

Ref: AUSFB/SEC/2021-22/19

Date: 09th April 2021

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra	The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra
Symbol: AUBANK	Scrip Code: 540611

Dear Sir,

Sub: Reporting pursuant to SEBI Circular dated June 30th June, 2017 on 'Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

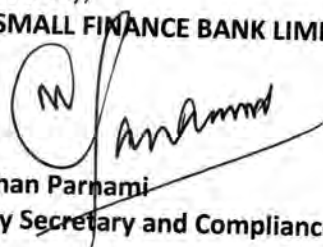
Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March, 2018 issued to the said circular, a statement for Half Year ended on 31st March 2021 containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

Request you to take the same on your records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer

CC to:

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.
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Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur – 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as Au Financiers (India) Limited

AU SMALL FINANCE BANK LIMITED

Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as on 31st March 2021

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L07493	05-Jan-17	20-Dec-21	8.6530% p.a.	Semi-Annually	Put: N.A. Call: N.A.	335	335
AU SMALL FINANCE BANK LIMITED	INE949L08145*	30-Sep-15	02-Apr-21*	12.25% p.a.	Annually	Put: N.A. Call: N.A.	70	0
AU SMALL FINANCE BANK LIMITED	INE949L08152	04-Nov-15	04-May-21	11.75% p.a.	Annually	Put: N.A. Call: N.A.	75	75
AU SMALL FINANCE BANK LIMITED	INE949L08160	19-Nov-15	19-May-21	11.65% p.a.	Annually	Put: N.A. Call: N.A.	20	20
AU SMALL FINANCE BANK LIMITED	INE949L08236	06-Apr-17	06-Apr-21	9.14% p.a.	Semi-Annually	Put: N.A. Call: N.A.	245	245
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9% p.a.	Annually	Put: N.A. Call: N.A.	500	500
Total							1245	1175

*Redeemed on 31st March 2021.



(Signature)

SEARCHABLE FORMAT

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as on 31st March 2021

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