

Ref. No.: AUSFB/SEC/2026-27/51

Date: April 29, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001, Maharashtra.

Scrip Code: 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580

Dear Sir/Madam,

Sub: Details of Non-Convertible Debentures issued by the Company

Ref: Details as per Annexure – XIV-B of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (“SEBI Master Circular”)

Pursuant to Chapter XIV of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, as amended, please find attached herewith annual disclosure for financial year ended on March 31, 2026, as per ‘Annexure XIV-B’ of the said circular.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As Above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

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CIN: L36911RJ1996PLC011381

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Details as per Annexure – XIV-B as on March 31, 2026

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE949L08442	03-08-2022	05-08-2022	350	First Issue	BSE Limited
2.	INE949L08434	03-08-2022	05-08-2022	100	First Issue	BSE Limited
3.	INE949L08426	03-08-2022	05-08-2022	50	First Issue	BSE Limited
4.	INE519Q08160	15-06-2023	20-06-2023	4,900	First issue	BSE Limited
5.	INE519Q08178	05-07-2023	06-07-2023	7,500	First issue	BSE Limited
6.	INE519Q08186	09-08-2023	10-08-2023	5,000	First issue	BSE Limited
7.	INE519Q08194	23-08-2023	24-08-2023	6,000	First issue	BSE Limited
8.	INE949L08459	28-03-2025	02-04-2025	77,000	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Hyperlink
1.	INE949L08442	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22
2.	INE949L08434	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22
3.	INE949L08426	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220805-22
4.	INE519Q08160	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230620-34
5.	INE519Q08178	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230706-3
6.	INE519Q08186	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230810-5
7.	INE519Q08194	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230824-22
8.	INE949L08459	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250402-18

3. Details of record date:

S. No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1	INE519Q08178	21-03-2025	Interest	05-04-2025
2		20-04-2025	Interest	05-05-2025
3		21-05-2025	Interest	05-06-2025
4		20-06-2025	Interest	05-07-2025
5		21-07-2025	Interest	05-08-2025
6		21-08-2025	Interest	05-09-2025
7		20-09-2025	Interest	06-10-2025
8		21-10-2025	Interest	06-11-2025
9		20-11-2025	Interest	05-12-2025
10		21-12-2025	Interest	05-01-2026
11		21-01-2026	Interest	05-02-2026
12		18-02-2026	Interest	05-03-2026
13	INE519Q08186	25-03-2025	Interest	09-04-2025
14		24-04-2025	Interest	09-05-2025
15		25-05-2025	Interest	09-06-2025
16		24-06-2025	Interest	09-07-2025
17		25-07-2025	Interest	11-08-2025
18		25-08-2025	Interest	09-09-2025

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S. No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
19		24-09-2025	Interest	09-10-2025
20		25-10-2025	Interest	10-11-2025
21		24-11-2025	Interest	09-12-2025
22		25-12-2025	Interest	09-01-2026
23		25-01-2026	Interest	09-02-2026
24		22-02-2026	Interest	09-03-2026
25		31-03-2025	Interest	15-04-2025
26	INE519Q08160	30-04-2025	Interest	15-05-2025
27		31-05-2025	Interest	16-06-2025
28		30-06-2025	Interest	15-07-2025
29		31-07-2025	Interest	16-08-2025
30		31-08-2025	Interest	15-09-2025
31		30-09-2025	Interest	15-10-2025
32		31-10-2025	Interest	15-11-2025
33		30-11-2025	Interest	15-12-2025
34		31-12-2025	Interest	16-01-2026
35		31-01-2026	Interest	16-02-2026
36		28-02-2026	Interest	16-03-2026
37	INE519Q08194	08-04-2025	Interest	23-04-2025
38		08-05-2025	Interest	23-05-2025
39		08-06-2025	Interest	23-06-2025
40		08-07-2025	Interest	23-07-2025
41		08-08-2025	Interest	25-08-2025
42		09-09-2025*	Interest	23-09-2025
43		08-10-2025	Interest	23-10-2025
44		08-11-2025	Interest	24-11-2025
45		08-12-2025	Interest	23-12-2025
46		08-01-2026	Interest	23-01-2026
47		08-02-2026	Interest	23-02-2026
48		08-03-2026	Interest	23-03-2026
49	INE519Q08152	15-09-2025	Interest	30-09-2025
50		15-09-2025	Redemption	30-09-2025
55	INE949L08426	19-07-2025	Interest	04-08-2025
56	INE949L08442	19-07-2025	Interest	04-08-2025
57	INE949L08434	19-07-2025	Interest	04-08-2025
58	INE949L08418	15-05-2025	Interest	30-05-2025
59		15-05-2025	Redemption	30-05-2025
60	INE949L08459	13-03-2025	Interest	30-03-2026

