

Ref. No.: AUSFB/SEC/2017-18/483
Date: 3rd February 2018

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

NSE Symbol: AUBANK

BSE SCRIPT CODE: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options.

We hereby inform that the Bank has allotted **55,901** (Fifty Five Thousand Nine Hundred One) equity shares of face value of Rs. 10/- each on 2nd February 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following series as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	8,539
ESOP Scheme 2015 Plan B	47,362

The paid up share capital of the Bank has accordingly been increased from Rs. 285,62,29,700/- consisting of 28,56,22,970 equity shares of Rs. 10/- each to Rs. 285,67,88,710/- consisting of 28,56,78,871 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited