

Ref. No.: AUSFB/SEC/2021-22/222
Date: 12th October 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra.
Scrip Code: 540611

Dear Sir,

Sub: Reporting pursuant to SEBI Circular dated June 30th June 2017 on 'Specification related to International Securities Identification Number (ISINs)'

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March 2018 issued for the said circular, a statement for Half Year ended on 30th September 2021 containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021[Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008] is enclosed herewith.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

CC to:

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.
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Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L07493	05-Jan-17	20-Dec-21	8.6530% p.a.	Half Yearly	Put: N.A. Call: N.A.	335	335
						Call: N.A.		
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9% p.a.	Annually	Put: N.A. Call: N.A.	500	500
Total							835	835

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