

Ref. No.: AUSFB/SEC/2025-26/40

Date: April 22, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra.
Scrip Code: 976580

Dear Sir,

Sub: Disclosure of Statement indicating the utilization of issue proceeds of non-convertible securities under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 52(7) and 52(7A) of Listing Regulations read with SEBI Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated May 21, 2024, we hereby confirm that there is no deviation or variation in the utilization of proceeds of funds raised by issue of listed non-convertible unsecured debentures for the quarter ended March 31, 2025 and the proceeds were utilized for the purpose as mentioned in the Key Information Document.

Accordingly, we submit herewith a 'Nil' Statement of deviation in the prescribed format for utilisation of proceeds of funds raised by issue of non-convertible unsecured debentures.

This is for your information and records.

Thanking You,

Yours faithfully,
For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Encl: As above

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur- 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Securities

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
AU Small Finance Bank Limited	INE949L08459	Private Placement	Non-Convertible Debentures	March 28, 2025	Rs. 770,00,00,000	Rs. 770,00,00,000	No	NA	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	AU Small Finance Bank Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	March 28, 2025
Amount raised	Rs. 770,00,00,000
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA

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Particulars		Remarks				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		Audit Committee has noted that there is no deviation or variation in the utilization of proceeds of funds raised by issue of non-convertible debentures.				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
The funds raised by the Issue shall be utilized by the Issuer: (i) to augment the Issuer's Lower Tier II Capital for strengthening the Issuer's capital adequacy and enhancing the Issuer's long-term resources, and (ii) for the regular business activities of the Issuer	NA	Rs. 770,00,00,000	NA	Rs. 770,00,00,000	NA	-
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Manmohan Parnami Designation: Company Secretary and Compliance Officer Date: April 22, 2025						

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