

Ref. No.: AUSFB/SEC/2025-26/393

Date: January 20, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra.

Scrip Code: 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580

Dear Sir/Madam,

Sub: Non-applicability of security cover certificate

Ref: Regulations 54(2) and 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Master Circular for Debenture Trustee dated August 13, 2025, as amended

We hereby inform that all the outstanding debt securities of AU Small Finance Bank Limited ("the Bank") are unsecured in nature and accordingly, the requirement of disclosure of security cover under Regulations 54(2) and 54(3) of the Listing Regulations read with SEBI Master Circular for Debenture Trustee dated August 13, 2025, as amended is not applicable on the Bank with respect to the extent and nature of security created and maintained and security cover available.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Registered Office

AU SMALL FINANCE BANK LIMITED

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CIN: L36911RJ1996PLC011381