

Ref. No.: AUSFB/SEC/2022-23/288

Date: August 8, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each ("Equity Shares") by AU Small Finance Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

In continuation of our letter reference no. AUSFB/SEC/2022-23/239 dated August 03, 2022, intimating about the meeting of the Capital Raising Committee for the issue was given, we wish to inform that the Capital Raising Committee at its meeting held today, i.e., August 08, 2022 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the Issue, today, i.e. August 08, 2022 (The issue was opened on August 03, 2022 as intimated to you vide our above mentioned letter);
- Determined and approved the issue price of Rs. 580 per Equity Share (including a premium of Rs. 570 per Equity Share) which is at a discount of 1.83% (i.e. Rs. 10.84 per Equity Share) to the floor price of Rs. 590.84 per Equity Share determined as per formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and finalised the confirmation of allocation note (CAN) to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- Approved and adopted the placement document dated August 08, 2022.

The meeting of the Capital Raising Committee commenced at 06:30 PM and concluded at 07:15 PM.

We kindly request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Your Sincerely

For AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999



Registered Office

AU SMALL FINANCE BANK LIMITED

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Formerly known as Au Financiers (India) Limited

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