

Ref. No.: AUSFB/SEC/2022-23/292

Date: August 9, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
--	--

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of Rs. 10 each ("Equity Shares") by AU Small Finance Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

We wish to inform that the Capital Raising Committee today, i.e. August 9, 2022, has approved allotment of 3,44,82,758 (Three Crores Forty-Four Lakh Eighty-Two Thousand Seven Hundred and Fifty Eight) Equity Shares of face value Rs. 10 each to eligible qualified institutional buyers at the issue price of Rs.580 per Equity Share, i.e. at a premium of Rs. 570 per Equity Share which includes a discount of Rs. 1.83% (i.e. Rs. 10.84 per Equity Share) to the floor price of Rs. 590.84 per Equity Share aggregating to Rs. 19,99,99,99,640 (Rupees One Thousand Nine Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety Nine Thousand Six Hundred and Forty Only), pursuant to the Issue.

The Issue opened on August 03, 2022 and closed on August 08, 2022 and the same was intimated to you through our letters dated August 03, 2022 and August 08, 2022, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to Rs. 664,66,92,240 consisting of 66,46,69,224 Equity Shares as follows:

Particulars	Paid-up Capital	
	No. of Equity Shares	Amount (Rs.)
Before this issue	63,01,86,466	630,18,64,660
After this issue	66,46,69,224	664,66,92,240

Further, please find attached herewith the list of allottees who have been allotted equal to or more than five percent (5%) of the Equity Shares offered in the Issue, mentioned in Form of **Annexure A**.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Your Sincerely

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999
Encl: As above



Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as Au Financiers (India) Limited

451575

ANNEXURE-A

List of allottees who have been allotted equal to or more than 5% of the Equity Shares offered in the Issue

S. No.	Name of Allottees*	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	DSP Tax Saver Fund	41,75,344	12.11
2.	Government of Singapore	39,00,226	11.31
3.	Small Cap World Fund Inc.	36,08,141	10.46
4.	New World Fund Inc	31,68,744	9.19
5.	ICICI Prudential Life Insurance Company Ltd.	20,53,448	5.95
6.	Government Pension Fund Global	20,53,448	5.95
7.	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	20,53,448	5.95

*The shareholding is consolidated based on the PAN.



Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

451576