AU SMALL FINANCE BANK

Ref. No.: AUSFB/SEC/2022-23/237
Date: August 3, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. **NSE Symbol: AUBANK**	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. **Scrip Code: 540611**

Dear Sir/Madam,

Sub: Intimation with respect to allotment of 9.3% Unsecured Rated Listed Redeemable Subordinated Non-Convertible Lower Tier II Bond in the nature of Non-Convertible Debenture through Private Placement ("Tier II Bonds")– Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to our letter dated July 29, 2022, we like to inform that the Board of Directors of the Bank vide resolution passed today i.e. August 3, 2022 approved the allotment of 500 Tier II Bonds of face value of Rs. 1,00,00,000 (Rupees One Crore Only) each, for cash, at par aggregating to Rs. 500,00,00,000 (Rupees Five Hundred Crores Only) at a coupon rate of 9.30% p.a. on a private placement basis.

The said Tier II Bonds are rated "AA/Stable" by CRISIL Ratings Limited and CARE Ratings Limited and shall be listed on Wholesale Debt market segment of BSE Limited.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given in the enclosed **Annexure - I**.

This is for your information and records.

Thanking You,

Yours faithfully,
For AU SMALL FINANCE BANK LIMITED

Au Small Finance Bank Ltd. JAIPUR

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Encl: As above

Annexure I

Details required pursuant to Regulation 30 of the Listing Regulations and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Information
1.	Instrument	9.3% Unsecured Rated Listed Redeemable Subordinated Non-Convertible Lower Tier II Bond in the nature of Non-Convertible Debenture being categorized as Tier II capital under Basel II norms.
2.	Size of the issue	Rs. 500 Crores including a green shoe option of Rs. 100 Crores in three series.
3.	Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE Limited
4.	Tenure of the instrument - date of allotment and date of maturity	Date of allotment: August 03, 2022 Redemption/Maturity Date: Series I Debentures: August 03, 2032 Series II Debentures: August 13, 2032 Series III Debentures: August 23, 2032
5.	Coupon/interest offered, schedule of payment of coupon/interest and principal	9.30% p.a. payable annually and last coupon payable at Maturity
6.	Charge/security, if any, created over the assets	Unsecured
7.	Special right / interest / privileges attached to the instrument and changes thereof	NA
8.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
10.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Please refer Sr. no. 4 above.

Au Small Finance Bank Ltd. JAIPUR

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Jaipur - 302001, Rajasthan, India
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CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

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