

Ref. No.: AUSFB/SEC/2020-21/329

Date: 29th December, 2020

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
NSE Symbol: AUBANK	BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted **47,014** (Forty-seven thousand fourteen only) Equity shares of face value of Rs. 10/- each) on 29th December 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	13,650
ESOP Scheme 2015 Plan B	5,951
ESOP Scheme 2016	4,518
ESOP Scheme 2018	22,895
Total	47,014

The paid-up equity share capital of the Bank has increased from Rs. 306,71,15,440 consisting of 30,67,11,544 equity shares having a face value of Rs. 10/- each to Rs. 306,75,85,580 consisting of 30,67,58,558 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED




Manmohan Parnami

Company Secretary & Compliance Officer

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

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CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**