

Ref. No.: AUSFB/SEC/2022-23/363
Date: 13th October 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra.
Scrip Code: 540611

Dear Sir,

Sub: Reporting pursuant to SEBI Circular dated 10th August 2021 on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Pursuant to the provisions of the Clause 10.1(a) of Chapter VIII of the aforementioned SEBI Circular, a statement for Half Year ended on 30th September 2022 containing the ISINs details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 is enclosed herewith.

This is for your information and records.

Thanking You,

Yours faithfully,
For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

CC to:

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel Mumbai – 400013.
--	---

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

ISIN DETAILS FOR LISTED DEBT SECURITIES OF AU SMALL FINANCE BANK LIMITED AS ON 30th SEPTEMBER 2022

Name of Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
AU SMALL FINANCE BANK LIMITED	INE949L08418	30-Nov-18	30-May-25	10.9% p.a.	Annually	Put: N.A. Call: N.A.	500	500
AU SMALL FINANCE BANK LIMITED	INE949L08442	3-Aug-2022	03-Aug-2032	9.30% p.a.	Annually	Put: N.A. Call: Any date falling after the expiry of 60 (Sixty) months from the Deemed Date of Allotment	350	350
AU SMALL FINANCE BANK LIMITED	INE949L08434	3-Aug-2022	13- Aug -2032	9.30% p.a.	Annually	Put: N.A. Call: Any date falling after the expiry of 60 (Sixty) months from the Deemed Date of Allotment	100	100
AU SMALL FINANCE BANK LIMITED	INE949L08426	3-Aug-2022	23- Aug-2032	9.30% p.a.	Annually	Put: N.A. Call: Any date falling after the expiry of 60 (Sixty) months from the Deemed Date of Allotment	50	50
Total							1,000	1,000

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

info@aubank.in | www.aubank.in