

Ref. No.: AUSFB/SEC/2021-22/10

Date: 06th April 2021

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
Scrip Code: AUBANK	Scrip Code: 540611

Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Dear Sir/Madam,

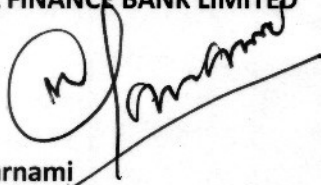
Pursuant to the requirement of Regulation 57(2) of Listing Regulations, listed entity shall provide an undertaking to the stock exchange(s) on annual basis stating that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

In compliance to aforementioned Regulation, it is hereby declared that AU Small Finance Bank Limited has submitted all the documents and information required in terms of Trust Deed and the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time to the Debenture Trustees viz. **IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited** for the FY 2020-21.

We request you to kindly take above submission on record.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999



Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

SEARCHABLE FORMAT

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