

Ref. No.: AUSFB/SEC/2025-26/386

Date: January 16, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra.

Scrip Code: 974914

Sub: Certificate of payment of interest to debenture holders

Ref: Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 57 of the Listing Regulations, we hereby certify that Bank has made timely payment of Interest amount in respect of the below mentioned non-convertible debt securities:

Sr. No.	Particulars	Details
1.	ISIN	INE519Q08160
2.	Issue size	Rs. 49,00,00,000.00
3.	Rate of Interest	10.75%
4.	Interest Amount to be paid on due date	Rs. 44,73,767.12
5.	Frequency - quarterly/ monthly/Yearly	Monthly
6.	Change in frequency of payment (if any)	NA
7.	Details of such change	NA
8.	Interest payment record date	December 31, 2025
9.	Due date for interest payment	January 15, 2026
10.	Actual date for interest payment	January 16, 2026*
11.	Amount of interest paid	Rs. 44,73,767.12
12.	Date of last interest payment	December 15, 2025
13.	Reason for non-payment/ delay in payment	NA

**Note: Since January 15, 2026, was Bank holiday in Mumbai, the Bank has made the interest payment on next working day i.e., on January 16, 2026, in compliance with SEBI Master Circular dated July 11, 2025.*

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan

Parnami

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Digitally signed by Manmohan
Parnami
Date: 2026.01.16 16:43:44
+05'30'

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381