

Ref. No.: AUSFB/SEC/2022-23/80

Date: 26th April, 2022

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400001,

Maharashtra.

Scrip Code: 540611

Dear Sir/Madam,

Sub: Disclosure under Regulation 54(3) the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to the Regulation 54(3) of the Listing Regulations, please find enclosed the Security Cover details as on 31st March, 2022 in respect of the non-convertible debt securities of the AU Small Finance Bank Limited.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As Above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as Au Financiers (India) Limited

405703

Security Cover details as at 31st March, 2022 in respect of the non-convertible debt securities of the Bank:

(Rs. In Crore)

S.No.	Particulars		Amount
i.	Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities (-) interest accrued/payable on unsecured borrowings)	A	8,092.63
ii.	Total Borrowings (unsecured)	B	935.06
	• Term loan		-
	• Non-convertible Debt Securities		500.00
	• CC/ OD Limits		235.06
	• Other Borrowings		200.00
	• IND - AS adjustment for effective Interest rate on unsecured borrowings		
iii.	Assets Coverage Ratio (100% or higher as per the terms of Offer Document/Information Memorandum/ Debenture Trust Deed)	(A/B)	865%

In the above calculation, we have excluded assets against which Refinance facilities and TREPS have been availed by the Bank.



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406731