

Ref. No.: AUSFB/SEC/2018-19/390

Date: 27th September 2018

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	Department of Corporate Services, The Bombay Stock Exchange Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611
--	---

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options

We hereby inform that the Bank has allotted 15,52,778(Fifteen Lakh Fifty Two Thousand Seven Hundred Seventy Eight equity shares of face value of Rs. 10/- each) on 27th September 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	7,16,465
ESOP Scheme 2015 Plan B	8,32,353
ESOP Scheme 2016	3,960
Total	15,52,778

The paid up share capital of the Bank has increased from Rs. 2,90,56,07,420 consisting of 29,05,60,742 equity shares of Rs. 10/- each to Rs. 2,92,11,35,200 consisting of 29,21,13,520 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
 Company Secretary & Compliance Officer

Registered Office
 AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
 Phone: +91 141 4110060/61, Fax: +91 141 4110090
 CIN: L36911RJ1996PLC011381
 Formerly known as Au Financiers (India) Limited

Ref. No.: AUSFB/SEC/2018-19/390

Date: 27th September 2018

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	Department of Corporate Services, The Bombay Stock Exchange Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
NSE Symbol: AUBANK	BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options

We hereby inform that the Bank has allotted 15,52,778(Fifteen Lakh Fifty Two Thousand Seven Hundred Seventy Eight equity shares of face value of Rs. 10/- each) on 27th September 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	7,16,465
ESOP Scheme 2015 Plan B	8,32,353
ESOP Scheme 2016	3,960
Total	15,52,778

The paid up share capital of the Bank has increased from Rs. 2,90,56,07,420 consisting of 29,05,60,742 equity shares of Rs. 10/- each to Rs. 2,92,11,35,200 consisting of 29,21,13,520 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer