

Ref. No.: AUSFB/SEC/2022-23/42

Date: 08th April, 2022

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400001,

Maharashtra.

Scrip Code: 540611

Dear Sir,

Sub: Reporting pursuant to SEBI Circular dated June 30th June 2017 on 'Specification related to International Securities Identification Number (ISINs)

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated 28th March, 2018 issued for the said circular, a statement for Half Year ended on 31st March, 2022 containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 is enclosed herewith.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

CC to:

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

Central Depository Services (India) Limited
Marathon Futurex,
A-Wing, 25th Floor, NM Joshi Marg, Lower Parel
Mumbai – 400013.

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

ISIN DETAILS FOR LISTED DEBT SECURITIES OF AU SMALL FINANCE BANK LIMITED AS ON 31ST MARCH 2022

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9% p.a.	Annually	Put: N.A. Call: N.A.	500	500
Total							500	500



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