

Ref. No.: AUSFB/SEC/2021-22/47

Date: 29th April 2021

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai- 400051 Maharashtra NSE Symbol: AUBANK	The BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Maharashtra Scrip Code: 540611
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Dear Sir/Madam,

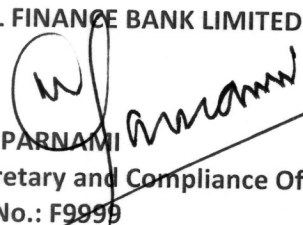
Sub: Certificate under Regulation 32(1) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 32(1) of Listing Regulations and SEBI Circular Ref. No. CIR/CFD/CMD1/162/2019 dated 24th December 2019, we hereby confirm that there has been no deviation or variation in the use of proceeds of funds raised by issue of equity shares through QIP for purposes other than those mentioned in the placement document.

We submit herewith a 'Nil' statement of deviation or variation in the prescribed format for use of proceeds of Qualified Institutional Placement received during quarter ended 31st March 2021.

Thanks & Regard,

For AU SMALL FINANCE BANK LIMITED


MANMOHAN PARNAMI
Company Secretary and Compliance Officer
Membership No.: F9999



Annexures: a/a

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

Statement of Deviation / Variation in utilisation of funds raised

Mode of Fund Raising	QIP
Description of mode of fund raising (Applicable in case of others is selected)	Not applicable
Date of Raising Funds	15-03-2021
Amount Raised (in Rs. Crores)	625.50
Report filed for Quarter ended	31-03-2021
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Audit Committee reviewed the utilization of proceeds and noted that the said funds have been fully utilized for the purposes as intended. Further, no deviation/variation is noted in utilization of proceeds received of QIP.
Comments of the auditors, if any	No comments.




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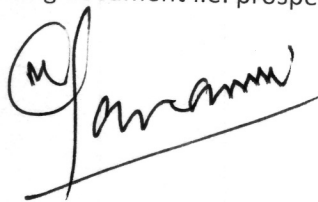
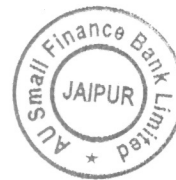
Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr. No.	Original Object	Modified Object, if any	Original Allocation (Rs. in crores)	Modified allocation, if any	Funds Utilised (Rs. in crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1.	Supporting the long term growth aligned to Bank's internal risk appetite, maintain sufficient headroom over and above the regulatory capital adequacy requirements; and/ or, general corporate requirements or any other purposes.	Nil	625.50	Nil	625.50	Nil	NIL

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Name of Signatory: Manmohan Parnami
Designation: Company Secretary and Compliance Officer

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SEARCHABLE FORMAT

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For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI
Company Secretary and Compliance Officer
Membership No.: F9999

Annexures: a/a

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Name of Signatory: Manmohan Parnami

Designation: Company Secretary and Compliance Officer

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