

Ref. No.: AUSFB/SEC/2018-19/661

Date: 7th March 2019

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
NSE Symbol: AUBANK	BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted **1,28,337** (One Lakh Twenty Eight Thousand Three Hundred Thirty Seven equity shares of face value of Rs. 10/- each) on 7th March 2019 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	2,048
ESOP Scheme 2015 Plan B	15,299
ESOP Scheme 2016	1,10,990
Total	1,28,337

The paid-up share capital of the Bank has increased from Rs. 2,92,22,91,490 consisting of 29,22,29,149 equity shares having a face value of Rs. 10/- each to Rs. 2,92,35,74,860 consisting of 29,23,57,486 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

**Thanking You,
Yours faithfully,**

FOR AU SMALL FINANCE BANK LIMITED




**Manmohan Parnami
Company Secretary & Compliance Officer**

Registered Office

AU SMALL FINANCE BANK LIMITED
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Formerly known as **Au Financiers (India) Limited**