Ref. No.: AUSFB/SEC/2020-21/66
Date: 18th May-2020
To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. **NSE Symbol: AUBANK**	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. **Scrip Code: 540611**

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/Madam,

This is to inform you that we have received an intimation from Mr. Sanjay Agarwal, Managing Director and CEO of the Bank that Promoters & Promoter Group sold 27,19,186 and 25,00,000 Equity Shares of AU Small Finance Bank Limited on 15th May-2020 & 18th May-2020 respectively to deleverage & to make full repayment of loans against the security of Equity Shares and Promoters have also committed part of the consideration for COVID-19 related support initiatives.

Below is the Exact Extract of Communication received from Mr. Sanjay Agarwal, MD & CEO of AU Small Finance Bank Limited (in *Italics*)

"In reference to the above, I wish to hereby apprise you that on Friday (15/05/2020) and Monday (18/05/2020), I have sold a total of 52,19,186 shares as mentioned above to a set of high quality financial, strategic and sovereign investors. The same is done to fully repay my and my family's loan against shares amounting to ~Rs 165 crore approx. and towards my COVID-19 related personal commitments which I had already expressed. Moreover, please note that these investors are expected to bring in a lot of add-ons for bank's business and strategic empowerment.

It is extremely important for me to outline that AU has been my only passion and profession for the last 25 years and will always be. As a first-generation entrepreneur, I have never sold any of my or my family's hard-earned AU shares unless it was absolutely necessary for the sole purpose of taking AU to the next level. That said I must thank all my stakeholders for partnering with me and standing by me over these 25 years.

It is again with the same principle of always putting AU first that today despite macro and conditions not being fully idealistic and despite the availability of sufficient margin against my loan against shares obligation that I have thoughtfully chosen to go ahead with retiring my / family loan against share obligations.

Post the aforesaid transactions, me and my family continues to hold ~29.13% shareholding in the bank and will be free from any pledge / encumbrance. I would like to emphasize and add that that I don't foresee any further selling by me / my family (promoter and promoter group) in AU Bank in foreseeable future. Just for record, out of aforesaid ~29.13% unencumbered shareholding, ~26% is under lock-in till Apil'2022 as per regulatory stipulation.

Further, as we all know that in today's unprecedented unseen times, it is extremely critical that every bank stands tall and solid to weather this storm. At AU also we are building ourselves in manner that our commitment, focus and rigor, is always well aligned to the need of hour and our overall strategy. I see that India is gradually going towards a balanced normalcy, a number of things are allowed to work with caution. I feel we are quite well placed to contribute, help, and support. And in this process, I expect AU to become more resilient and prosperous as it has always been in the past 25 years.

As you know, I always take a lot of inspiration from cricket and I always believe that in a tough situation, if a player keeps his calm, play safe then he often comes out to be a matchwinner. To conclude, I would once again assure all the stakeholders, regulators, financial institutions, customers, employee and all of you that that my 100% commitment, passion and perseverance has always been for the betterment of AU and society at large and will always be.

Look forward for your untiring trust and support in times to come to collectively take AU and mankind to newer heights."

Before the aforesaid sale transaction, the Shareholding of Promoters and Promoter group was 30.84% and after selling the above 52,19,186 equity shares, their shareholding has slightly come down to ~29.13%, the breakup of which is given below for kind perusal:

S. No.	Name of Promoters/Promoter Group	Category	Shares Held Prior to Sale of Equity Shares on 14th May-2020		No. of Equity Shares sold on 15th May-2020	No. of Equity Shares sold on 18th May-2020	Shares Held Post Sale of Equity Shares	
			No. of Shares Held	% Holding			No. of Shares Held	% Holding
1	Mr. Sanjay Agarwal	Promoter & MD & CEO	56,766,359	18.60%	-	-	56,766,359	18.60%
2	Mrs. Jyoti Agarwal	Promoter	11,818,560	3.87%	-	-	11,818,560	3.87%
3	Mrs. Shakuntala Agarwal	Promoter	11,820,430	3.87%	-	-	11,820,430	3.87%
4	Mr. Chiranji Lal Agarwal	Promoter	6,829,321	2.24%	2,500,000	2,500,000	1,829,321	0.60%
5	MYS Holdings Private Limited	Promoter Group	6,883,722	2.26%	219,186	-	6,664,536	2.18%
	Total		**94,118,392**	**30.84%**	**2,719,186**	**2,500,000**	**88,899,206**	**29.13%**
	Total Paid Up Equity Share Capital		**305,185,235**	**100%**			**305,185,235**	**100%**

This letter is submitted herewith for kind information and appropriate dissemination.

Thanking You,
For AU Small Finance Bank Limited

Manmohan Parnami
Company Secretary & Compliance Officer
investorrelations@aubank.in