 & 02-04-2021.

We request you to kindly take on record the above intimation.

Thanks & Regards

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer

Registered Office

AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**