

Ref. No.: AUSFB/SEC/2018-19/311

Date: 17th August 2018

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

NSE Symbol: AUBANK

BSE SCRIP CODE: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options.

We hereby inform that the Bank has allotted **5,26,681** (Five Lakhs Twenty-Six Thousand Six Hundred Eighty One equity shares of face value of Rs. 10/- each on 14th August 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following series as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	2,87,476
ESOP Scheme 2015 Plan B	1,85,985
ESOP Scheme 2016	53,220

The paid-up share capital of the Bank has accordingly been increased from Rs. 29,00,340,610/- consisting of 29,00,34,061 equity shares of Rs. 10/- each to Rs. 29,05,607,420/- consisting of 29,05,60,742 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61; Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Ref. No.: AUSFB/SEC/2018-19/311**Date: 17th August 2018**

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

NSE Symbol: AUBANK

BSE SCRIP CODE: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options.

We hereby inform that the Bank has allotted **5,26,681** (Five Lakhs Twenty-Six Thousand Six Hundred Eighty One) equity shares of face value of Rs. 10/- each on 14th August 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following series as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	2,87,476
ESOP Scheme 2015 Plan B	1,85,985
ESOP Scheme 2016	53,220

The paid-up share capital of the Bank has accordingly been increased from Rs. 29,00,340,610/- consisting of 29,00,34,061 equity shares of Rs. 10/- each to Rs. 29,05,607,420/- consisting of 29,05,60,742 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**