

Ref. No.: AUSFB/SEC/2023-24/129

Date: August 03, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001, Maharashtra.

Scrip Code: 974093, 974094 & 974095

Dear Sir/Madam,

Sub: Details as per Annexure – XIV-B of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Pursuant to Chapter XIV of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, as amended, we wish to inform that Pursuant to the Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Bank has made timely payment of Interest amount to debenture holders for ISINs INE949L08442, INE949L08434 and INE949L08426.

In this regard, please find attached herewith updated details as per 'Annexure XIV-B' of the said circular.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Encl: As Above

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur- 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

Details as per Annexure – XIV-B

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE949L08418	30-11-2018	05-12-2018	5,000	First Issue	BSE Limited
2	INE949L08442	03-08-2022	05-08-2022	350	First Issue	BSE Limited
3	INE949L08434	03-08-2022	05-08-2022	100	First Issue	BSE Limited
4	INE949L08426	03-08-2022	05-08-2022	50	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Hyperlink
1	INE949L08418	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20181204-21/
2	INE949L08442	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22/
3	INE949L08434	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22/
4	INE949L08426	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22/

3. Details of record date:

Sl. No.	ISIN	Due date	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE949L08418	30-11-2023	22-11-2023	Interest	NA
2	INE949L08442	03-08-2023	26-07-2023	Interest	NA
3	INE949L08434	03-08-2023	26-07-2023	Interest	NA
4	INE949L08426	03-08-2023	26-07-2023	Interest	NA

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE949L08418	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	India Ratings	IND AA	Stable	Reaffirm	20-07-2023	Verified	20-07-2023
INE949L08442	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE	CARE AA	Stable	Reaffirm	04-04-2023	Verified	05-04-2023

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE949L08434	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE	CARE AA	Stable	Reaffirm	04-04-2023	Verified	05-04-2023
INE949L08426	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE	CARE AA	Stable	Reaffirm	04-04-2023	Verified	05-04-2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE949L08418	CRISIL Ratings	CRISIL AA-	Stable	New	30-10-2018	-	02-07-2022
		CRISIL AA-	Stable	Reaffirm	17-06-2019	-	-
		CRISIL AA-	Stable	Reaffirm	29-06-2020	-	-
		CRISIL AA-	Stable	Reaffirm	03-12-2020	-	-
		CRISIL AA-	Positive	Reaffirm	23-11-2021	Verified	23-11-2021
		CRISIL AA	Stable	Upgrade	29-06-2022	Verified	08-08-2022
	India Ratings	IND AA-	Stable	New	14-11-2018	-	25-07-2022
		IND AA-	Stable	Reaffirm	08-04-2019	-	-
		IND AA-	Stable	Reaffirm	06-04-2020	-	-
		IND AA-	Stable	Reaffirm	20-08-2020	-	-
		IND AA-	Stable	Reaffirm	19-08-2021	-	-
		IND AA	Stable	Upgrade	22-07-2022	Verified	25-07-2022
INE949L08442	CARE	CARE AA	Stable	New	27-07-2022	Verified	-
	CRISIL Ratings	CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022
INE949L08434	CARE	CARE AA	Stable	New	27-07-2022	Verified	-
	CRISIL Ratings	CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022
INE949L08426	CARE	CARE AA	Stable	New	27-07-2022	Verified	-
	CRISIL Ratings	CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022

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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sr. No.	Particulars	Details		
1.	ISIN	INE949L08442	INE949L08434	INE949L08426
2.	Issue size	350,00,00,000	100,00,00,000	50,00,00,000
3.	Interest Amount to be paid on due date	32,55,00,000	9,30,00,000	4,65,00,000
4.	Frequency - quarterly/ monthly/Yearly	Yearly	Yearly	Yearly
5.	Change in frequency of payment (if any)	No	No	No
6.	Details of such change	NA	NA	NA
7.	Interest payment record date	26-07-2023	26-07-2023	26-07-2023
8.	Due date for interest payment (DD/MM/YYYY)	03-08-2023	03-08-2023	03-08-2023
9.	Actual date for interest payment (DD/MM/YYYY)	03-08-2023	03-08-2023	03-08-2023
10.	Amount of interest paid	32,55,00,000	9,30,00,000	4,65,00,000
11.	Date of last interest payment	NA*	NA*	NA*
12.	Reason for non-payment/ delay in payment	NA	NA	NA

*This is the 1st interest payment for ISINs INE949L08442, INE949L08434 and INE949L08426.

b) Details of redemption payments:

Sl. No.	Particulars	Not Applicable
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. **Default history information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? - No

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