*The Record date of September 08, 2025, for ISIN INE519Q08194 was revised to September 09, 2025, in view of the advisory issued by BSE vide email received dated September 05, 2025, due to declaration of September 08, 2025, as a Clearing/Settlement Holiday by Reserve Bank of India vide press release 2025-2026/1042 dated September 04, 2025. The same was disclosed to the BSE on September 05, 2025.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE949L08442	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	02-04-2025	Verified	02-04-2025

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	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
INE949L08434	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	02-04-2025	Verified	02-04-2025
	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
INE949L08426	CRISIL Ratings	CRISIL AA	Stable	Reaffirm	02-04-2025	Verified	02-04-2025
	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
INE519Q08160	ICRA Limited	[ICRA] AA	Stable	Reaffirm	26-02-2026	Verified	27-02-2026
INE519Q08178	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
	ICRA Limited	[ICRA] AA	Stable	Reaffirm	26-02-2026	Verified	27-02-2026
INE519Q08186	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
	ICRA Limited	[ICRA] AA	Stable	Reaffirm	26-02-2026	Verified	27-02-2026
INE519Q08194	ICRA Limited	[ICRA] AA	Stable	Reaffirm	26-02-2026	Verified	27-02-2026
INE949L08459	CARE Ratings	CARE AA	Stable	Reaffirm	01-12-2025	Verified	02-12-2025
	ICRA Limited	[ICRA] AA	Stable	Reaffirm	26-02-2026	Verified	27-02-2026

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE949L08442	CARE Ratings	CARE AA	Stable	New	27-07-2022	-	-
		CARE AA	Stable	Reaffirm	04-04-2023	Verified	05-04-2023
		CARE AA	Stable	Reaffirm	03-10-2023	Verified	03-10-2023
		CARE AA	Stable	Reaffirm	15-03-2024	Verified	15-03-2024
		CARE AA	Stable	Reaffirm	10-04-2024	Verified	10-04-2024
		CARE AA	Stable	Reaffirm	14-08-2024	Verified	14-08-2024
		CARE AA	Stable	Reaffirm	22-10-2024	Verified	22-10-2024
		CARE AA	Stable	Reaffirm	14-01-2025	Verified	15-01-2025
		CARE AA	Stable	Reaffirm	16-10-2025	Verified	17-10-2025
	CRISIL Ratings	CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022
		CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
		CRISIL AA	Stable	Reaffirm	07-11-2023	Verified	07-11-2023
		CRISIL AA	Stable	Reaffirm	10-04-2024	Verified	10-04-2024
INE949L08434	CARE Ratings	CARE AA	Stable	New	27-07-2022	-	-
		CARE AA	Stable	Reaffirm	04-04-2023	Verified	05-04-2023
		CARE AA	Stable	Reaffirm	03-10-2023	Verified	03-10-2023
		CARE AA	Stable	Reaffirm	15-03-2024	Verified	15-03-2024

