

Ref. No.: AUSFB/SEC/2020-21/47

Date: 2nd May 2020

To,

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

NSE Symbol: AUBANK

BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: 540611

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to above applicable provision, this is to inform you that the Board of Directors of the AU Small Finance Bank Ltd. at its Meeting held on Saturday, 2nd May 2020 at Jaipur has inter-alia, transacted the following business items:

1. Recommended to shareholders for appointment of Mr. Mankal Shankar Sriram (DIN: 00588922), Mr. Pushpinder Singh (DIN: 08496066) and Mr. Kannan Gopalaraghavan Vellur (DIN:03443982) as Independent Director of the Bank.
2. Recommended to the shareholders the authorisation for issuance of issue debt securities /bonds/ other permissible instruments, in one or more tranches upto an amount of Rs. 12,000 crores.
3. Approved the appointment of M/S V.M & Associates, Company Secretaries, as Secretarial Auditor of the Bank for FY 20-21 and to fix their remuneration.
4. Recommended to shareholders, approval for amendment in Employee Stock Option Scheme 2015, Employee Stock Option Scheme 2016 & Employee Stock Option Scheme 2018.
5. Considered and approved amendment in Bank's Code of Conduct- Prohibition of Insider Trading Policy and Code of Fair Disclosure and Conduct, which shall be effective from 02nd May 2020.

Aforesaid amended Code of Fair Disclosure and Conduct has been uploaded on the website of the Bank at URL: <https://www.aubank.in/notice-board> in terms of Regulation 8(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED




MANMOHAN PARNAMI
COMPANY SECRETARY AND COMPLIANCE OFFICER
Membership No.: F9999

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
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CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**