AUSFB/SEC/2018-19/173
Date: 28th June, 2018

To,
The Manager -Listing
The BSE Limited
Listing Department, 1st Floor,
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai- 400001

To,
The Manager-Listing,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai – 400 051

BSE SCRIP CODE: 540611

NSE Symbol: AUBANK

Dear Sir(s),

Subject: Intimation Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for allotment of Equity Shares and Convertible Warrants on Preferential Basis.

In reference to our letter Ref. No. AUSFB/SEC/2018-19/93 dated 19th May 2018 and Ref. No. AUSFB/SEC/2018-19/157 dated 16th June, 2018, wherein we had informed the Exchange regarding outcome of Board Meeting held on 19th May, 2018 and outcome of Extra Ordinary General Meeting of the shareholders of the bank held on held on 15th June, 2018 respectively.

We hereby inform that the Board of the Bank considered and approved allotment of below mentioned Equity Shares and Convertible Warrants on 28th June, 2018:

- 43,30,441 Equity Shares of face value of Rupees 10/- (Rupees Ten Only) each ("**Equity Shares**") of the Bank, fully paid-up for cash to Camas Investments Pte. Ltd. (also referred as "**Investor**" or "**allottee**") on a preferential basis at an issue price of Rupees 692.77/- (including premium of Rs. 682.77/-) per Equity Share.

- 1,01,04,364 Convertible Warrants to Investor carrying a right to the convertible warrant holder, to apply for, get issued and allotted 1 (one) equity share of the Bank of the face value of Rupees 10/-(Rupees Ten) each (for every Convertible Warrant) on preferential basis to Camas Investments Pte. Ltd at a price of Rupees 692.77/- (including premium of Rupees 682.77/-) per Warrants. Consideration equivalent to 25% (Twenty Five percent) of the subscription of convertible warrants has been received and the remaining consideration shall be paid by the Camas Investments Pte. Ltd within eighteen months of allotment of 1,01,04,364 Convertible Warrants.

Total consideration of Rs. 474,99,99,675 (Rupees Four Hundred Seventy Four Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred Seventy Five Only/-) consisting of Rs. 299,99,99,612 for subscription of Equity Shares mentioned above and Rs. 175,00,00,063 being 25% of Warrant Subscription amount has been received by the Bank.

AU SMALL FINANCE BANK LTD. *

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Pursuant to allotment of aforesaid Equity Shares, the total issued and paid up share capital of Bank has increased from Rs 2,85,70,36,200 (28,57,03,620 equity shares of Rs 10/- each to Rs. 2,90,03,40,610 (29,00,34,061 equity shares of Rs 10/- each)

Equity Shares allotted on a preferential basis rank pari passu in all respects with the existing equity shares of the Bank and shall be under lock in for the period as prescribed by SEBI (Issue of Capital and Disclosure Requirement) Regulations,2009.

Kindly take the same on record and bring it to notice of all concerned.

Thanking you,
Yours sincerely

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer

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info@aubank.in | www.aubank.in

AU SMALL FINANCE BANK

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Yours sincerely

For AU SMALL FINANCE BANK LIMITED

Sd/-

Manmohan Parnami
Company Secretary and Compliance Officer

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