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
		CARE AA	Stable	Reaffirm	10-04-2024	Verified	10-04-2024
		CARE AA	Stable	Reaffirm	14-08-2024	Verified	14-08-2024
		CARE AA	Stable	Reaffirm	22-10-2024	Verified	22-10-2024
		CARE AA	Stable	Reaffirm	14-01-2025	Verified	15-01-2025
		CARE AA	Stable	Reaffirm	16-10-2025	Verified	17-10-2025
	CRISIL Ratings	CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022
		CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
		CRISIL AA	Stable	Reaffirm	07-11-2023	Verified	07-11-2023
		CRISIL AA	Stable	Reaffirm	10-04-2024	Verified	10-04-2024
	INE949L08426	CARE Ratings	CARE AA	Stable	New	27-07-2022	-
CARE AA			Stable	Reaffirm	04-04-2023	Verified	05-04-2023
CARE AA			Stable	Reaffirm	03-10-2023	Verified	03-10-2023
CARE AA			Stable	Reaffirm	15-03-2024	Verified	15-03-2024
CARE AA			Stable	Reaffirm	10-04-2024	Verified	10-04-2024
CARE AA			Stable	Reaffirm	14-08-2024	Verified	14-08-2024
CARE AA			Stable	Reaffirm	22-10-2024	Verified	22-10-2024
CARE AA			Stable	Reaffirm	14-01-2025	Verified	15-01-2025
CRISIL Ratings		CARE AA	Stable	Reaffirm	16-10-2025	Verified	17-10-2025
		CRISIL AA	Stable	New	28-07-2022	Verified	02-08-2022
		CRISIL AA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
		CRISIL AA	Stable	Reaffirm	07-11-2023	Verified	07-11-2023
		CRISIL AA	Stable	Reaffirm	10-04-2024	Verified	10-04-2024
		INE519Q08178	CARE Ratings	CARE AA	Stable	Upgrade	10-04-2024
CARE AA	Stable			Reaffirm	14-08-2024	Verified	14-08-2024
CARE AA	Stable			Reaffirm	22-10-2024	Verified	22-10-2024
CARE AA	Stable			Reaffirm	14-01-2025	Verified	15-01-2025
CARE AA	Stable			Reaffirm	16-10-2025	Verified	17-10-2025
ICRA Limited	[ICRA] AA		Stable	Assigned	17-05-2024	Verified	17-05-2024
	[ICRA] AA		Stable	Reaffirm	27-02-2025	Verified	28-02-2025
INE519Q08186	CARE Ratings	CARE AA	Stable	Upgrade	10-04-2024	Verified	10-04-2024
		CARE AA	Stable	Reaffirm	14-08-2024	Verified	14-08-2024
		CARE AA	Stable	Reaffirm	22-10-2024	Verified	22-10-2024
		CARE AA	Stable	Reaffirm	14-01-2025	Verified	15-01-2025
		CARE AA	Stable	Reaffirm	16-10-2025	Verified	17-10-2025
	ICRA Limited	[ICRA] AA	Stable	Assigned	17-05-2024	Verified	17-05-2024
		[ICRA] AA	Stable	Reaffirm	27-02-2025	Verified	28-02-2025
INE519Q08160	ICRA Limited	[ICRA] AA	Stable	Assigned	17-05-2024	Verified	17-05-2024
		[ICRA] AA	Stable	Reaffirm	27-02-2025	Verified	28-02-2025

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE519Q08194	ICRA Limited	[ICRA] AA	Stable	Assigned	17-05-2024	Verified	17-05-2024
		[ICRA] AA	Stable	Reaffirm	27-02-2025	Verified	28-02-2025
INE949L08459	CARE Ratings	CARE AA	Stable	New	03-03-2025	Verified	03-03-2025
		CARE AA	Stable	Reaffirm	16-10-2025	Verified	17-10-2025
	ICRA Limited	[ICRA] AA	Stable	New	27-02-2025	Verified	28-02-2025

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5. Payment Status:
a) Whether Interest payment/ redemption payment made (yes/ no): Yes
b) Details of interest payments:

