AU SMALL FINANCE BANK

AUSFB/SEC/2018-19/93

Date: 19th May, 2018

To,

Mr. Khushro A. Bulsara **Sr. General Manager,** Listing Compliance and Legal Regulatory National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra Symbol: AUBANK	Mr. Avinash Kharkar **AVP - Listing Compliance** Department of Corporate Services, The Bombay Stock Exchange Limited, PhirozJeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra Scrip Code: 540611

Dear Sir,

Sub: Outcome of Board Meeting Held on 19th May 2018

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to our letter AUSFB/SEC/2018-19/89 dated 16th May, 2018, wherein we had informed you that a meeting of the Board of Directors of the Bank will be convened on 19th May 2018, to consider raising of funds by issue of equity / equity linked securities through permissible mode at an appropriate time.

In this connection, we wish to inform you that the Board of Directors (the "Board") of AU Small Finance Bank Limited (the "Bank") at its meeting held on 19th May, 2018, has subject to the approval of the Members inter alia, approved the following:

- Issuance of 43,30,441 number of fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") of the Bank and issuance of 1,01,04,364 number of convertible warrants carrying an option to subscribe to an equivalent number of fully-paid up equity shares of face value of Rs. 10 each ("Convertible Warrants") on a preferential basis to Camas Investments Pte Ltd., an indirect wholly-owned subsidiary of Temasek Holdings (Private) Limited, at total subscription amount of Rs. 1,000 Cr. in accordance with the provisions of Chapter VII of the SEBI Regulations and applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws. The entire consideration payable for the issuance of Equity Shares shall become payable on or before the date of allotment of Equity Shares. An amount equivalent to at least 25% (Twenty Five percent) of the subscription consideration payable towards Convertible Warrants, shall become payable on or before the date of allotment of the Convertible Warrants and the balance 75% (Seventy Five percent) of the subscription consideration payable towards
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AU SMALL FINANCE BANK LIMITED JAIPUR

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

info@aubank.in | www.aubank.in

AU SMALL FINANCE BANK

- Convertible Warrants shall be paid at the time of exercise of the Convertible Warrants by Camas Investments Pte. Ltd.

- Under the preferential allotment, the issue price of Equity Shares is Rs. 692.77 per Equity Share and the issue price of the Convertible Warrant is Rs. 692.77 per Convertible Warrant.

- Camas Investments Pte. Ltd. shall be entitled to exercise any or all of the Convertible Warrants, in 1 (one) or multiple tranches, within 18 months from the date of allotment of Convertible Warrants.

- The convening of an Extraordinary General Meeting, to obtain shareholder's approval (by way of a special resolution) in relation to the preferential allotment.

The Board Meeting commenced at 10.00 AM and concluded at 11:00 AM.

We request you to take the aforesaid on records and arrange to bring it to the notice of all concerned.

Thanking You,
Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

AU SMALL FINANCE BANK LIMITED JAIPUR

MANMOHAN PARNAMI
COMPANY SECRETARY AND COMPLIANCE OFFICER

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
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SEARCHABLE FORMAT

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- Under the preferential allotment, the issue price of Equity Shares is Rs. 692.77 per Equity Share and the issue price of the Convertible Warrant is Rs. 692.77 per Convertible Warrant.

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COMPANY SECRETARY AND COMPLIANCE OFFICER