

Ref. No.: AUSFB/SEC/2020-21/99

Date: 9th June, 2020

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
NSE Symbol: AUBANK	BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted **11,58,535** (Eleven Lakh Fifty Eight Thousand Five Hundred Thirty Five) Equity shares of face value of Rs. 10/- each) on 8th June, 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	2,54,781
ESOP Scheme 2015 Plan B	9,01,929
ESOP Scheme 2016	1,825
Total	11,58,535

The paid-up equity share capital of the Bank has increased from Rs. 305,24,90,960 consisting of 30,52,49,096 equity shares having a face value of Rs. 10/- each to Rs. 306,40,76,310 consisting of 30,64,07,631 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami

Company Secretary & Compliance Officer

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**