ISIN	Issue size	Interest Amount to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE949L08442	350,00,00,000	32,55,00,000.00	Yearly	No	NA	19-07-2025	03-08-2025	04-08-2025	32,55,00,000.00	03-08-2024	NA
INE949L08434	100,00,00,000	9,30,00,000.00	Yearly	No	NA	19-07-2025	03-08-2025	04-08-2025	9,30,00,000.00	03-08-2024	NA
INE949L08426	50,00,00,000	4,65,00,000.00	Yearly	No	NA	19-07-2025	03-08-2025	04-08-2025	4,65,00,000.00	03-08-2024	NA
INE949L08418	500,00,00,000	27,02,60,273.97	Yearly	No	NA	15-05-2025	30-05-2025	30-05-2025	27,02,60,273.97	30-11-2024	NA
INE519Q08152	100,00,00,000	6,38,21,096.00	Half Yearly	No	NA	15-03-2025	30-03-2025	02-04-2025	6,38,21,095.89	30-09-2024	NA
		6,48,78,904.11	Half Yearly	No	NA	15-09-2025	30-09-2025	30-09-2025	6,48,78,904.11	02-04-2025	NA
INE949L08459	770,00,00,000	70,84,00,000.00	Yearly	No	NA	13-03-2026	28-03-2026	30-03-2026	70,84,00,000.00	NA (First interest payment)	NA
INE519Q08178	75,00,00,000	68,47,602.74	Monthly	No	NA	21-03-2025	05-04-2025	05-04-2025	68,47,602.74	05-03-2025	NA
		66,26,712.33				20-04-2025	05-05-2025	05-05-2025	66,26,712.33	05-04-2025	
		68,47,602.74				21-05-2025	05-06-2025	05-06-2025	68,47,602.74	05-05-2025	
		66,26,712.33				20-06-2025	05-07-2025	05-07-2025	66,26,712.33	05-06-2025	
		68,47,602.74				21-07-2025	05-08-2025	05-08-2025	68,47,602.74	05-07-2025	
		68,47,602.74				21-08-2025	05-09-2025	05-09-2025	68,47,602.74	05-08-2025	
		66,26,712.33				20-09-2025	05-10-2025	06-10-2025	66,26,712.33	05-09-2025	
		68,47,602.74				21-10-2025	05-11-2025	06-11-2025	68,47,602.74	06-10-2025	
		66,26,712.33				20-11-2025	05-12-2025	05-12-2025	66,26,712.33	06-11-2025	
		68,47,602.74				21-12-2025	05-01-2026	05-01-2026	68,47,602.74	05-12-2025	
		68,47,602.74				21-01-2026	05-02-2026	05-02-2026	68,47,602.74	05-01-2026	
		61,84,931.51				18-02-2026	05-03-2026	05-03-2026	61,84,931.51	05-02-2026	

