

Ref. No.: AUSFB/SEC/2020-21/45

Date: 2nd May, 2020

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611
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Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted **10,61,908** (Ten Lakh Sixty One Thousand Nine Hundred and Eight equity shares of face value of Rs. 10/- each) on 2nd May, 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	8,57,880
ESOP Scheme 2015 Plan B	1,78,294
ESOP Scheme 2016	23,361
ESOP Scheme 2018	2,373
Total	10,61,908

The paid-up equity share capital of the Bank has increased from Rs. 304,12,33,270 consisting of 30,41,23,327 equity shares having a face value of Rs. 10/- each to Rs. 305,18,52,350 consisting of 30,51,85,235 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

**Thanking You,
Yours faithfully,
FOR AU SMALL FINANCE BANK LIMITED**




**Manmohan Parnami
Company Secretary & Compliance Officer**

Registered Office

AU SMALL FINANCE BANK LIMITED
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CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**