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ISIN	Issue size	Interest Amount to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE519Q08186	50,00,00,000	45,65,068.49	Monthly	NA	NA	25-03-2025	09-04-2025	09-04-2025	45,65,068.49	10-03-2025	NA
		44,17,808.22				24-04-2025	09-05-2025	09-05-2025	44,17,808.22	09-04-2025	
		45,65,068.49				25-05-2025	09-06-2025	09-06-2025	45,65,068.49	09-05-2025	
		44,17,808.22				24-06-2025	09-07-2025	09-07-2025	44,17,808.22	09-06-2025	
		45,65,068.49				25-07-2025	09-08-2025	11-08-2025	45,65,068.49	09-07-2025	
		45,65,068.49				25-08-2025	09-09-2025	09-09-2025	45,65,068.49	11-08-2025	
		44,17,808.22				24-09-2025	09-10-2025	09-10-2025	44,17,808.22	09-09-2025	
		45,65,068.49				25-10-2025	09-11-2025	10-11-2025	45,65,068.49	09-10-2025	
		44,17,808.22				24-11-2025	09-12-2025	09-12-2025	44,17,808.22	10-11-2025	
		45,65,068.49				25-12-2025	09-01-2026	09-01-2026	45,65,068.49	09-12-2025	
		45,65,068.49				25-01-2026	09-02-2026	09-02-2026	45,65,068.49	09-01-2026	
		41,23,287.67				22-02-2026	09-03-2026	09-03-2026	41,23,287.67	09-02-2026	
INE519Q08160	49,00,00,000	44,73,767.12	Monthly	NA	NA	31-03-2025	15-04-2025	15-04-2025	44,73,767.12	15-03-2025	NA
		43,29,452.05				30-04-2025	15-05-2025	15-05-2025	43,29,452.05	15-04-2025	
		44,73,767.12				31-05-2025	15-06-2025	16-06-2025	44,73,767.12	15-05-2025	
		43,29,452.05				30-06-2025	15-07-2025	15-07-2025	43,29,452.05	16-06-2025	
		44,73,767.12				31-07-2025	15-08-2025	16-08-2025	44,73,767.12	15-07-2025	
		44,73,767.12				31-08-2025	15-09-2025	15-09-2025	44,73,767.12	16-08-2025	
		43,29,452.05				30-09-2025	15-10-2025	15-10-2025	43,29,452.05	15-09-2025	
		44,73,767.12				31-10-2025	15-11-2025	15-11-2025	44,73,767.12	15-10-2025	
		43,29,452.05				30-11-2025	15-12-2025	15-12-2025	43,29,452.05	15-11-2025	
		44,73,767.12				31-12-2025	15-01-2026	16-01-2026	44,73,767.12	15-12-2025	

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Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

ISIN	Issue size	Interest Amount to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE519Q08160	49,00,00,000	44,73,767.12	Monthly	NA	NA	31-01-2026	15-02-2026	16-02-2026	44,73,767.12	16-01-2026	NA
		40,40,821.92				28-02-2026	15-03-2026	16-03-2026	40,40,821.92	16-02-2026	
INE519Q08194	60,00,00,000	54,52,602.74	Monthly	NA	NA	08-04-2025	23-04-2025	23-04-2025	54,52,602.74	24-03-2025	NA
		52,76,712.33				08-05-2025	23-05-2025	23-05-2025	52,76,712.33	23-04-2025	
		54,52,602.74				08-06-2025	23-06-2025	23-06-2025	54,52,602.74	23-05-2025	
		52,76,712.33				08-07-2025	23-07-2025	23-07-2025	52,76,712.33	23-06-2025	
		54,52,602.74				08-08-2025	23-08-2025	25-08-2025	54,52,602.74	23-07-2025	
		54,52,602.74				09-09-2025	23-09-2025	23-09-2025	54,52,602.74	25-08-2025	
		52,76,712.33				08-10-2025	23-10-2025	23-10-2025	52,76,712.33	23-09-2025	
		54,52,602.74				08-11-2025	23-11-2025	24-11-2025	54,52,602.74	23-10-2025	
		52,76,712.33				08-12-2025	23-12-2025	23-12-2025	52,76,712.33	24-11-2025	
		54,52,602.74				08-01-2026	23-01-2026	23-01-2026	54,52,602.74	23-12-2025	
		54,52,602.74				08-02-2026	23-02-2026	23-02-2026	54,52,602.74	23-01-2026	
		49,24,931.51				08-03-2026	23-03-2026	23-03-2026	49,24,931.51	23-02-2026	

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c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE949L08418	INE519Q08152
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then	NA	NA
	a. By face value redemption		
	b. By quantity redemption		
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	5000	1000
9	Due date for redemption/ maturity	30-05-2025	30-09-2025
10	Actual date for redemption (DD/MM/YYYY)	30-05-2025	30-09-2025
11	Amount redeemed	Rs. 500,00,00,000	Rs. 100,00,00,000
12	Outstanding amount (Rs.)	NIL	NIL
13	Date of last Interest payment	30-11-2024	02-04-2025

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? - No

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